



## **Session 3.1**

**Metropolis: Creating the policy and legal conditions to ensure that role urban forests in urban resilience is duly recognized**

**Chair: Jessica Thorn**



**World Forum on  
Urban Forests**



**CLEARINGHOUSE**  
中欧城市森林应对方案

# For more resilient city: China's National Forest City

Wendy Y. Chen  
The University of Hong Kong

Cheng WANG  
Institute of Forestry, Chinese Academy of Forestry  
Urban Forest Research Center of the National Forestry and Grassland  
Administration

This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement n°821242 and National Key R&D Program of China under grant No. 2021YFE0193200.

该项目获得科技部重点研发计划（项目编号：2021YFE0193200）和欧洲H2020研究与创新计划的资助（拨款协议号码：821242）。





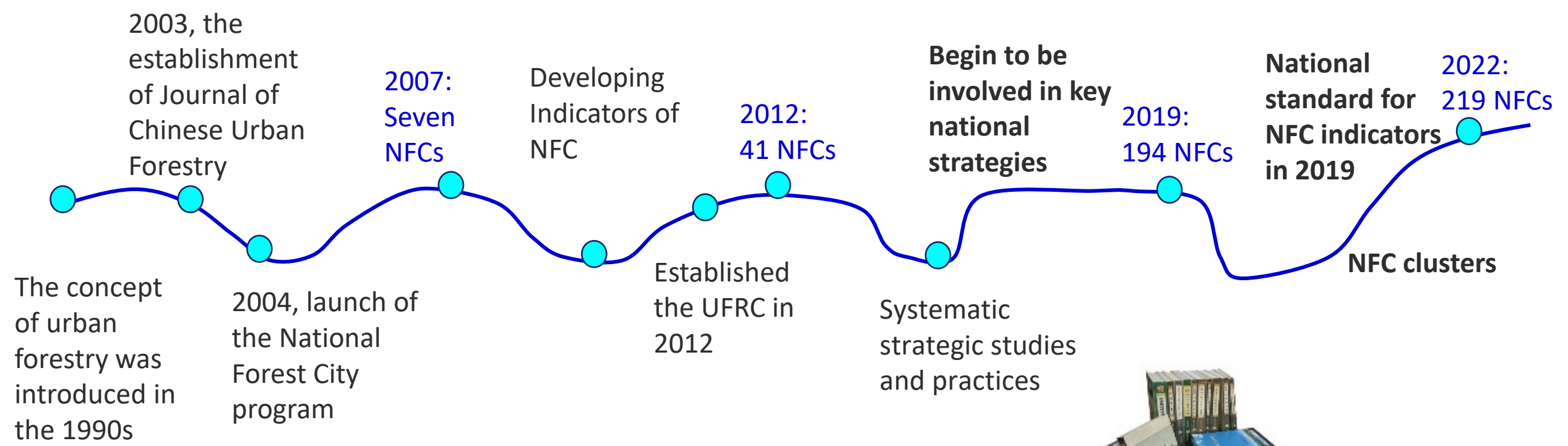
# China's National Forest City programme

## *Conceptualizing the National Forest City*

**A city comprising an ecosystem centered around forests and trees, in which mountains, rivers, forests, farmlands, lakes, and grasslands form a resilient system across the rural, peri-urban and urban areas of the city**



Forest City Taiyuan, Shanxi Province

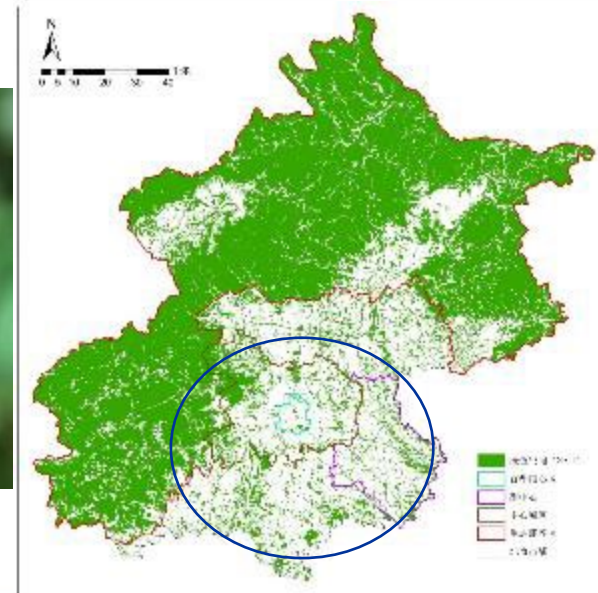
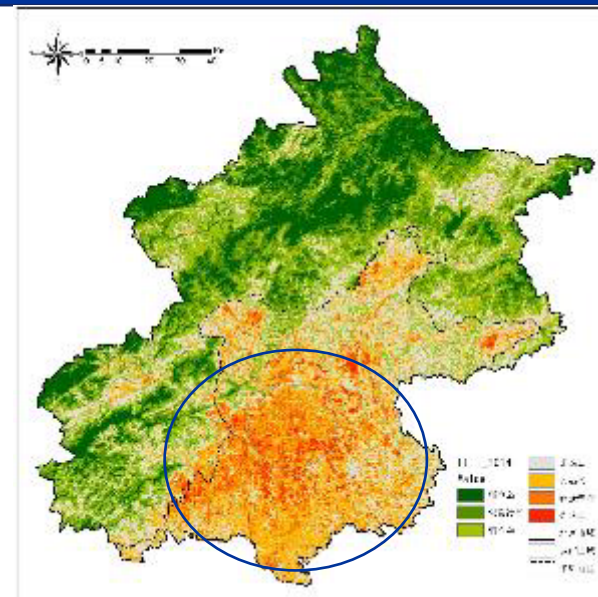


# National Forest City Programme: more resilient cities

## Enhanced ecological resilience

Rapid and intense urbanization since 1980s has resulted in widespread environmental pollution and ecological degradation

- ✓ Improved urban forest coverage
- ✓ Connected green-blue corridors
- ✓ Bio-diverse urban ecosystems
- ✓ Enhanced human-nature harmony





## Enhanced social resilience

- ✓ Satisfying social needs for recreation
- ✓ Improving social interaction and cohesion



## Enhanced economic resilience

- ✓ To develop eco-tourism and forest products
- ✓ To provide green, sustainable jobs for local communities



# Key Performance Indicators of the National Forest City

- 
- ✓ After 15 years of experimentation, the key performance indicators of the National Forest City were issued as a national standard in 2019
  - ✓ Five key categories (36 KPIs)
    - ✓ Forest networks
    - ✓ Forest health
    - ✓ Ecological welfare
    - ✓ Ecological culture
    - ✓ Management mechanism

ICS 65.020.40  
B 02



中华人民共和国国家标准

GB/T 37342—2019

国家森林城市评价指标

Indicators for national forest city

2019-03-25 发布

2019-10-01 实施

国家市场监督管理总局 发布  
中国国家标准化管理委员会



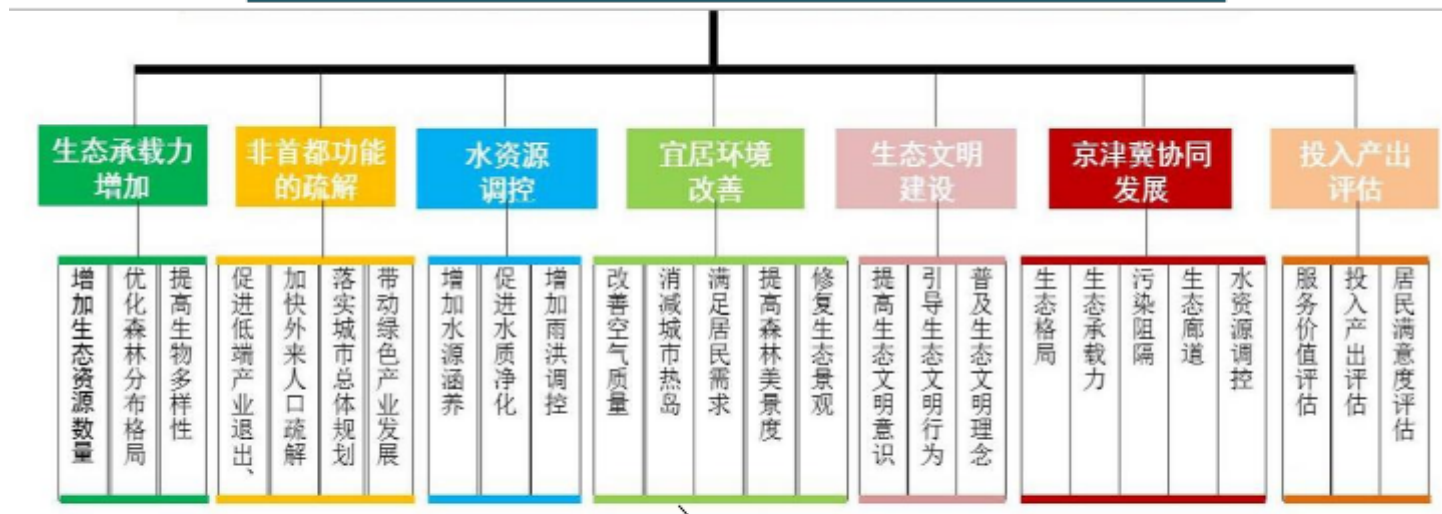
# Beijing, an exemplar of China's National Forest City





- ✓ 2011: analyzed the status quo of Beijing's urban forests and proposed development strategies
- ✓ 2012 to 2015: Municipal Government implemented a 1 million mu afforestation project
- ✓ 2017 to 2022: another 1 million mu afforestation project was implemented

## 北京市百万亩造林绿化工程成效综合评价指标体系



### 问题与建议

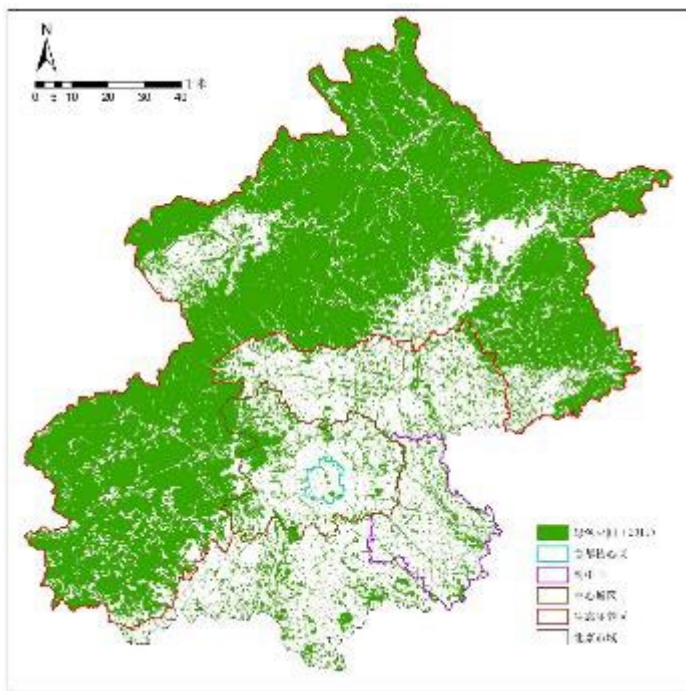


Training for urban biodiversity survey in May 2021

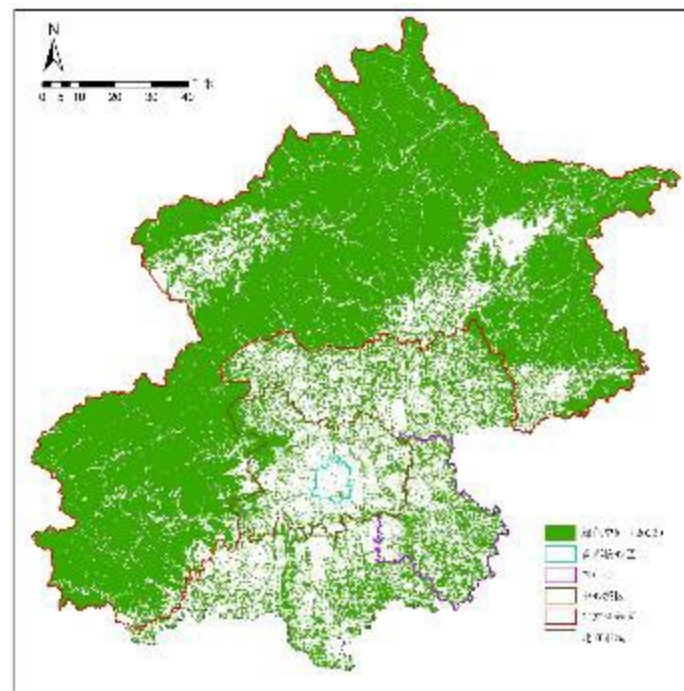


Survey of afforestation plots in May 2023

- ✓ The forest coverage rate has increased from **37.6%** in 2011 to **44.6%** in 2022;
- ✓ Large forest patches and ecological corridors have been established
- ✓ Except for Dongcheng District and Xicheng District, all 14 districts have met the National Forest City standards



2012



2022



- ✓ 295 biodiversity conservation hotspots and 491 micro-wetlands have been constructed
- ✓ 308 bird species were observed in Beijing from 2012 to 2017, and 498 bird species were observed from 2018 to 2022.





# Forests around Future Science and Technology City, Changping District





# Forests along the Yongding River in Yufa Town, Daxing District





# Forests around the North Canal, Tongzhou District





Urban micro-wetland, Chaoyang District





Dahongluochang pocket park, Xicheng District





# Our Experience

- ✓ **Systematic framework of the National Forest City construction**
  - ✓ **Design and Planning:** sufficient guidance
  - ✓ **Implementation:** collaboration between central and local governments
  - ✓ **Key performance Indicators:** adequate evaluation
  - ✓ **Management:** continuous monitoring
  - ✓ **Evaluation:** periodic auditing



# Future Challenges

- ✓ Land use conflict
- ✓ The quality of urban forests
- ✓ Large scale monitoring using new technologies
- ✓ Biodiversity of urban forests
- ✓ Integrated urban/peri-urban/rural forest landscapes



# 谢谢 Thank you



**CLEARINGHOUSE**  
中欧城市森林应对方案



**CLEARINGHOUSEPROJECT.EU**



**[hello@clearinghouseproject.eu](mailto:hello@clearinghouseproject.eu)**



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**@CLEARINGHOUSE\_H2020**



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# **2nd** **World** **Forum on** **Urban** **Forests**

**2023**



**World Forum on  
Urban Forests**



# 2nd World Forum on Urban Forests

Washington DC, 2023

## Towards a biodiversity and governance strategy for La Paz city - Bolivia

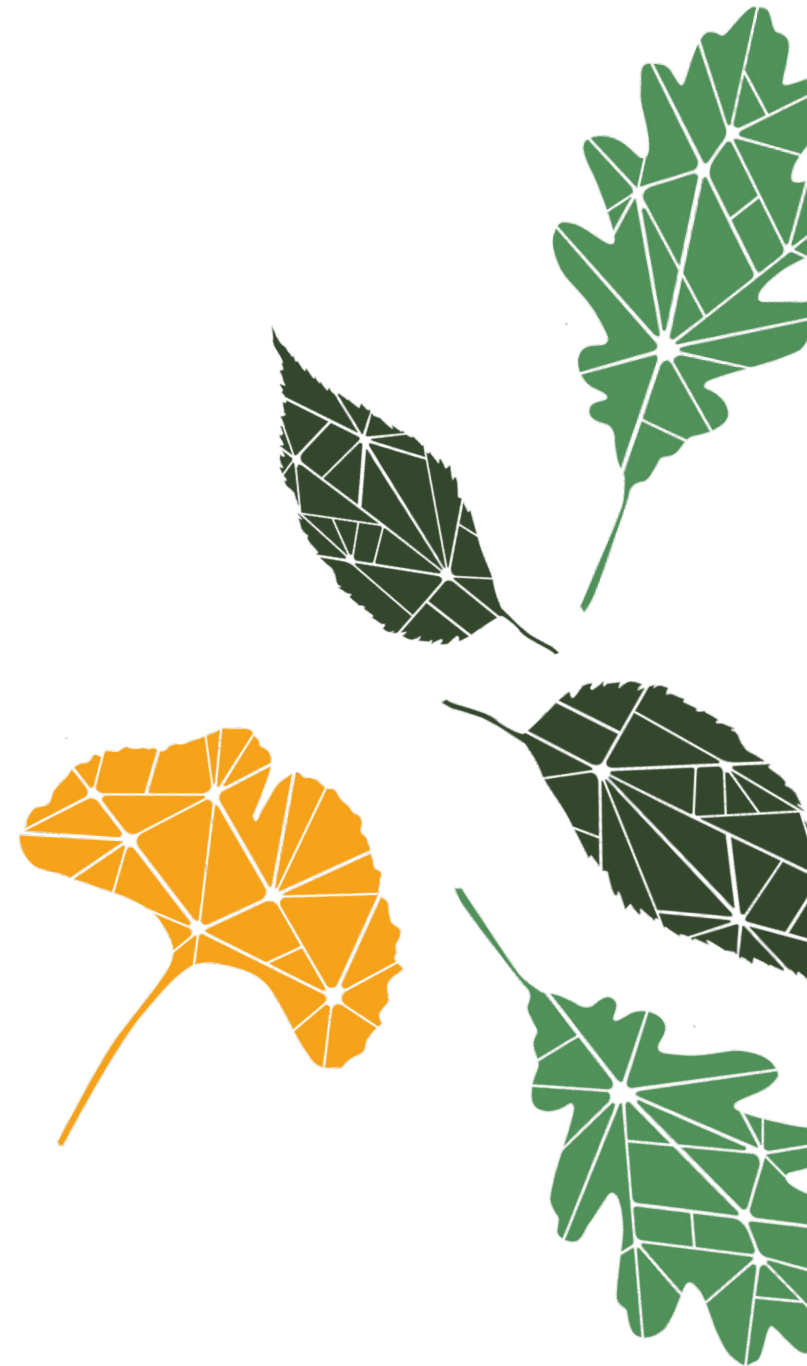


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**Presented by**

Juan Orgaz Espinoza & Fabio Salbitano

October 18, 2023





## Climate change & Water crisis

Drought in Bolivia.

- 279 municipalities distributed among La Paz, Cochabamba, Santa Cruz, Oruro, Chuquisaca, Potosí, and Tarija departments.

- Municipal dams (La Paz) can only guarantee supply until January 2024.

Currently: - 40%



Titicaca Lake (2023)





## Resilient cities paradigm

- Cities like Barcelona are adopting the Biocity model.
- However, in Latin America we also have reference cities such as the city of Bogotá, Colombia.





# Definition of Local Biodiversity Strategy and Action Plan - LBSAP

A guiding strategy, adopted by local governments to achieve realistic governance and adaptive management of biodiversity and ecosystem services.

Allow compliance with the global biodiversity framework (CBD) and the NBSAP of each country.





Where do we start?

La Paz metropolitan area is placed inside a region with high biological diversity; however, it does not have a local policy that allows to take advantage of the opportunities that biodiversity and the ecosystem services are continuously promoting.

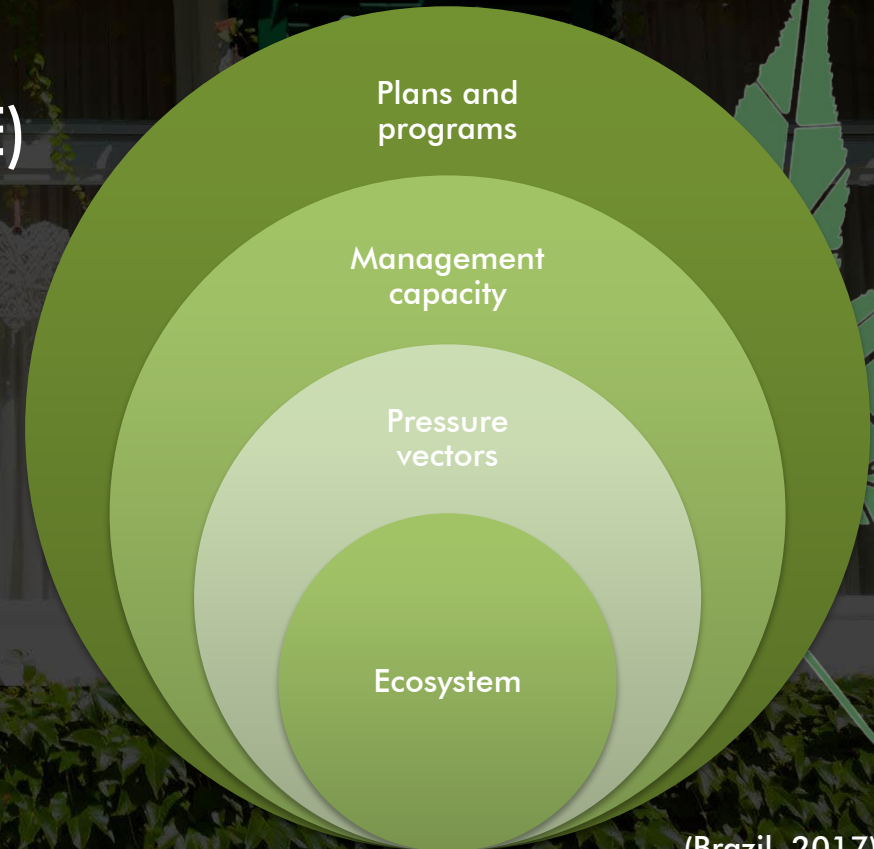




# Methods

## Multicriteria Analysis of 24 urban protected areas

- GIS tools and analysis of biodiversity databases (iNaturalist, 2022)
- Presence/absence of conservation values (E & E)
- Pressure vectors identification



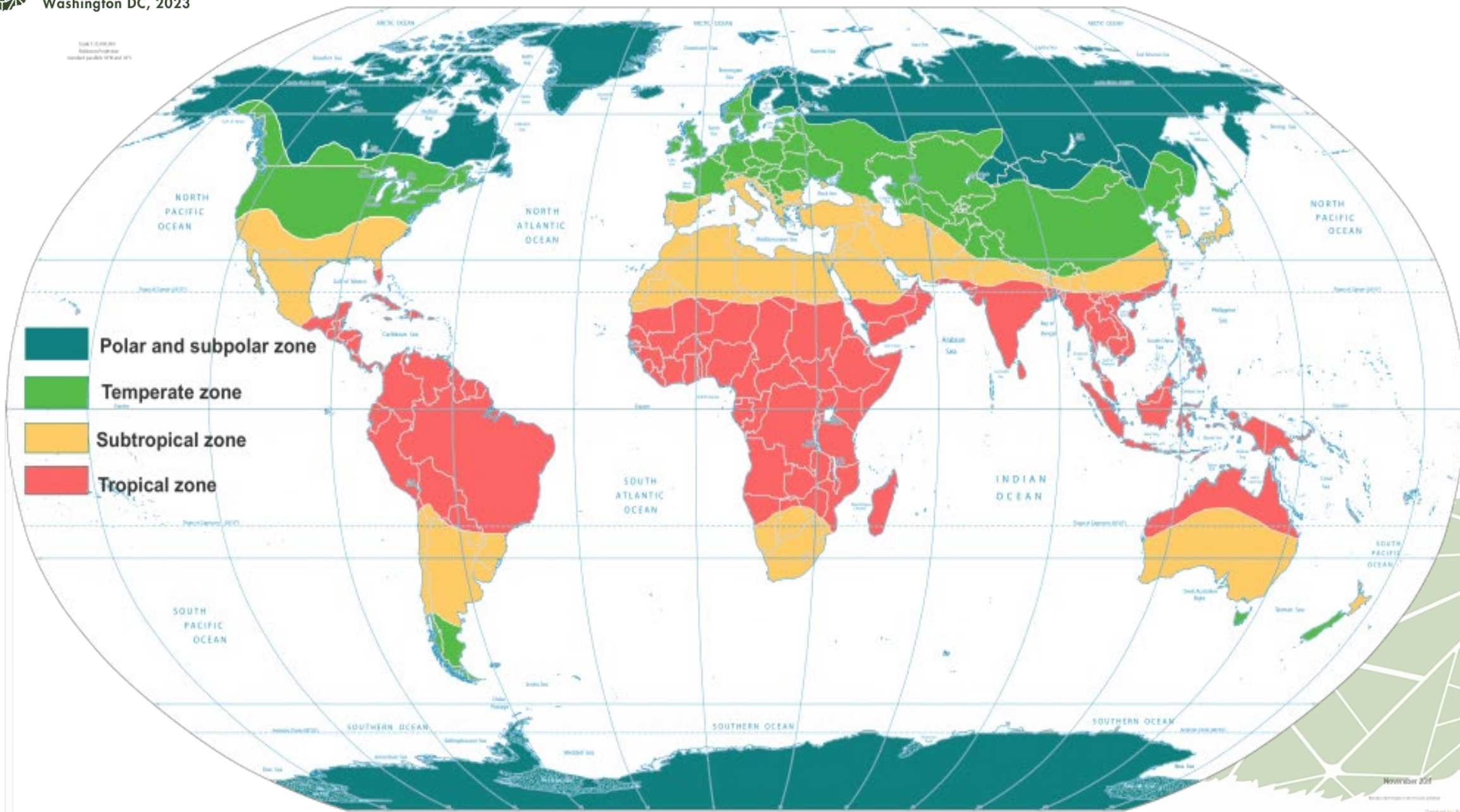




# 2nd World Forum on Urban Forests

Washington DC, 2023

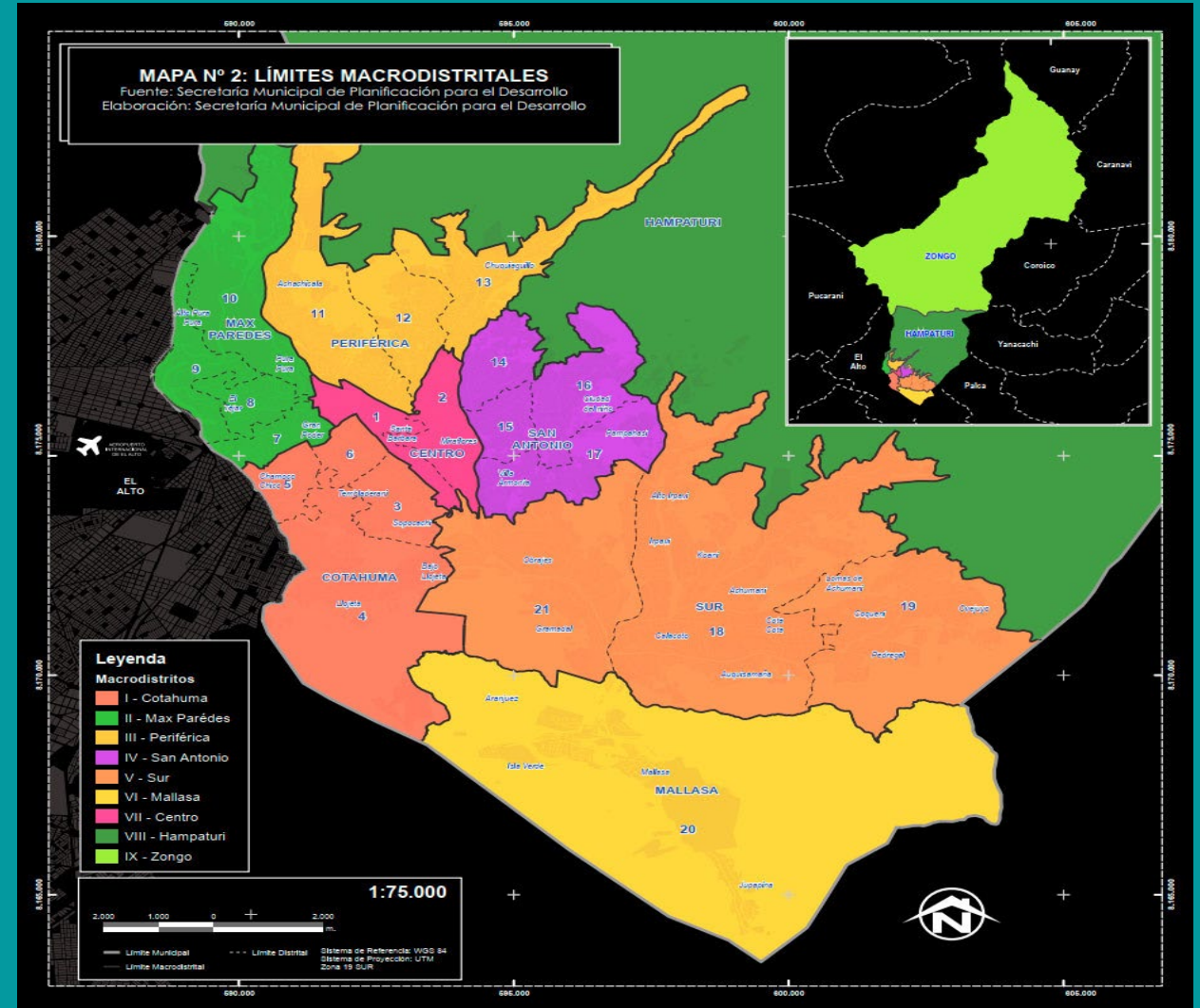
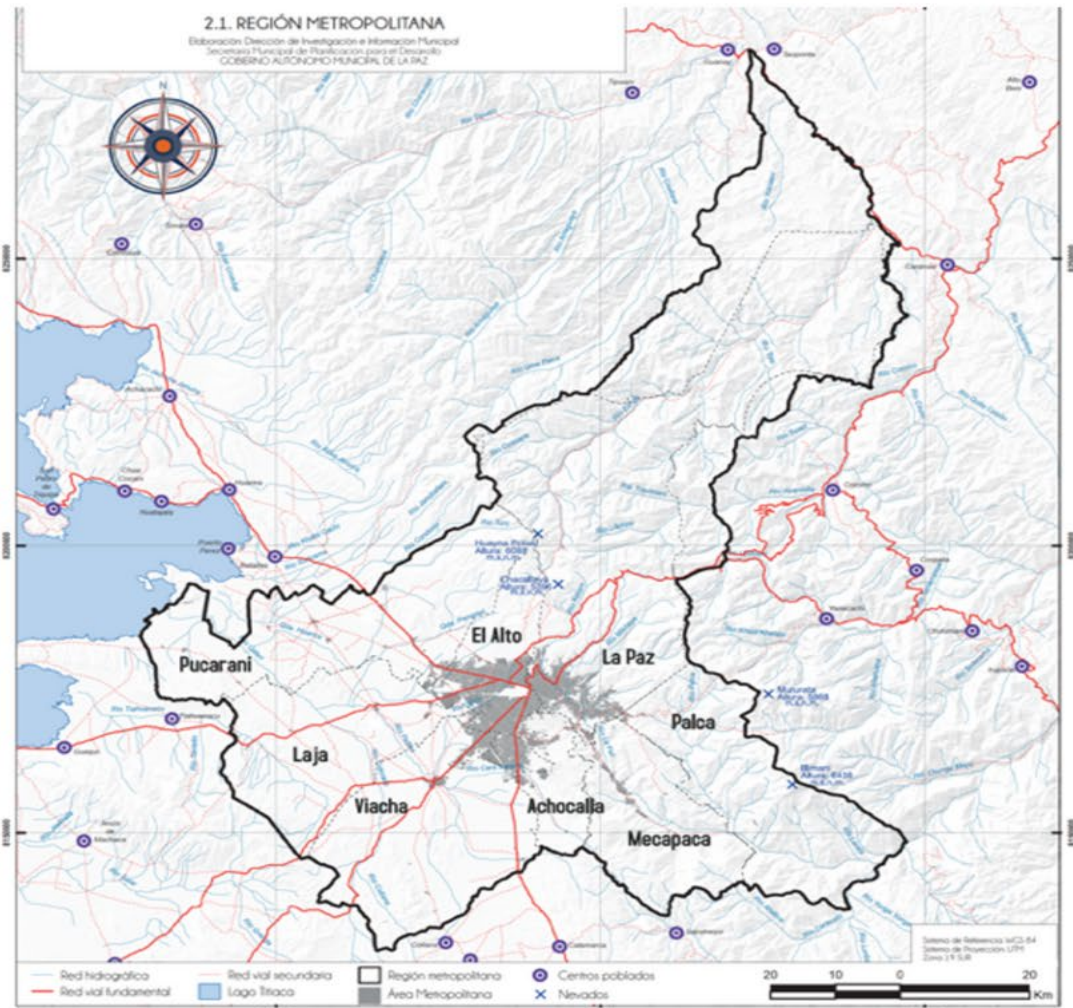
Fuente: <https://www.cia.gov/library/publications/cia-maps-publications>  
Adaptación por: Calceus







# REGIÓN METROPOLITANA DE LA PAZ





# La Paz city



## Main Characteristics

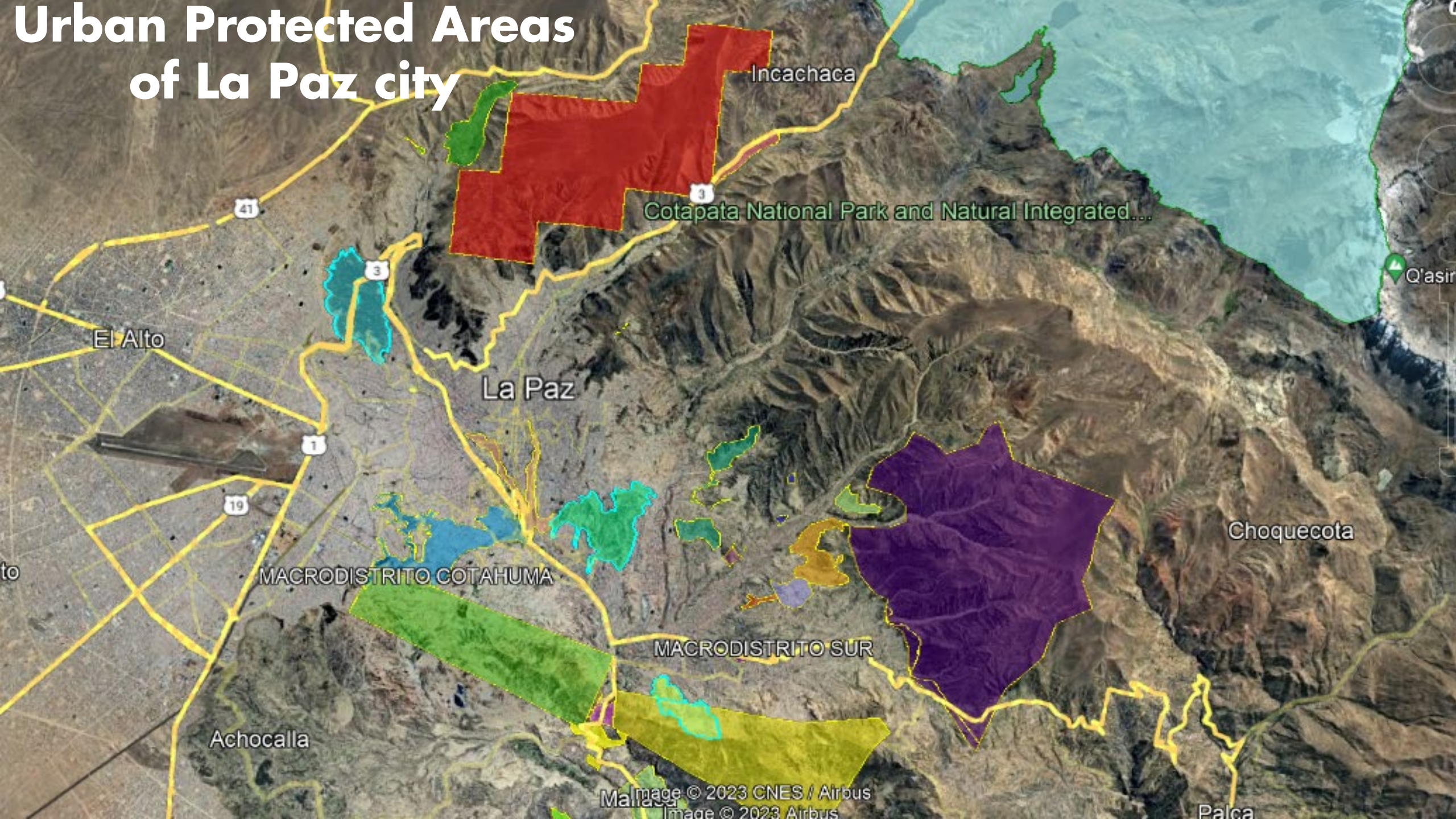
Ecoregion: Puna and Inter-Andean dry valley

Altitude range: 2200 - 5200 msnm

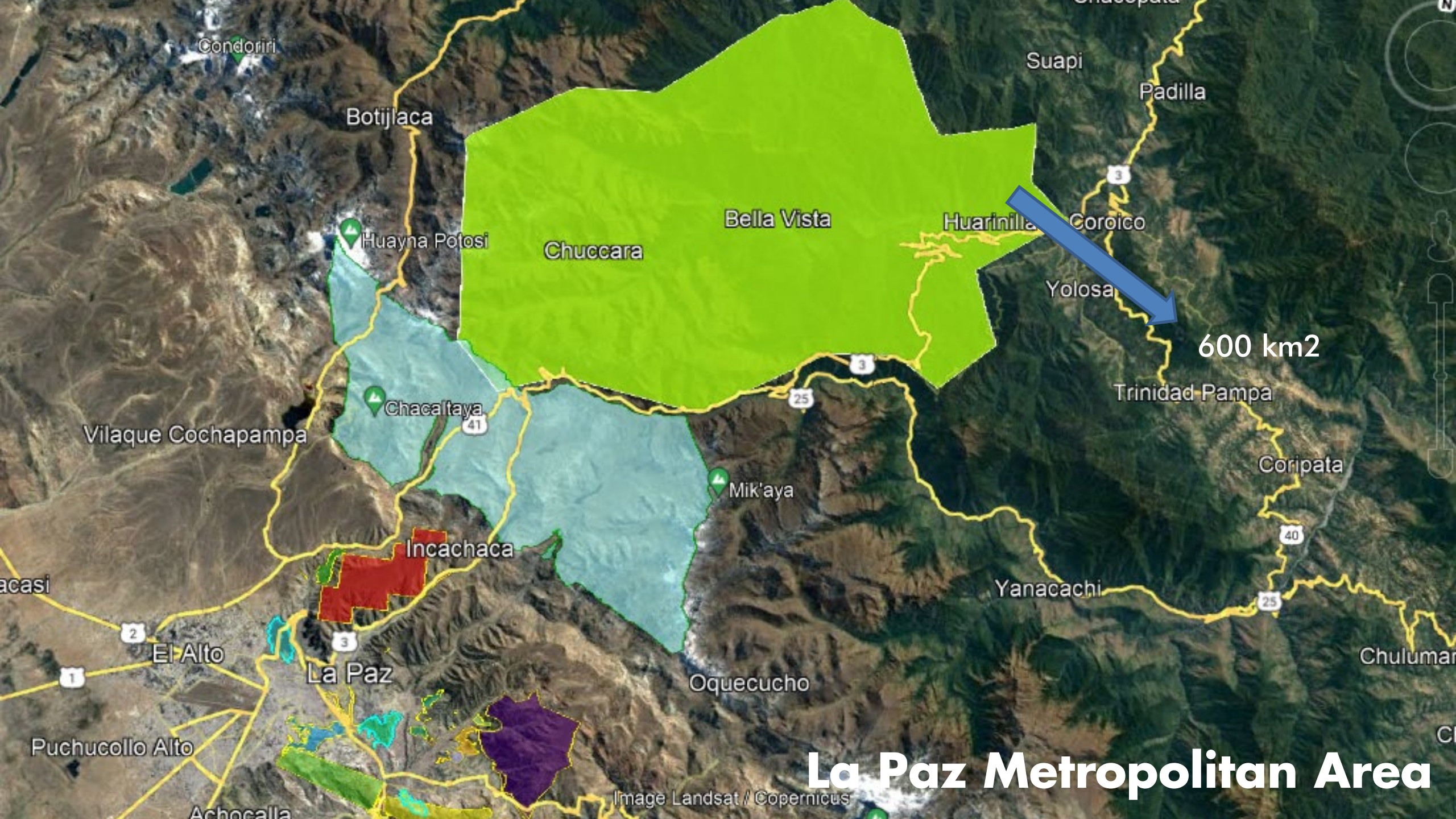
Annual precipitation: 600 mm



# Urban Protected Areas of La Paz city







Condoriri

Botijlaca

Suapi

Padilla

Bella Vista

Huarinilla

Coroico

Huayna Potosi

Chuccara

Yolosa

600 km2

Trinidad Pampa

Vilaque Cochapampa

Chacaltaya

Mik'aya

Coripata

Incachaca

Yanacachi

acasi

El Alto

La Paz

Oquecucho

Chulumar

Puchucollo Alto

Achocalla

La Paz Metropolitan Area

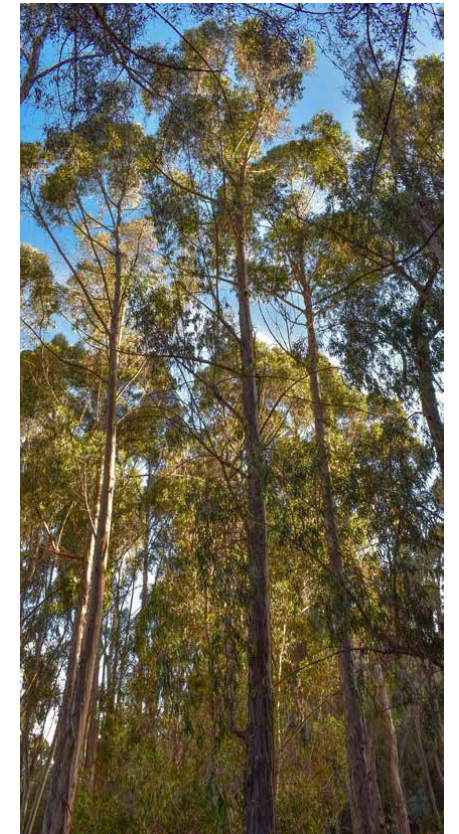
Image Landsat / Copernicus





## Results

- 7 urban biodiversity *hotspots* have been identified in the municipality
- Of the total species inventoried in the database, 62% (2,621) were found within the urban protected areas analyzed.
- The presence of endemic species has been identified in some of these preservation areas such as the *Liolaemus forsteri* and *Liolaemus aparicioi*.
- A management system for these 24 areas according to their ecological affinity and the provision of ecosystem services was proposed.







TARUKA







ALKAMARI



JARARANKHU



KATARI

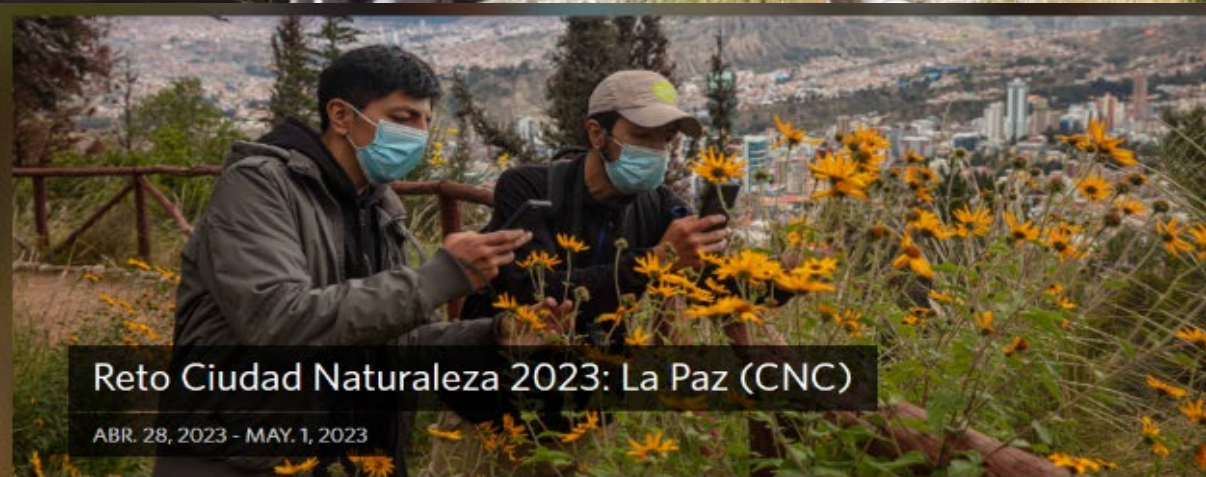


ANDEAN FOX





# Reto Ciudad Naturaleza La Paz 2023



Reto Ciudad Naturaleza 2023: La Paz (CNC)

ABR. 28, 2023 - MAY. 1, 2023

¡Gracias a todas las personas  
que fueron parte de este  
logro a nivel mundial!



Mayor  
Nº de  
1

Observaciones



Mayor  
Nº de  
1

Especies



Mayor  
Nº de  
1

Participantes

¡SOMOS BICAMPEONES!

La Región Metropolitana de La Paz



obtuvo el **PRIMER LUGAR**  
en las tres categorías del



**Reto Ciudad Naturaleza 2023**

**RESULTADOS**



126.435

Observaciones



5.344

Especies



3.025

Participantes

Resultados oficiales  
8 de mayo





# LA PAZ ENTRE 482 CIUDADES

Observaciones

6,8%



Especies

9,3%



Participantes

4,6%



## La Paz entre 6 centros urbanos sudamericanos







# Advances for the LBSAP of La Paz city

- Initial diagnosis completed
- Rising of the Citizen Environmental Council
- Identification and articulation with key actors
- Advances in identification of key areas for the sustainable use of ES

**Territorial and social empowerment**







## **La Paz as a Biocity model in the Latino American region**

- The municipality of La Paz represents one of the most peculiar places due to its geographical, climatic and biophysical characteristics, which positions it as an **urban hotspot** for the country and for all the Neotropical region.
- To achieve this, it is necessary to implement a municipal policy that generates an action framework that conceives the conservation of urban forests and biodiversity as the main local adaptation strategy that could contribute to positioning the city as an international benchmark for environmental policies towards biocities.





**WE HOPE THE WORLD STAKEHOLDERS  
CAN RECEIVE THIS PROPOSAL AND WORK  
TO MAKE IT COME TRUE!**





**Thank you for your attention**



**Juan Orgaz | Movimiento Propacha**

**+ 591 63121464**

 **[juan.orgaz.es@gmail.com](mailto:juan.orgaz.es@gmail.com)**

 **[fsalbitano@uniss.it](mailto:fsalbitano@uniss.it)**



Food and Agriculture  
Organization of the  
United Nations



Arbor Day  
Foundation



POLITECNICO  
MILANO 1863



ISA  
International Society of Arboriculture



Smithsonian



FOREST SERVICE  
US  
DEPARTMENT OF AGRICULTURE



# **2nd** **World** **Forum on** **Urban** **Forests**

**2023**



**World Forum on  
Urban Forests**





# 2nd World Forum on Urban Forests

Washington DC, 2023

## Borrowed Credentials and Surrogate Professional Societies

A Critical Look at the  
Urban Forestry Profession



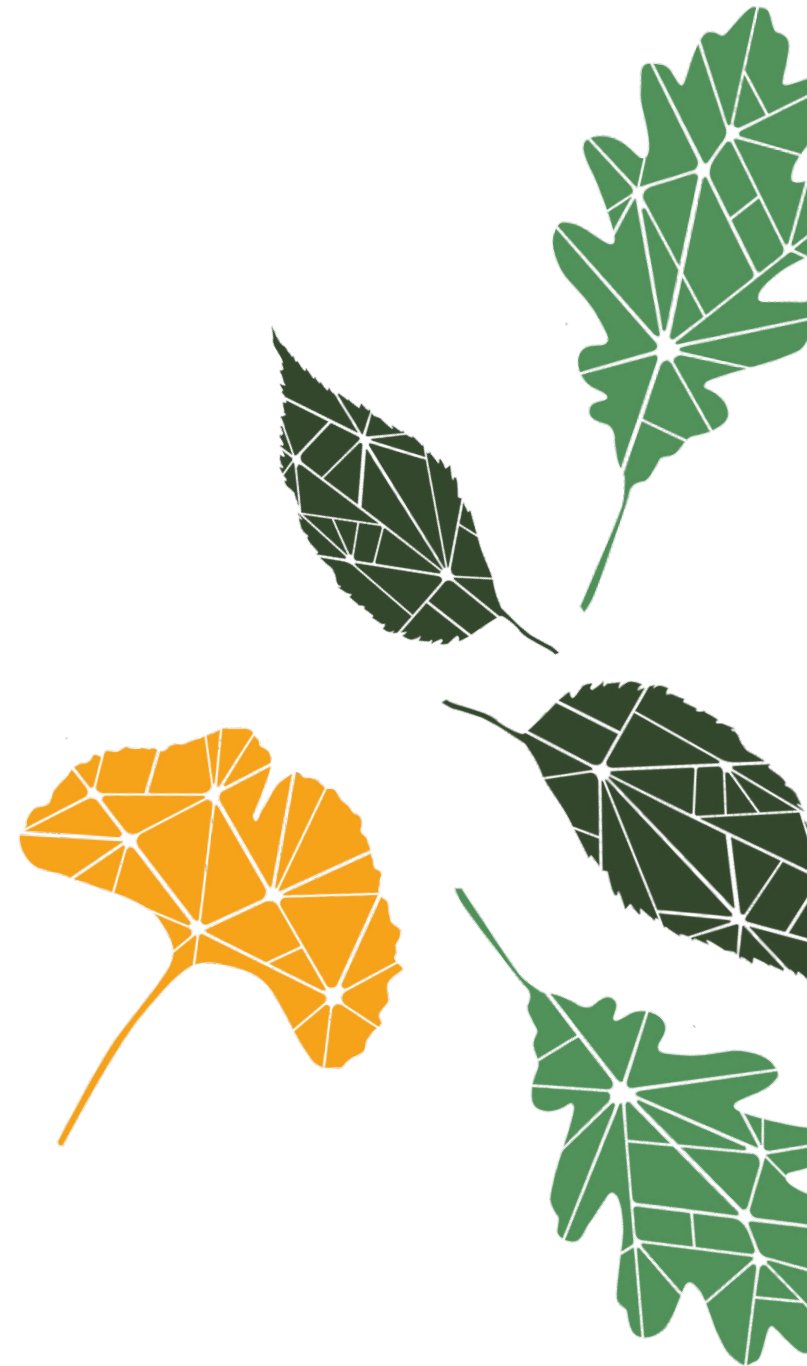
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### Presented by

Keith O'Herrin, Ph.D.

Urban Forester

Union County, NC





## A little bit about us...

**Keith O'Herrin** — Union County, NC; North Carolina State University

**Corinne G. Bassett** — University of British Columbia

**Susan D. Day**—University of British Columbia; Virginia Tech

**Paul Ries** — Oregon State University

**P. Eric Wiseman** — Virginia Tech





# Urban Forestry 2020




Urban Forestry **2020** Home About Our Findings Publications Q

Advancing the Urban Forestry Profession through research

OUR FINDINGS

Where is Urban Forestry Today? Where Do We Go from Here?

The Urban Forestry 2020 team was tasked with What can urban forestry do to better communicate



Contents lists available at [ScienceDirect](#)

## Urban Forestry & Urban Greening


journal homepage: [www.elsevier.com/locate/ufug](http://www.elsevier.com/locate/ufug)

ELSEVIER

### University student perceptions of urban forestry as a career path

Keith O'Herrin<sup>a,\*</sup>, Susan D. Day<sup>b</sup>, P. Eric Wiseman<sup>b</sup>, Curtis R. Friedel<sup>b</sup>, John F. Munsell<sup>b</sup>

<sup>a</sup> City of Highland Park, IL  
<sup>b</sup> Virginia Tech



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ELSEVIER

Original article

### Professional identity of urban foresters in the United States

Keith O'Herrin<sup>a,\*</sup>, P. Eric Wiseman<sup>b</sup>, Susan D. Day<sup>c</sup>, Richard J. Hauer<sup>d</sup>



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ELSEVIER

Original article

### Support for a new credential in urban forestry: Results from a survey of urban forest professionals

Susan D. Day<sup>a,\*</sup>, Paul Ries<sup>b</sup>, Corinne G. Bassett<sup>a</sup>, P. Eric Wiseman<sup>c</sup>, Keith O'Herrin<sup>d,e</sup>



RESEARCH ARTICLE

*J. For.* 116(2):151–163  
doi: 10.1093/jofore/fox006  
Copyright © 2018 Society of American Foresters

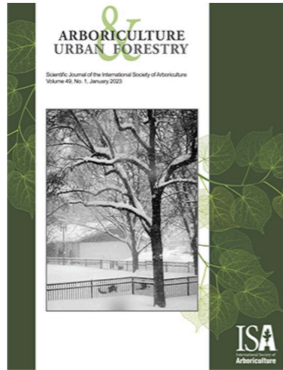
urban & community forestry

## Identifying a Career Ladder in Urban Forestry by Analyzing Job Postings and Interviews

Keith O'Herrin, P. Eric Wiseman, Susan D. Day, and Won Hoi Hwang



# New research!



O'Herrin, K., Bassett, C.G., Day, S.D., Ries, P. & Wiseman, P. E.  
Borrowed credentials and surrogate professional societies: A critical  
analysis of the urban forestry profession. *Arboriculture and Urban  
Forestry* 49.3

## What defines a profession?

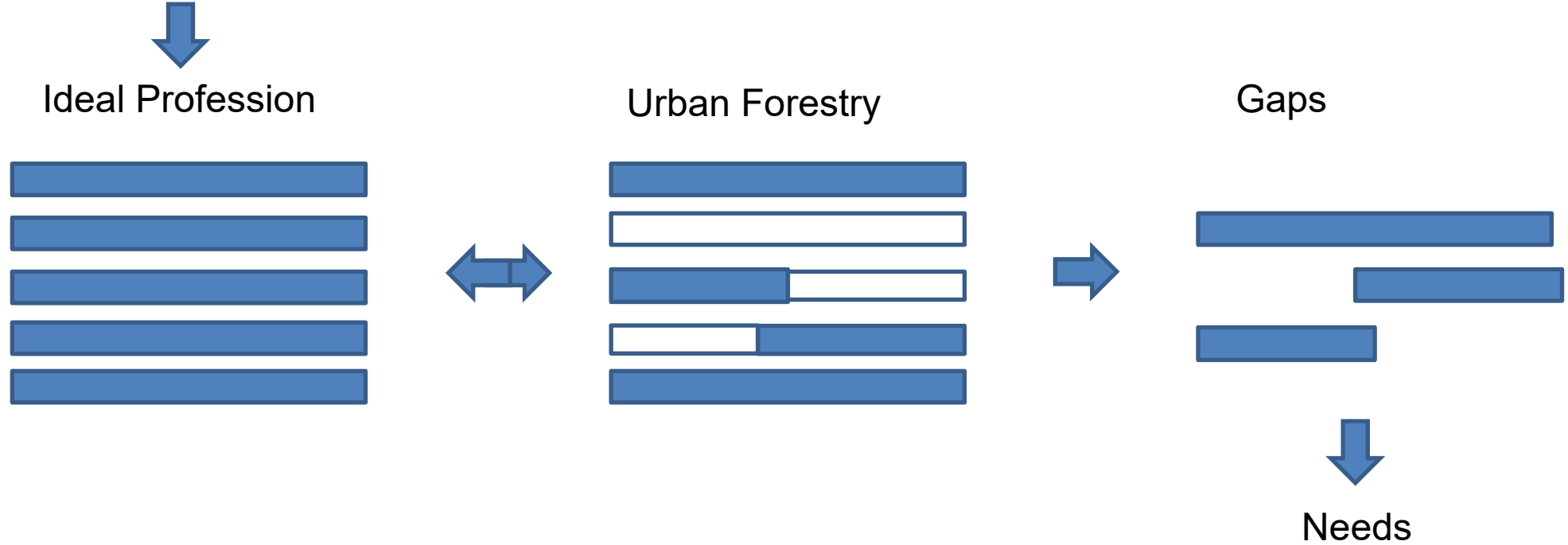
A profession provides an essential service to society and requires a high level of specialization and training (Freidson, 1999; Bayles, 2003).



# What defines an ideal profession?

We researched 11 other professions:

Doctor, Nurse, Public Health, Pharmacist, Lawyer, Social Worker, Planner, Landscape Architect, Civil Engineer, Arborist, and Forester

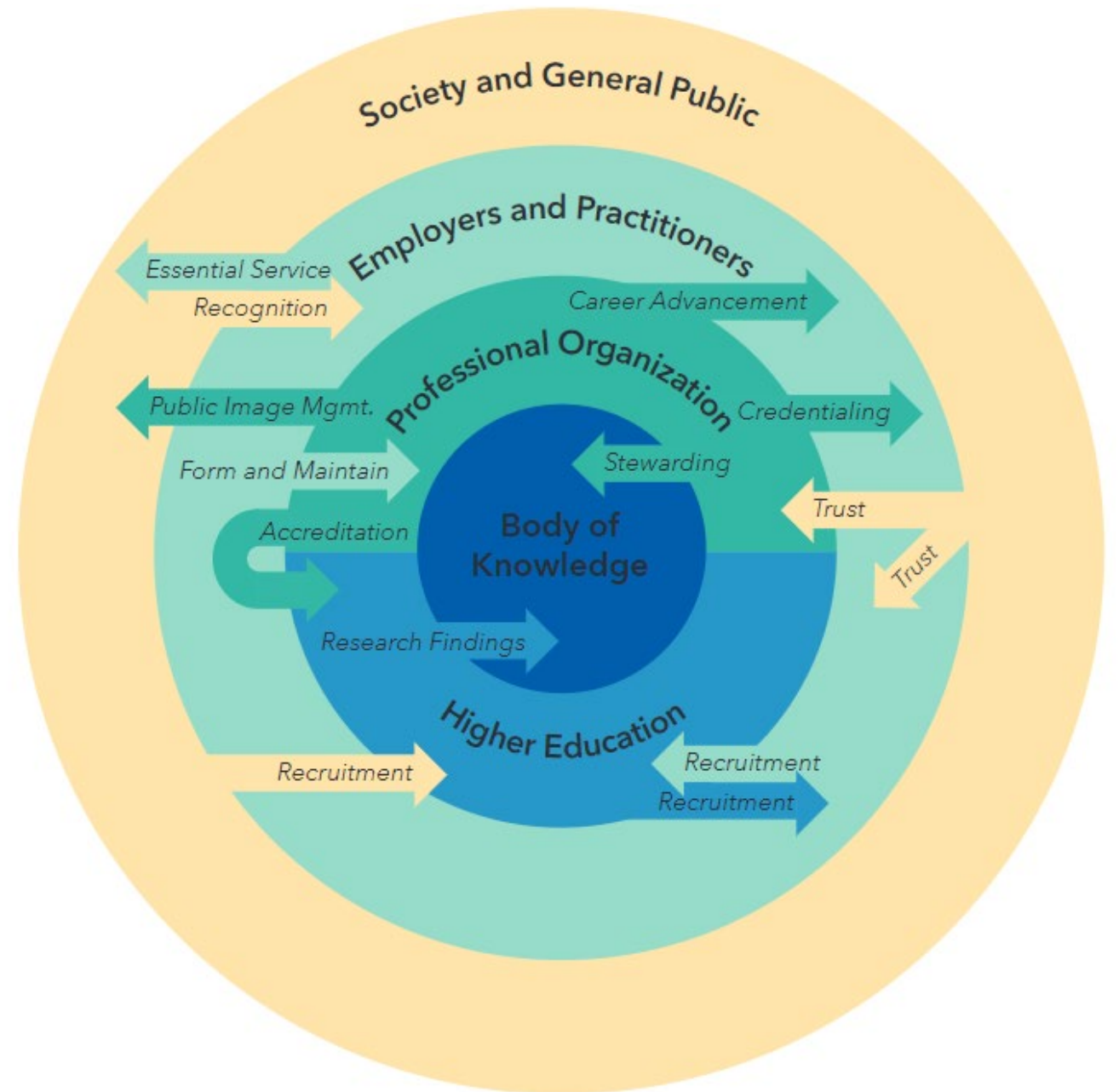


O'Herrin, K., Bassett, C.G., Day, S.D., Ries, P. & Wiseman, P. E. 2023. Borrowed credentials and surrogate professional societies: A critical analysis of the urban forestry profession. *Arboriculture and Urban Forestry* (in press)



# The Ideal Profession

1. Essential Service to Society
2. Body of Knowledge
3. Higher Education
4. Credentialing
5. Public Trust
6. Recruitment
7. Retention and Advancement
8. Professional Organization





# 4. Credentialing

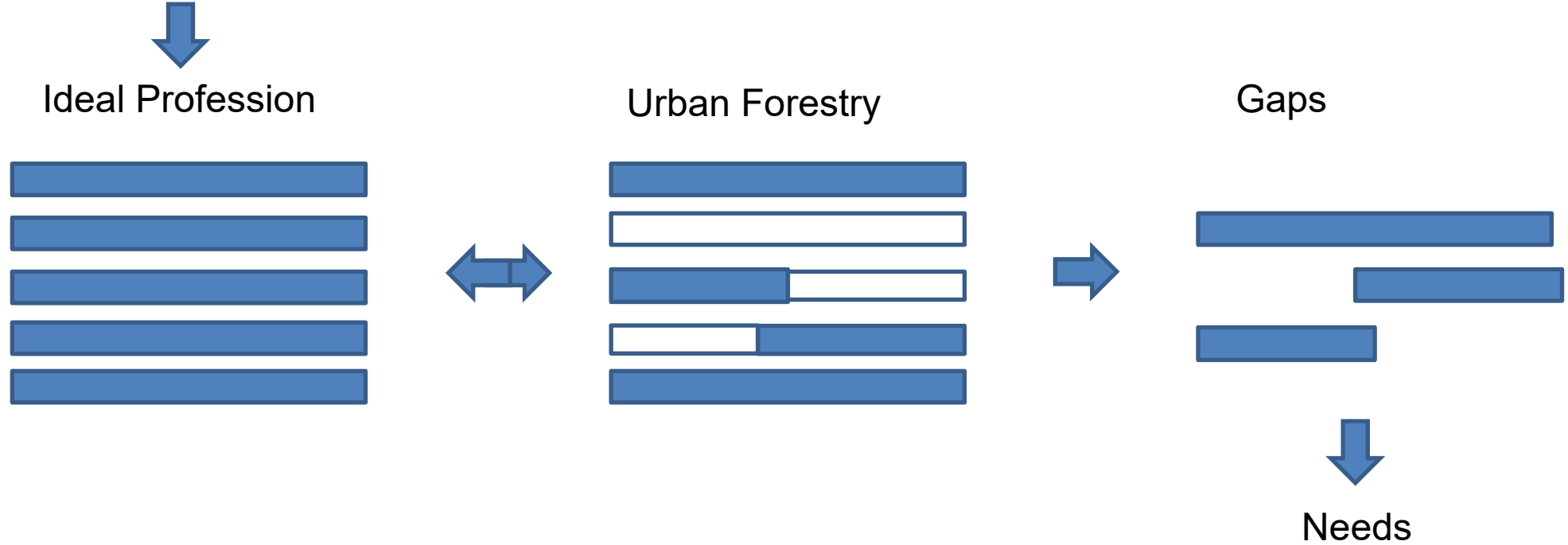
- Provided by a professional society
- Sets minimum level of competency
- Tool of ethical accountability
- Professions self-regulate their own members



# What defines an ideal profession?

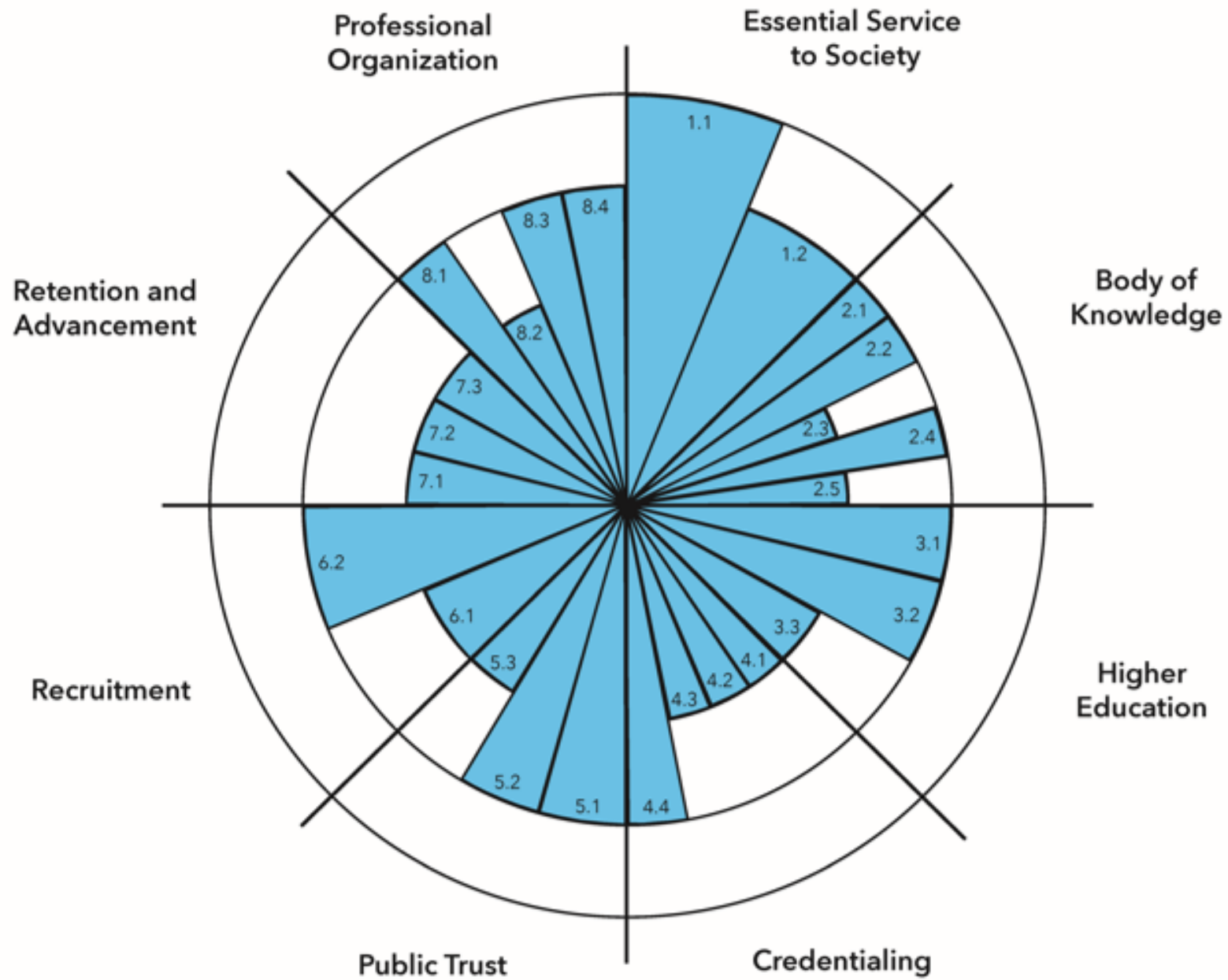
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# 4. Credentialing

- Provided by professional society
  - 1/3 – No urban forestry credential exists
- Sets minimum level of competency
  - 1/3 – No minimum level of competency
- Tool of ethical accountability
  - 1/3 – No enforcement of ethics
- Professions self-regulate their own members
  - 2/3 – Urban Foresters are diffused throughout other professions



**Urban Forestry lacks a dedicated (custom-built) credential that can establish a minimum level of competency, enforce ethical standards, and foster professional unity.**

**Urban Forestry is unregulated and can be practiced by anyone**





- new credential 2023-24



- update /  
rename  
2024-25





# Thank you

**Keith O'Herrin, Ph.D. | Union County Extension, North Carolina**

 **Keith.O'Herrin@ UnionCountyNC.gov**

O'Herrin, K., Bassett, C.G., Day, S.D., Ries, P.  
& Wiseman, P. E. Borrowed credentials and  
surrogate professional societies: A critical  
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Food and Agriculture  
Organization of the  
United Nations





# **2nd** **World** **Forum on** **Urban** **Forests**

**2023**



**World Forum on  
Urban Forests**



# Growing Resilient Trees and Urban Forests Through Standards of Care

Richard Hauer, Ph.D.

Director of Urban Forestry | CN Utility Consulting  
Emeritus Professor of Urban Forestry | UWSP

2nd World Forum on Urban Forests

Washington, D.C. USA | 16 – 20 October, 2023



World Forum on  
Urban Forests





# Standards of Care ... Standards of Practice



Nursery stock Specification for bulbs, corms and tubers

bsi.

...making excellence a habit.™

## American Standard for Nursery Stock

published by  
AmericanHort



# Standards & Their Secrets Objectives Specifications



STANDARDS  
Australia

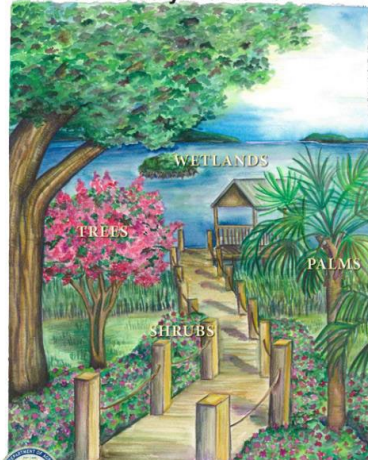
EUROPEAN NURSERYSTOCK ASSOCIATION

European technical & quality standards for nurserystock



ENA Edition 2010  
www.enaplants.eu

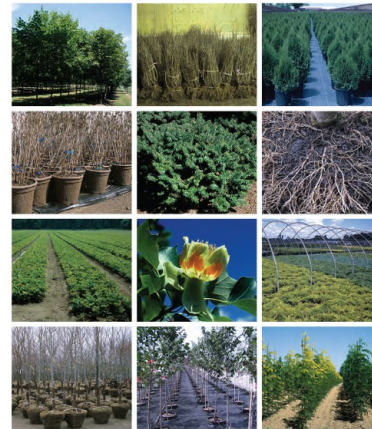
## Florida Grades and Standards for Nursery Plants 2022



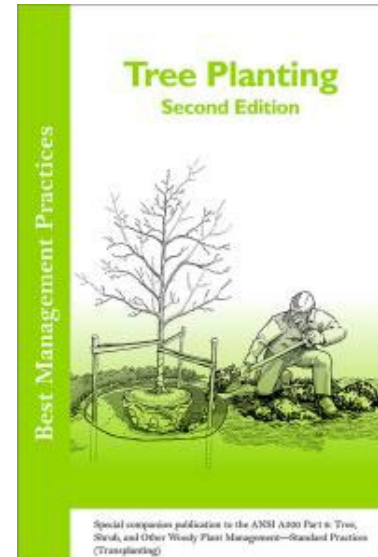
Florida Department of Agriculture and Consumer Services

## CANADIAN NURSERY STOCK STANDARD

ninth edition



Canadian Nursery Landscape Association  
Association Canadienne de Spécialité de la Pépinière



Tree work - Recommendations



Australian Plant  
Production Standard  
(APPS)

Landscape Tree Stock Specification



# The **Urban Forest** – Time Continuum

Urban & Community Forest Management  
Performed to **Meet Specific Objectives**

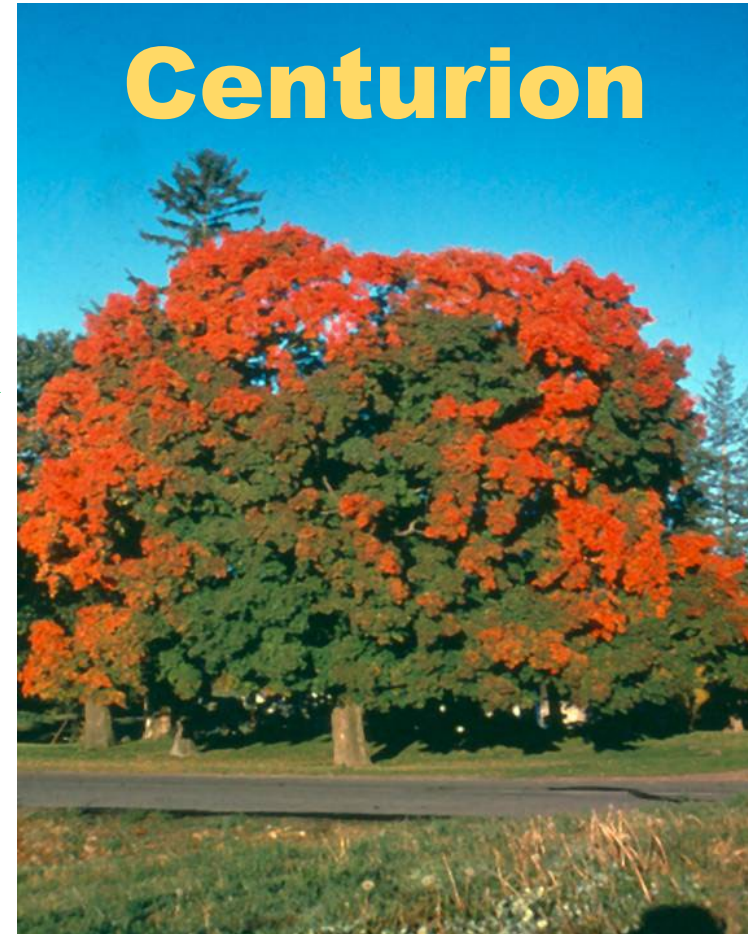


**Time Perhaps**



**100 Years**

**Or More**



Setting a **Centurion** Standard for Work and Expectations



# Objectives in Pictures



**Screening and Greenspaces**  
Malmö Sweden



**Give Dimension**  
Cassonne, France



**Aesthetics: Anyplace**  
World



**Allées**  
Ohio, USA

Ideally an Objective **Results in Benefits**



And the # 1 Answer is .... **Shade**

# Street Trees Shade Trees



Always a popular objective



# The Urban Forest – Time Continuum

Urban & Community Forest Management  
Performed to Meet Specific Objectives



Time Perhaps



40 Years

Or More



Setting a Generational Standard for Work and Expectations

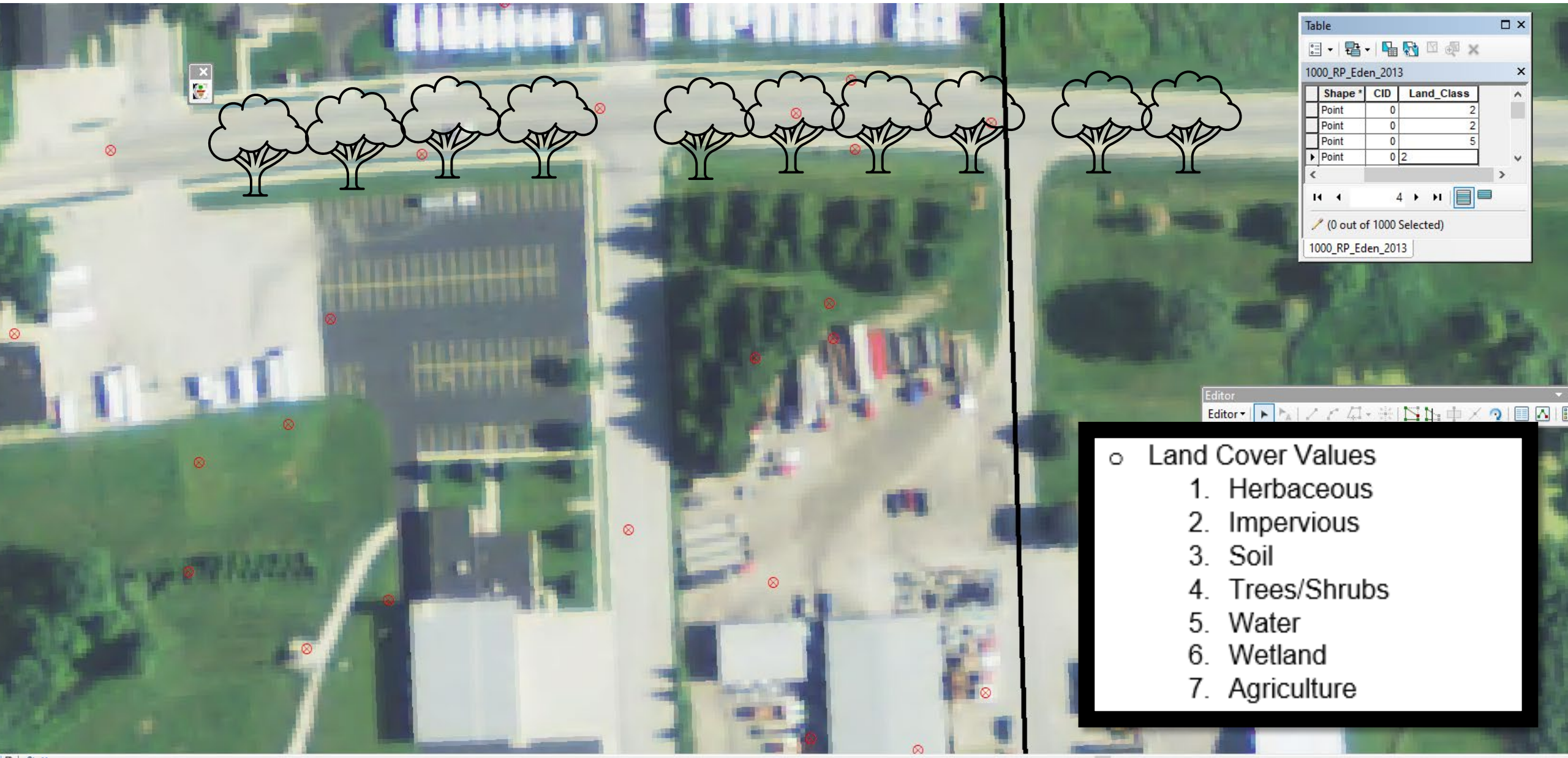




60 YEARS OF GREENING SINGAPORE



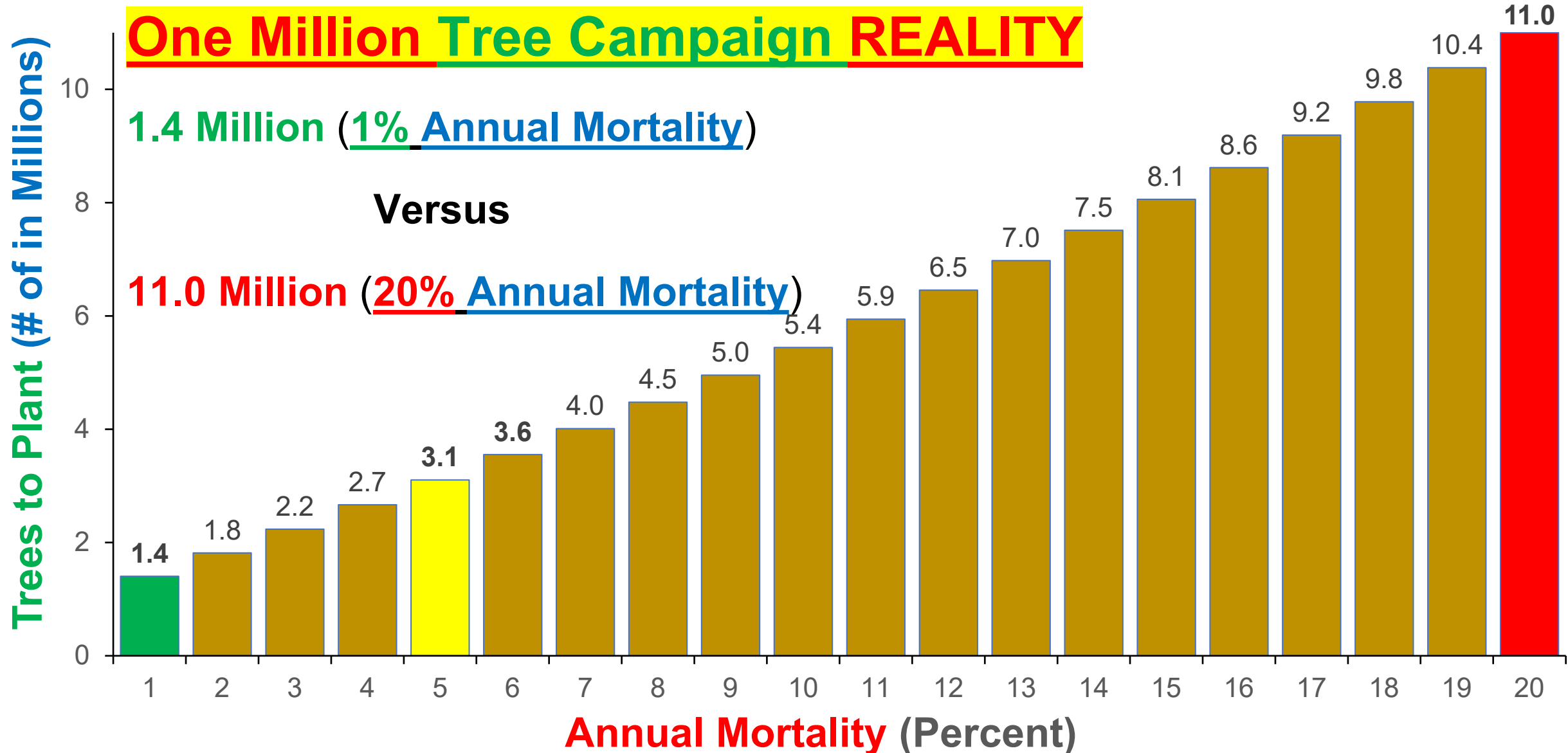
# 10 Tree Planting Locations



- Land Cover Values
  1. Herbaceous
  2. Impervious
  3. Soil
  4. Trees/Shrubs
  5. Water
  6. Wetland
  7. Agriculture



# A Generational Question (40-year time period)



Setting a Standard for Work and Expectations



The Urban Forest and the **Built Environment**

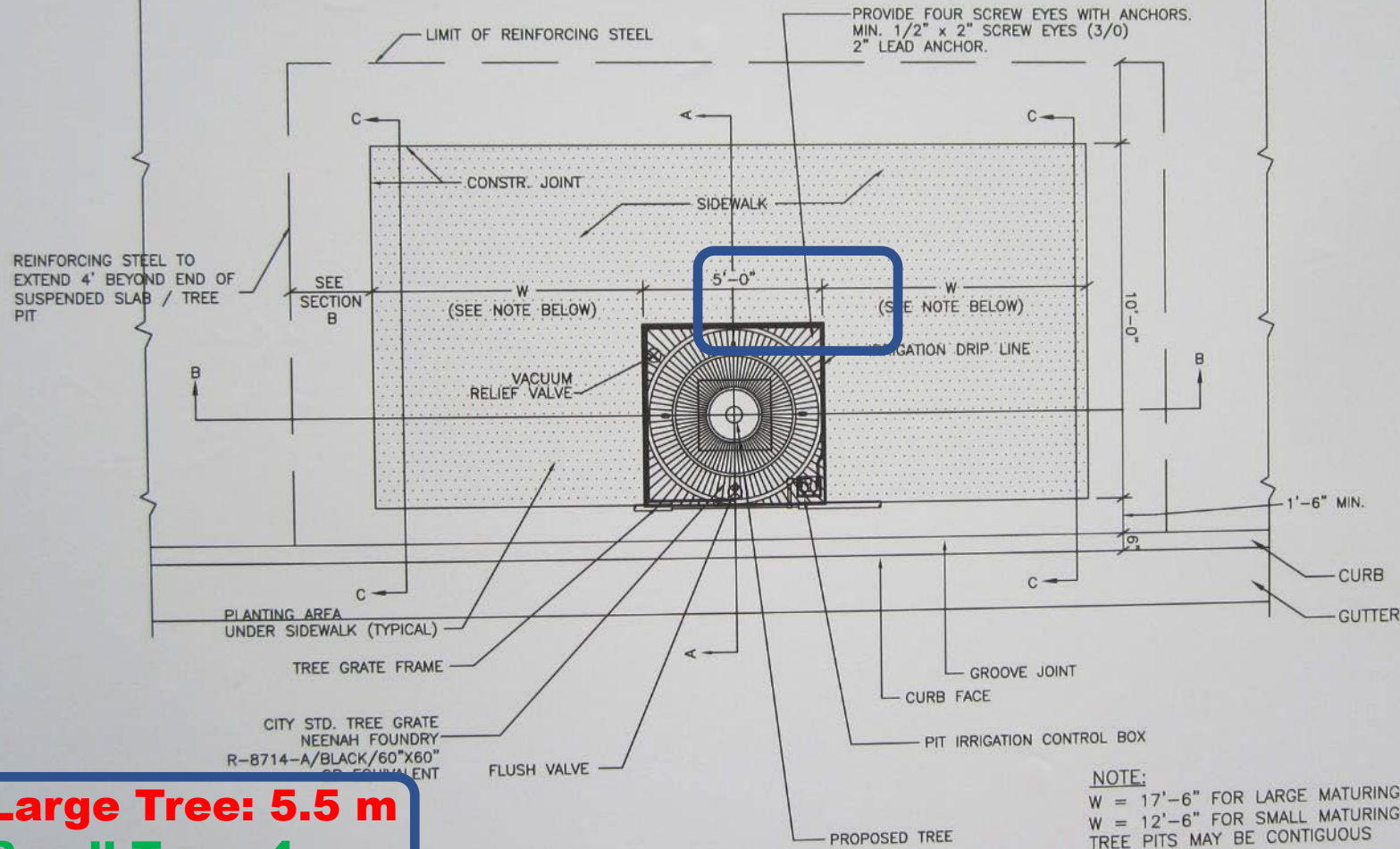
# 50 Years Post Planting



A **Place & Space** (Charlotte, North Carolina USA)



# Planting Specification



**Large Tree: 5.5 m**  
**Small Tree: 4 m**



CITY OF CHARLOTTE  
 LAND DEVELOPMENT STANDARDS  
 INCLUDES CHARLOTTE ETJ

LARGE AND SMALL MATURING TREE PIT  
 WITH GRATE IN SIDEWALK (PLAN)

STD. NO.	REV.
40.03	12

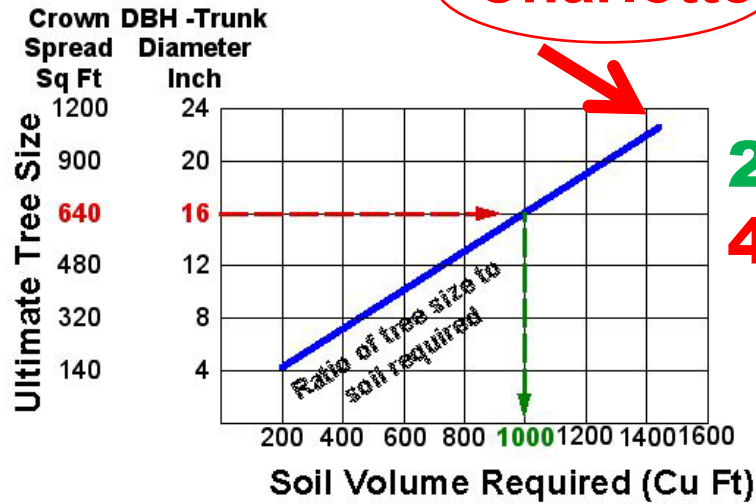
What are the solutions to this design?



# Selecting Trees: Design for Final Size

(Image by James Urban)

**Charlotte**



**28.3 m<sup>3</sup>**  
**40.6 cm**

Example: A 16 inch diameter tree requires 1000 cu ft of soil  
**Tree/Soil Volume Requirements**



**Restricted Planting Sites, Try Small Stature Trees**



# Why Do **Urban Forests** Setback or Fail?

- **Water** Supply
- **Arboricultural** Practice
- Plant **Health**
- Infrastructure **Conflict**
- **Climate** change
- **And More ...**
- **Maybe Diversity**



Urban Forest **Dystopia** and Decline?



# Why Do We Have Standards?

**Attain**

**Quality**

**Measure**

**Normal**





# Why Do We Write Standards of Practice?

**TOPPING**



**POLLARDING**



**The Concept of Tree Pruning is Complex**



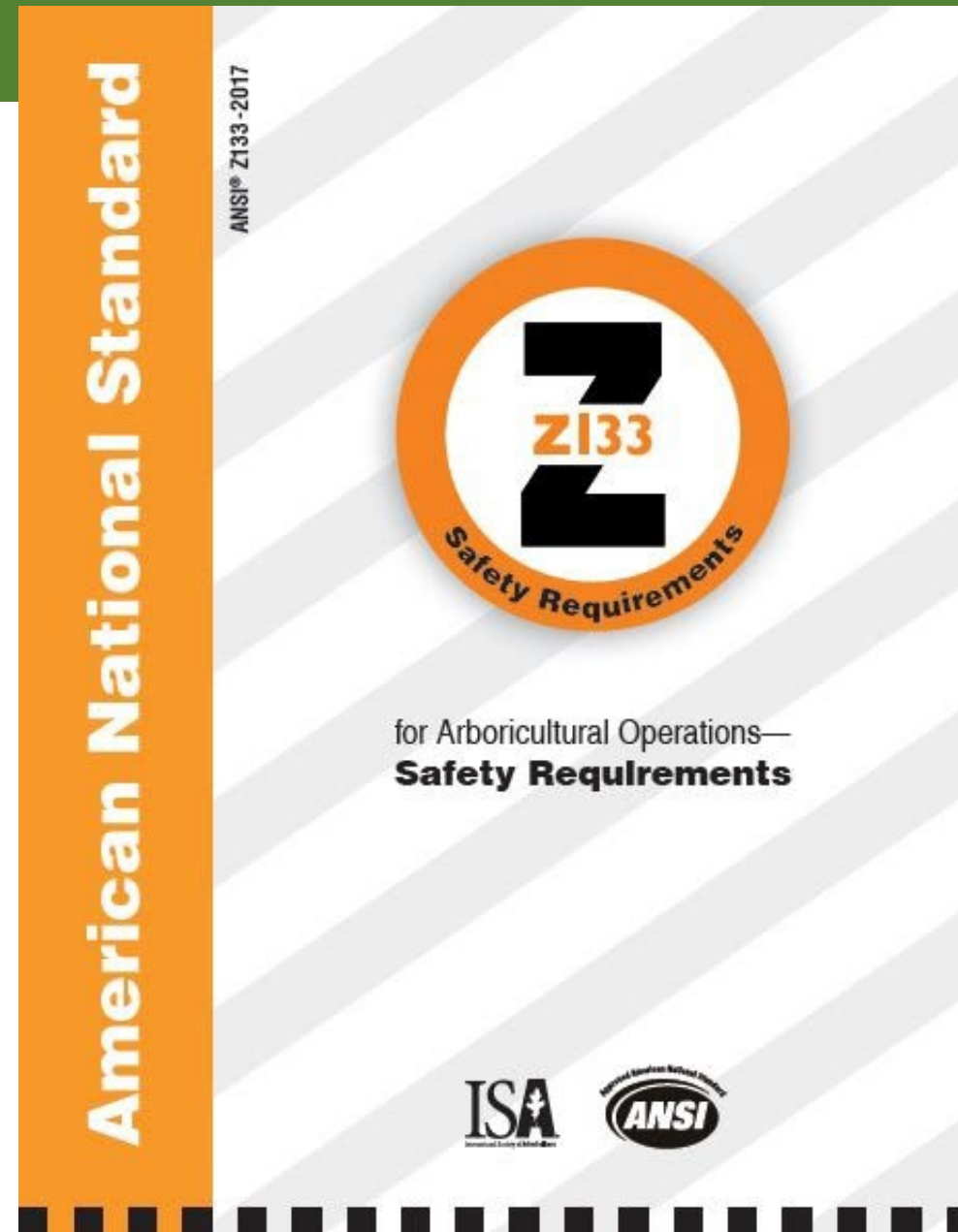
# Why Do We Write Standards?

# SAFETY

- Ethel Hugg's son died while trimming
- April 1968 committee formed
- July 1971 Standard adopted
- December 1972 Standard approved



Tree work – Recommendations



For People & Their Trees



# Reasons to Create the 1923 Horticultural Standards

- **Bidding**

- **Quotations**

- **Contracts**

“Members American Association of Nurserymen: All quotations, prices, contracts and grading both for purchase or sale are based on HORTICULTURAL STANDARDS adopted by this Association, June 1923.”

62.47

MAR 21 1925

FOREIGN PLANT QUARANTINES

SPRING 1925

Recorded

MAR 25 1925

Wholesale Price List of the

## Kelsey Nurseries

G. L. WELCH & CO.

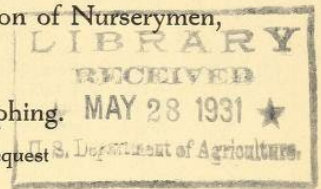
ST. JOSEPH, MISSOURI

FEBRUARY 10, 1925

All quotations, prices, contracts and grading, both for purchase or sale, are based on Horticultural Standards adopted by the American Association of Nurserymen, June 1923.

Use Nurserymen's Code in telegraphing.

Copies to customers on request



*Correspondence and Inspection Invited*

UNIVERSITY OF MISSOURI  
AGRICULTURAL EXPERIMENT STATION  
PLANT INSPECTION SERVICE

No. 2

Columbia, Missouri, August 18, 1924

### CERTIFICATE OF NURSERY INSPECTION

THIS IS TO CERTIFY, That in accordance with the Plant Inspection Act, passed by the Forty-seventh General Assembly and approved March 27, 1913, the nursery stock of **The Kelsey Nurseries**, grown at St. Joseph, Buchanan County, Missouri, was inspected on July 16, 1924, by a duly authorized inspector and found apparently free from dangerously injurious insects or plant diseases.

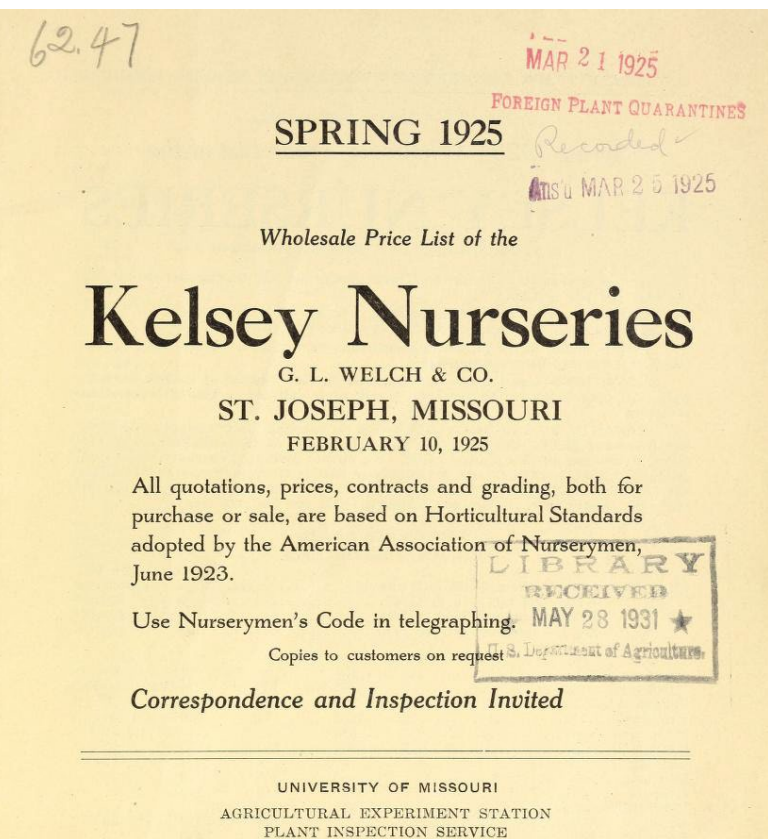
Valid until July 1, 1925, unless sooner revoked.

(Seal)

L. HASEMAN,  
Entomologist and Chief Inspector.



# A to Z's (A300, E.N.A. Z60.1, Z133) and BMP's



## Time Perhaps

## American Standard for Nursery Stock



published by  
 AmericanHort

## 100 Years

## Or More



“Members American Association of Nurserymen: All quotations, prices, contracts and grading both for purchase or sale are based on **HORTICULTURAL STANDARDS** adopted by this Association, June 1923.”

# Z60.1 Nursery Growing ... A300 Part 6 Planting



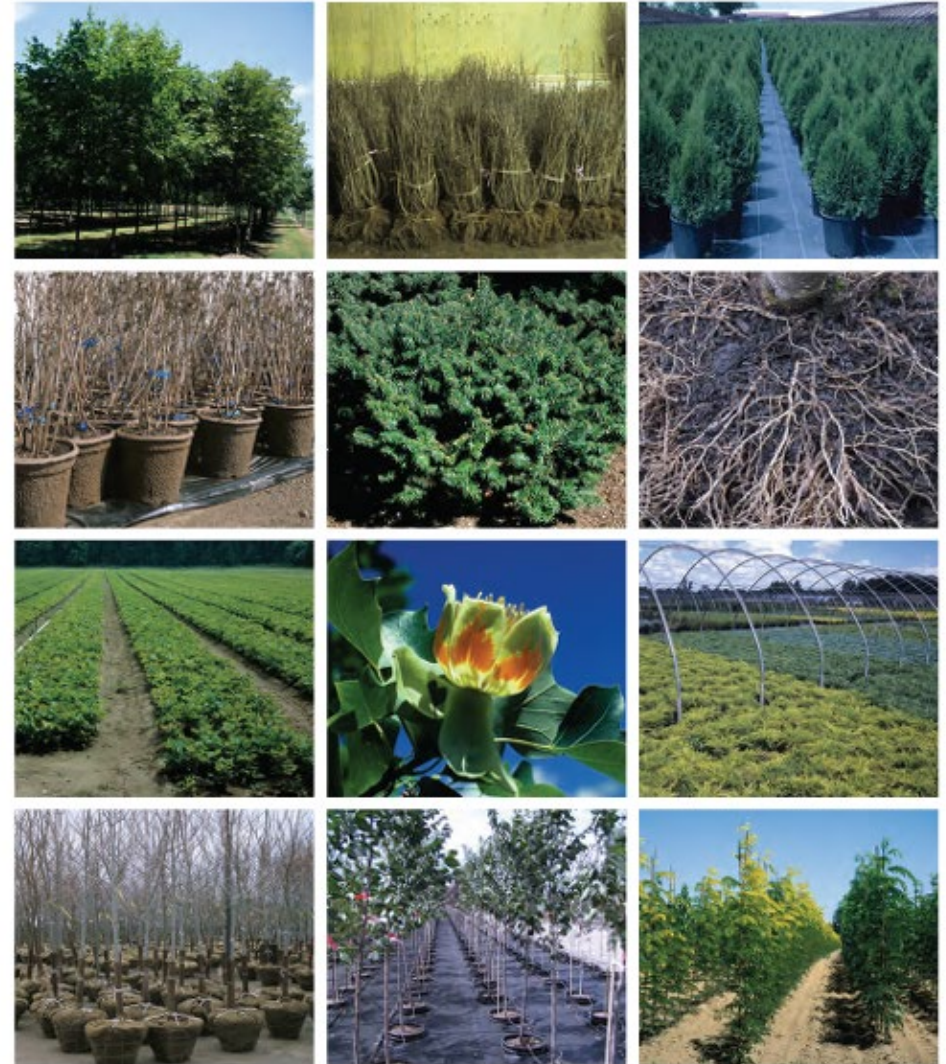
# Australian Plant Production Standard (APPS)



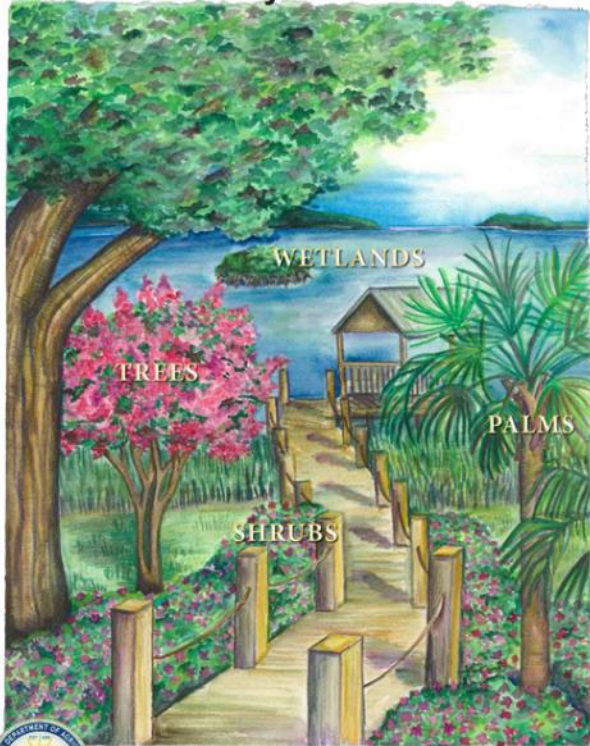
Landscape Tree Stock Specification

# CANADIAN NURSERY STOCK STANDARD

ninth edition



## Florida Grades and Standards for Nursery Plants 2022



Florida Department of Agriculture and Consumer Services

BS 3936-9:1998



Nursery stock Specification for bulbs, corms and tubers



...making excellence a habit.™



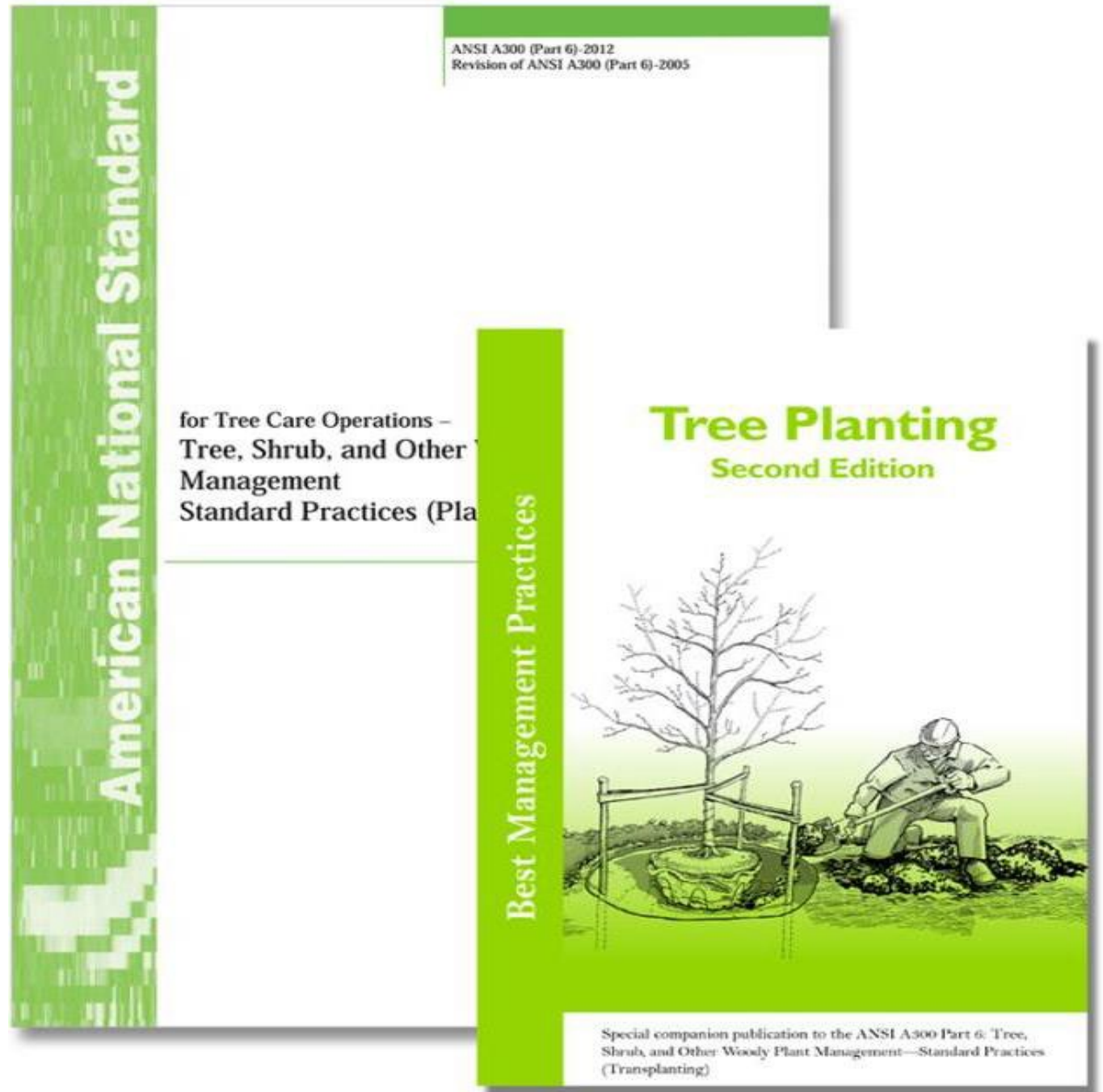


# ANSI A300

## (Part 6)

### Planting and Transplanting

### *A Standard for Landscape Trees*

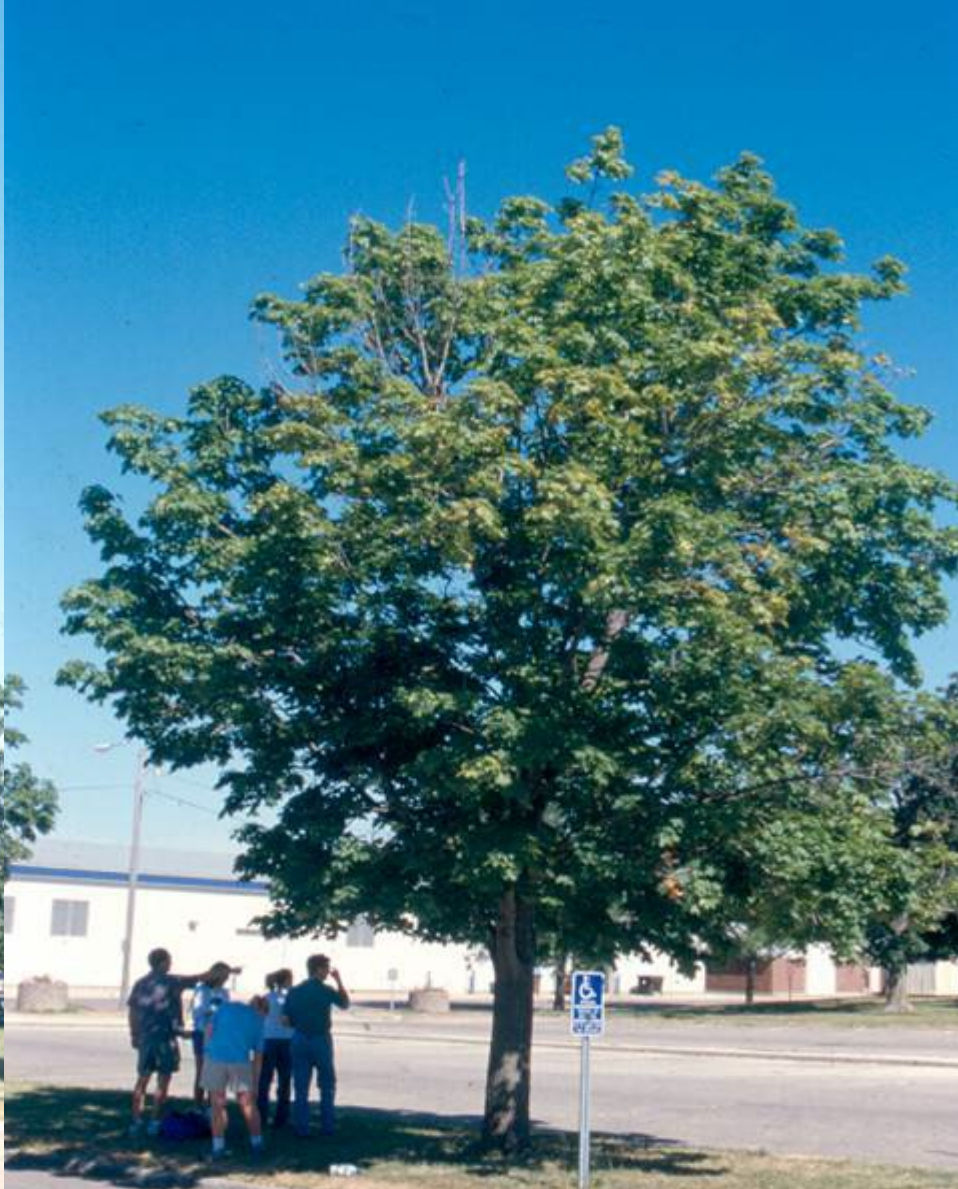




# Norway Maple (*Acer platanoides*) Decline (Circa 1990's)



**Non Apparent**



**Initial Decline**



**Advanced**



# The Root of the Cause: **Stem Girdling Roots (SGR's)**



**Sugar maple with 100% SGR's with decline evident**



# Importance of Water



Explains ~ 70 to 80% of Plant Growth



# Specifications (For Purchase)

Written plant acceptance criteria **should include**:

- **Plant size** (height and/or trunk diameter);
- **Root system dimensions** (i.e., shape, width/diameter, height);
- **Condition** (i.e., health, structure, and form) and root collar (or root initiation zone) visibility (height above grade, **root collar & soil**);
- Presence of existing or potential **stem girdling roots**; and
- Other issues **impacting** potential of **survival**.



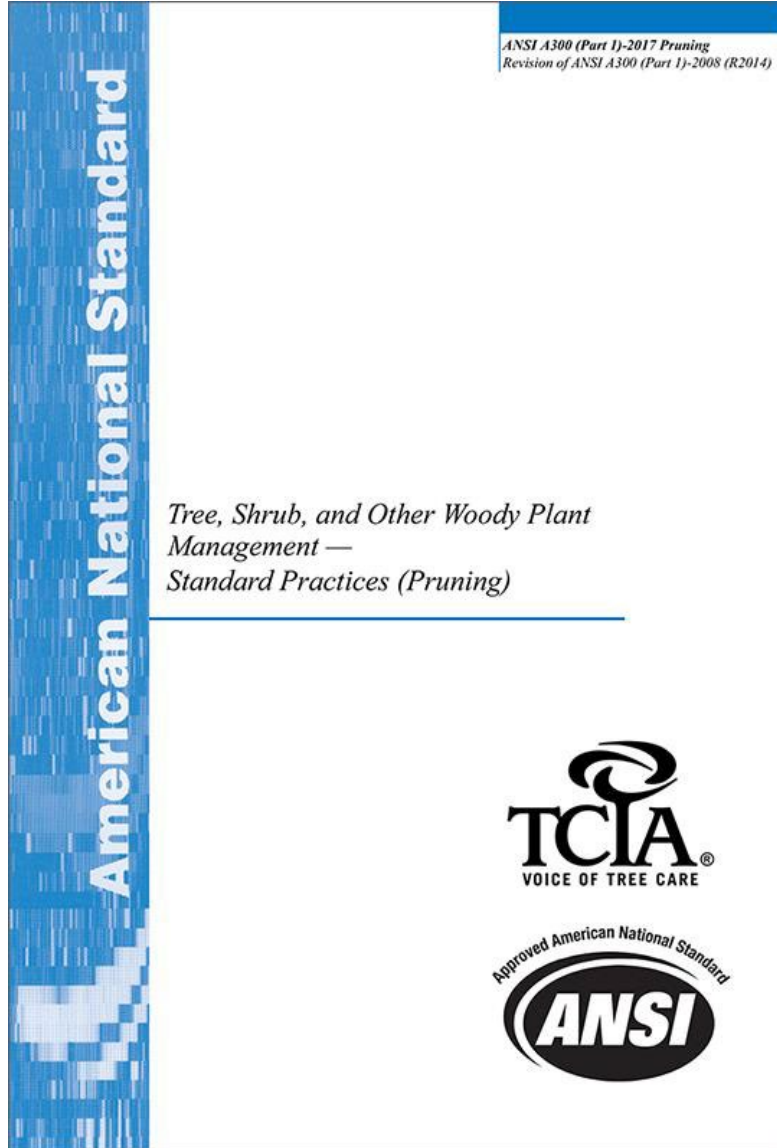
# Water Prescription for Establishment

SIZE OF NURSERY STOCK	IRRIGATION SCHEDULE FOR	
	VIGOR	SURVIVAL
Less than 2 inch caliper <b>5 cm</b>	<b>Daily:</b> 2 weeks <b>Every other day:</b> 2 months <b>Weekly:</b> until established	Twice weekly for 2-3 months
2-4 inch caliper <b>5 to 10 cm</b>	<b>Daily:</b> 1 month <b>Every other day:</b> 3 months <b>Weekly:</b> until established	Twice weekly for 3-4 months
greater than 4 inch caliper <b>10 cm</b>	<b>Daily:</b> 6 weeks <b>Every other day:</b> 5 months <b>Weekly:</b> until established	Twice weekly for 4-5 months

**Appropriate Doses of Water** (Gillman & Sadowski 2007)



# Not a “how to” manual for everyday use



# Pruning



Standard and Your Professional Expertise



AS 4373—2007

**Australian  
Standard**



**STANDARDS**  
Australia

**British  
Standard**

BS 3998:2010



BSI Standards Publication

**Tree work – Recommendations**



## More Precise Municipal Specification – Street Trees

- Prune crowns of trees to remove **dead, declining and broken branches >2” (5cm) diameter**
- Raise crowns of trees to provide **a minimum of 15’ (4.5 m)** clearance above street **from curb to curb**, and **10’ (3 m) above sidewalks**
- Remove no more than **25%** of living foliage on any individual tree or branch
- Prune to improve structure **(trees <12” (30 cm) diameter only)**:
  - ✓ **Reduce or remove interfering, defective, weak, and poorly attached branches greater than 2” (5 cm) diameter**
  - ✓ **Reduce or remove competing branches and leaders to develop strong scaffold branches with a minimum 24” (60 cm) spacing**
- **Methods used shall comply with applicable portions of A300, Part 1, etc...**





# Formative Pruning ... **Structural Pruning** ... Training

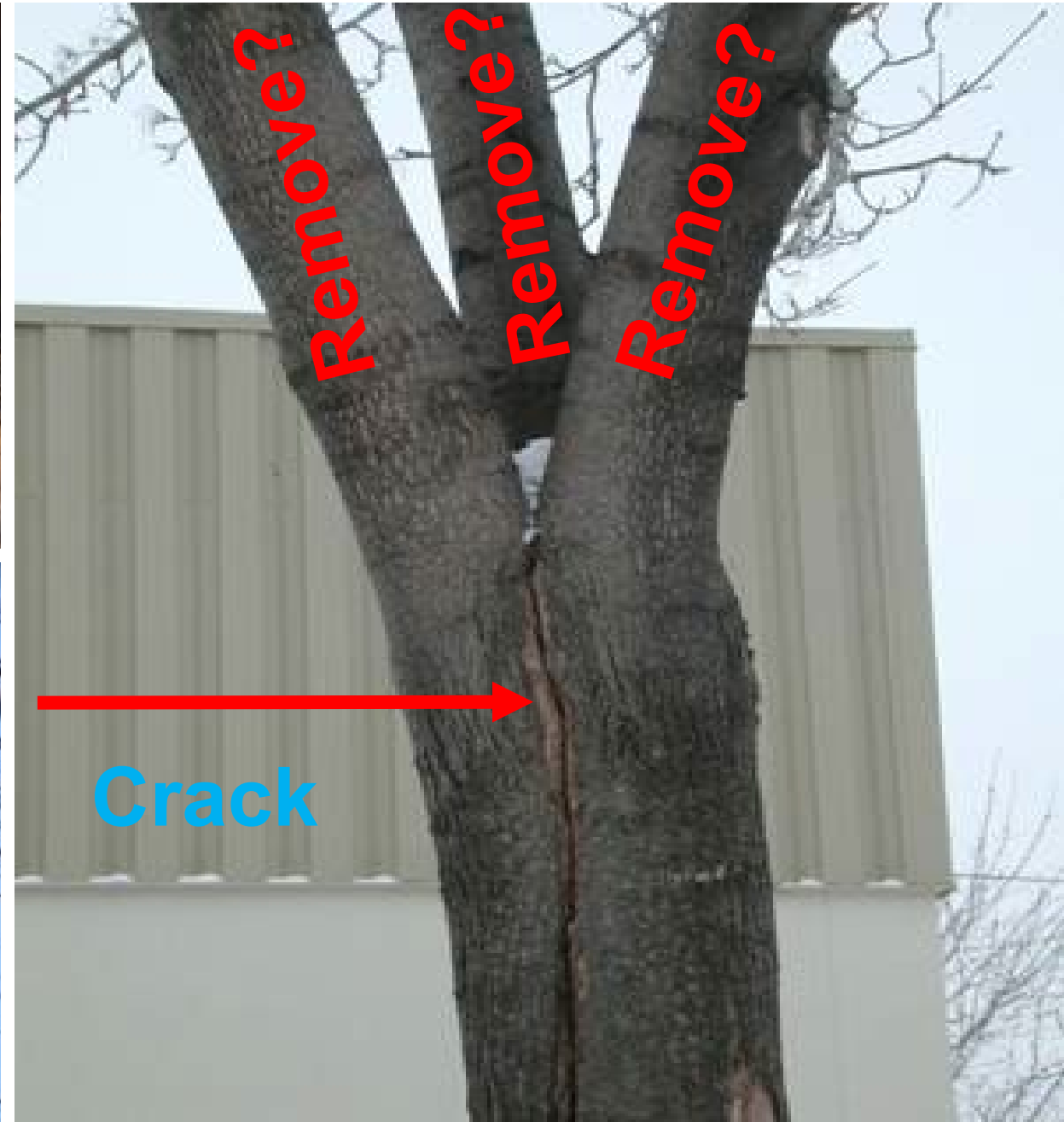


©Eco Tree Care Ltd

**Pruning a necessary part of tree structure and health**



Maturing Tree: **Cracks** = separation of wood fibers





# Maturing: **Where to Prune**

**Included  
Bark**

**Can Lead  
to Decay**

**Resulted  
in Failure**



**Hackberry and decay from included bark**



# The Urban Forest – Time Continuum

Urban & Community Forest Management  
Performed to Meet Specific Objectives



**Time Perhaps**



**100 Years**

**Or More**



Setting a **Centurion** Standard for Work and Expectations



# The Urban Forest – Time Continuum

Urban & Community Forest Management  
Performed to Meet Specific Objectives



**Time Perhaps**



**40 Years**

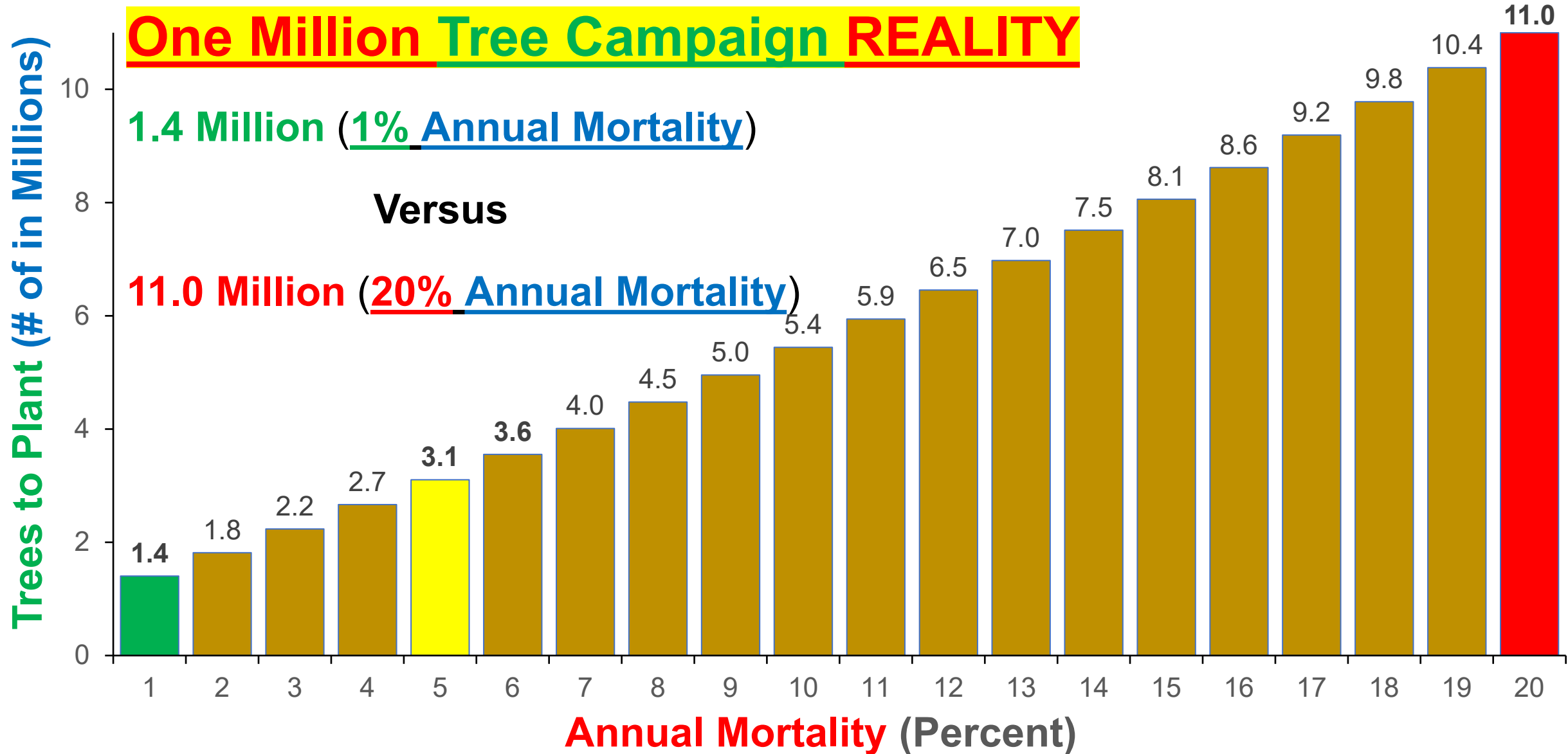
**Or More**



Setting a **Centurion** Standard for Work and Expectations



# A Generational Question (40-year time period)



Setting a Standard for Work and Expectations



**Thank You!**





# **2nd** **World** **Forum on** **Urban** **Forests**

**2023**



**World Forum on  
Urban Forests**





# 2nd World Forum on Urban Forests

Washington DC, 2023

## Session: Metropolis

# Building Towards a Future of Resiliency at the U.S. Capitol Grounds



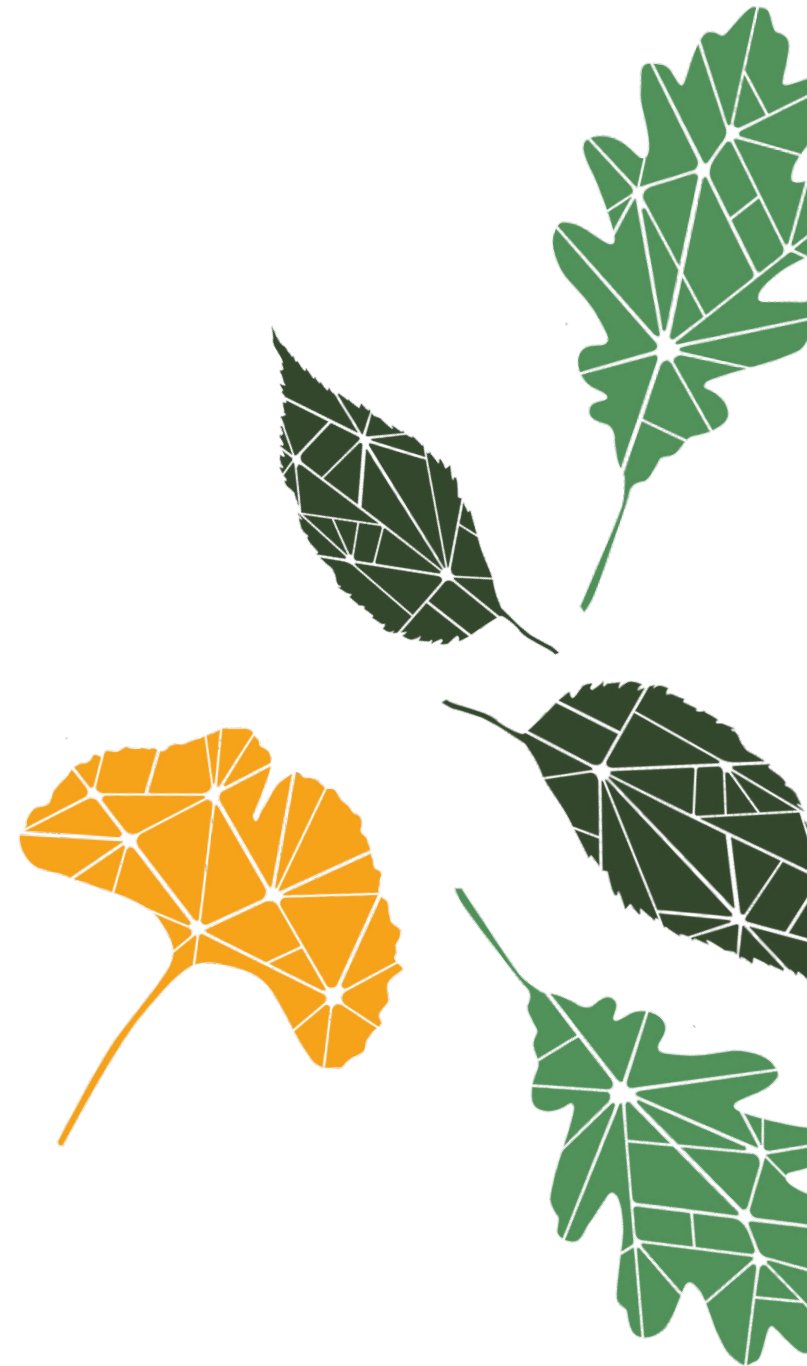
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### Presented by

Melissa Westbrook

Urban Forester

U.S. Capitol Grounds and Arboretum





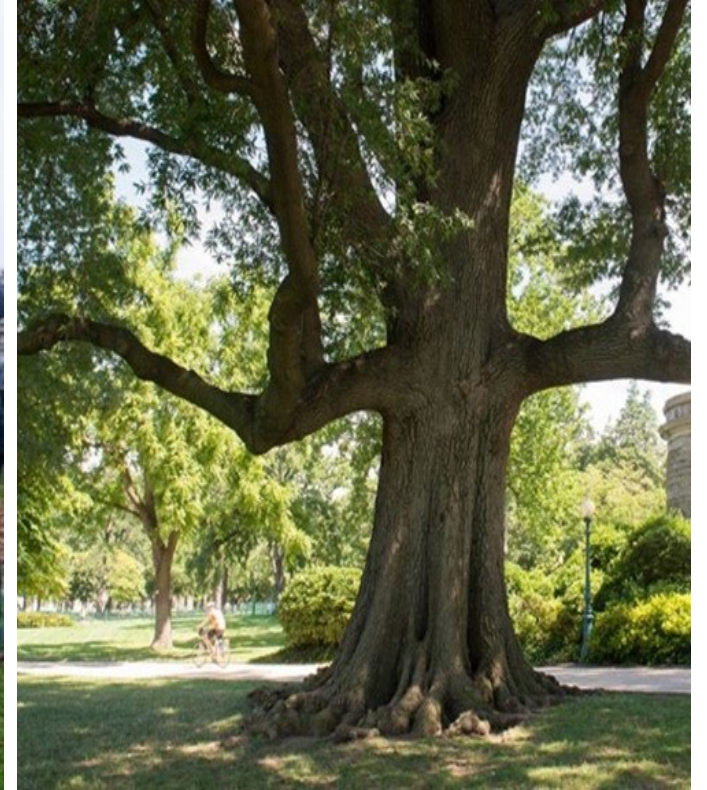
# U.S. CAPITOL GROUNDS AND ARBORETUM (CGA)



A historic landmark dating back to 1793



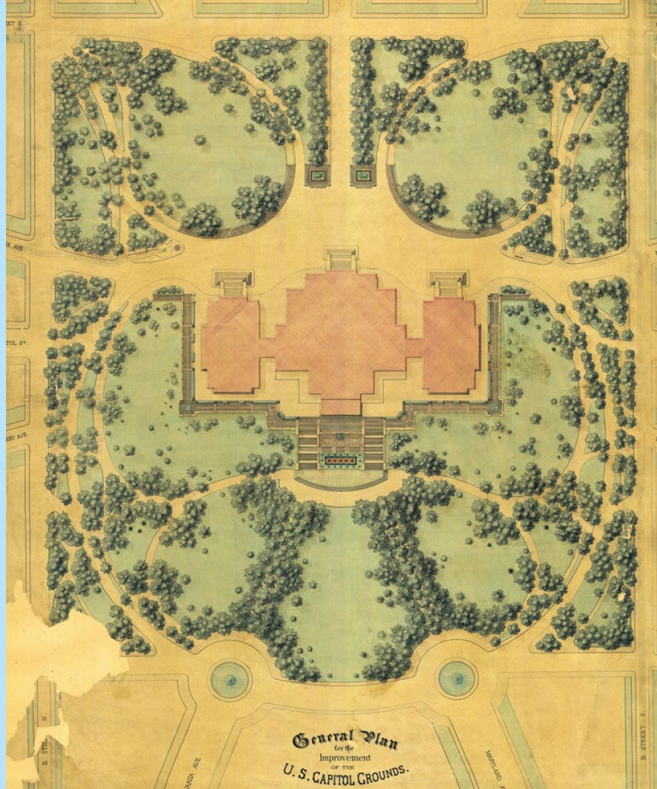
Management and preservation of 295 acres of landscape assets



Level III accredited arboretum with over 5,000 trees



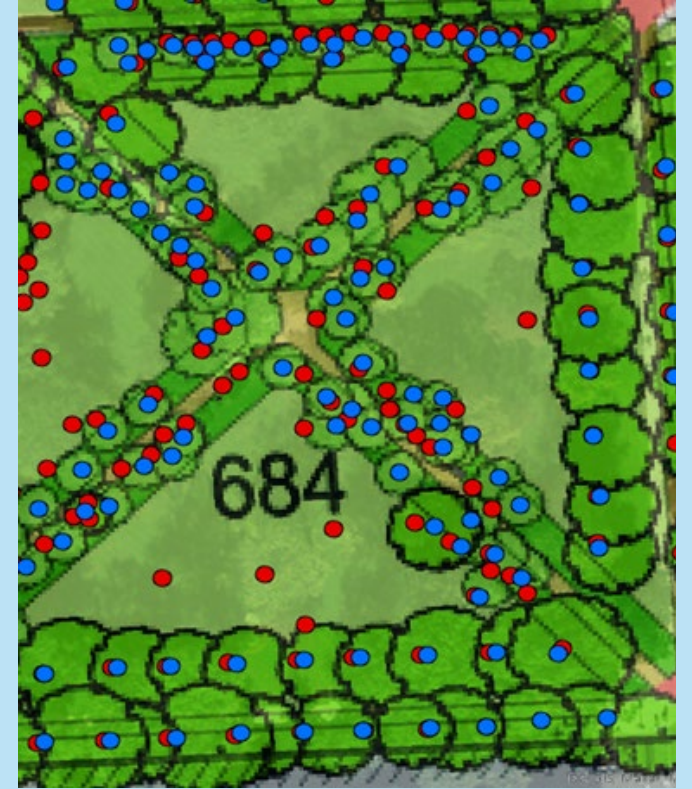
# PRESERVATION ANALYSIS



1874 General Plan by  
Frederick Law Olmsted, Sr.



1882 Olmsted hand  
annotated partial Inventory  
over the 1874 General Plan



Spatial analysis of treatment  
recommendation and  
current tree inventory



# AOC PRESERVATION POLICY AND STANDARDS

**P**

## **Preservation**

Requires retention of the greatest amount of historic fabric.

**R**

## **Rehabilitation**

Alteration to meet new uses while retaining the historic character.

**R**

## **Restoration**

Depiction of a landscape at a defined period of significance.

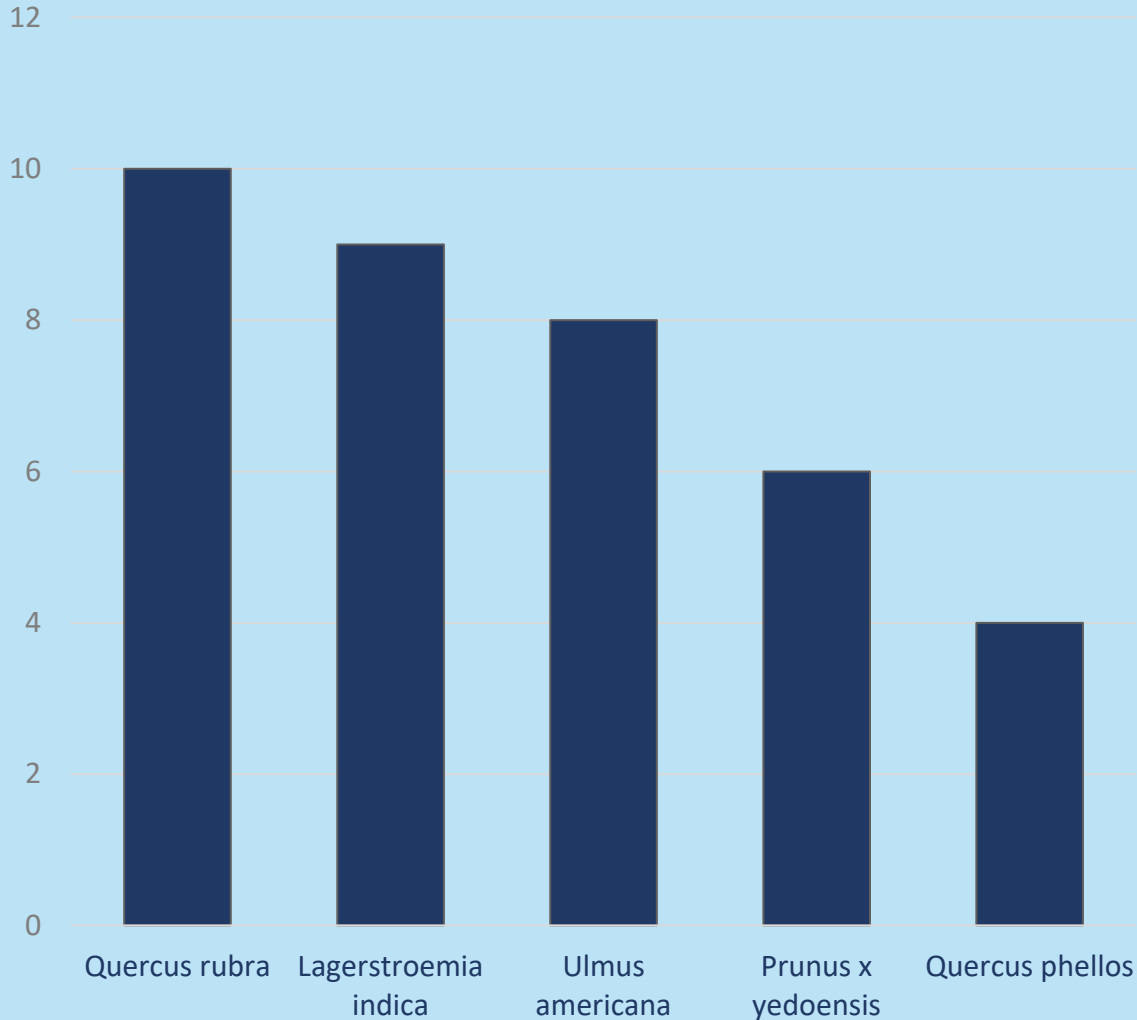
**R**

## **Reconstruction**

Recreate using new materials, primarily for interpretive purposes.



# CHALLENGES: HISTORY OF MONOCULTURES



**10%** *Quercus rubra*  
Reported as percent of total collections in 2019

**9%** *Lagerstroemia indica*  
Reported as percent of total collections in 2019

**8%** *Ulmus americana*  
Reported as percent of total collections in 2019



# CHALLENGES: UNSUSTAINABLE HISTORIC SPECIES SELECTION

Predicted Changes from Climate Change	Tree Species	% of Olmsted 1894 Trees
<b>Trees Expected to Fare WORSE as Climate Warms</b>	tulip tree	7.26%
	sugar maple	3.07%
	American basswood	2.51%
	American beech	1.12%
	pin, scarlet and N. red oak	1.67%
	cucumber magnolia	1.59%
	silver maple	1.49%
	eastern redbud	1.49%
	bigleaf magnolia	1.12%
	box elder	0.93%
	red maple	0.93%
	Osage-orange	0.93%
	sweet & paper birch	0.74%
	swamp white oak	0.74%
	bur oak	0.74%
	sassafras	0.56%
	white oak	0.47%

← 30% of the Olmsted Design

Landscape Impact	Tree Species	% of Olmsted 1894 Trees
<b>Non-native Invasive/ Noxious Weed</b>	Norway maple	2.70%
	Japanese maple	2.05%
	golden raintree	1.95%
	hedge maple	1.86%
	pagoda tree	1.21%
	princess-tree	0.09%
	Chinese aralia	0.09%

↑ Top 5 invasive species are nearly 10% of the total 1,075 trees used by Olmsted

# CHALLENGES: PESTS AND DISEASES



Removal of Olmsted *Ulmus americana* in 1978 after decline from



Impacts of Crape Myrtle Bark Scale in 2023.



# CHALLENGES: LAND USE CHANGES



Construction of the Capitol Visitor Center in 2006



July 4<sup>th</sup> concert on the West Front of the U.S. Capitol



# CHALLENGES: EVOLUTION OF PRESERVATION PRACTICES



101

Chemical application operation, circa 1910.



Historic arboriculture: concrete-filled cavity on Olmsted *Styphnolobium japonicum*



# BUILDING RESILIENT SYSTEMS

---



# PRESERVATION STRATEGY

## Diversity



Protection against  
catastrophic loss

## Redundancy



Replacement the event  
of stress, loss, or failure

## Resilient Systems

## Connectivity



Increase system  
interactions and reduce  
fragmentation

## Adaptability



Ability to adjust  
management practices  
to function under stress

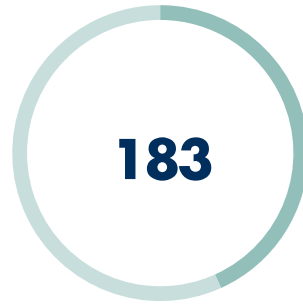


# DIVERSITY IN RESILIENT SYSTEMS



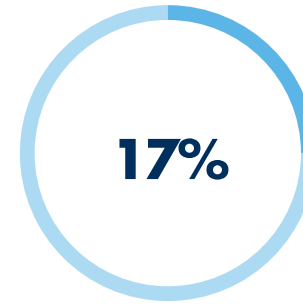
## Trees

Increased the total number of trees by 20% since 2018



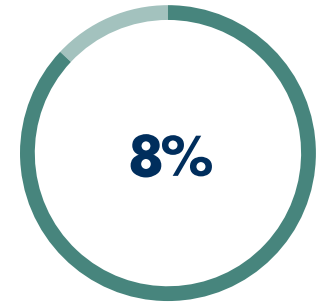
## Taxa

New taxa added in the past 5 years, including 3 oak species of conservation concern



## Quercus

Proportion of Quercus reduced by 4% since 2020



## Quercus rubra

Reduced by 2% since 2020

# CONNECTED LANDSCAPES

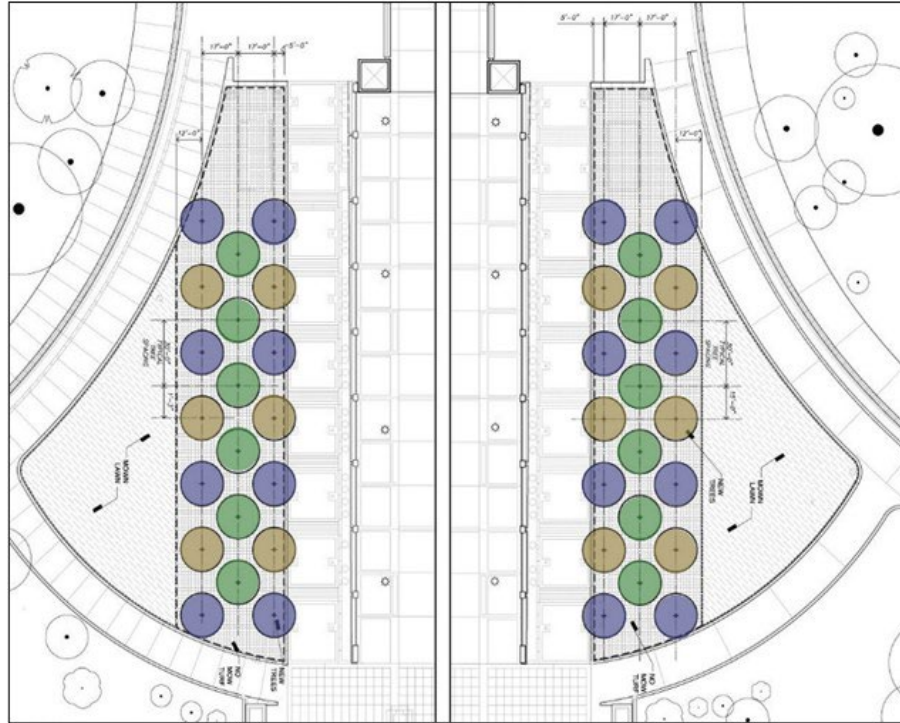


Integration of understory plantings that support increased beneficial habitats and reduce landscape fragmentation.





# ADAPTIVE REHABILITATION



Proportionally replace trees in the historic quincunx pattern



- Plane tree (*Platanus x acerifolia* Bloodgood')
- Tulip tree (*Liriodendron tulipifera*)
- Redmond linden (*Tilia americana* 'Redmond')

# PRESERVATION MAINTENANCE AND REDUNDANCY



Advanced Risk Assessments:  
Sonic Tomography to  
preserve historic trees



Improve soil health and  
mitigate impacts of use  
pressure



Replace with historic  
germplasm where  
appropriate.



# QUESTIONS?

---

Melissa Westbrook; Urban Forester  
[melissa.westbrook@aoc.gov](mailto:melissa.westbrook@aoc.gov)

James Kaufmann; Director  
[James.Kaufmann@aoc.gov](mailto:James.Kaufmann@aoc.gov)



# **2nd** **World** **Forum on** **Urban** **Forests**

**2023**



**World Forum on  
Urban Forests**





# 2nd World Forum on Urban Forests

Washington DC, 2023

Combining inter-and transdisciplinary research approaches to increase the resilience of urban forests to climate change impacts in Southwest Germany



GrüneLunge



Karlsruher Institut für Technologie

Presented by

Dr. rer. nat. Somidh Saha



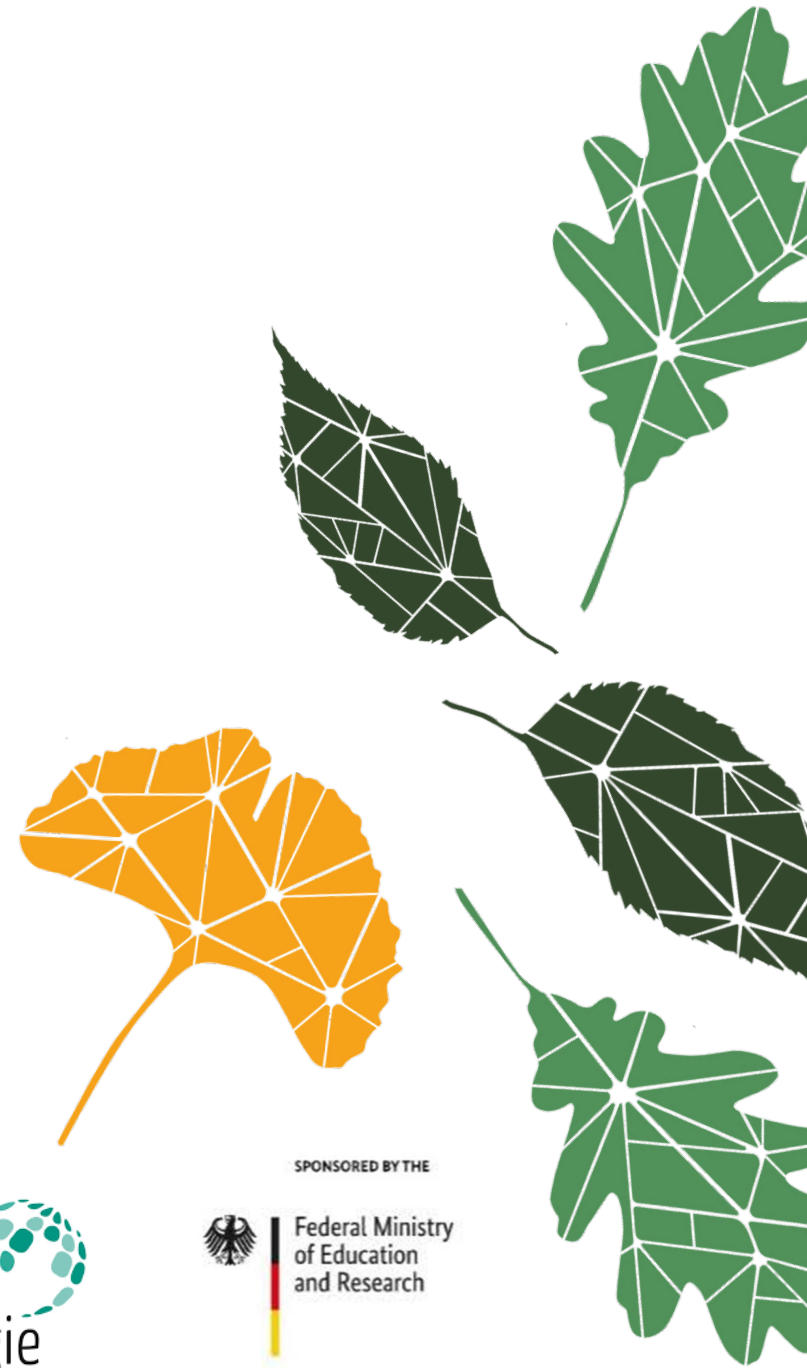
Institute for Technology Assessment and Systems Analysis

Karlsruhe Institute of Technology, Germany



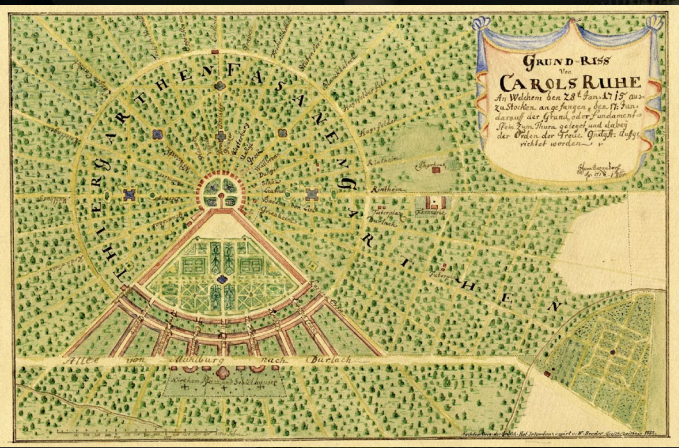
SPONSORED BY THE

Federal Ministry of Education and Research





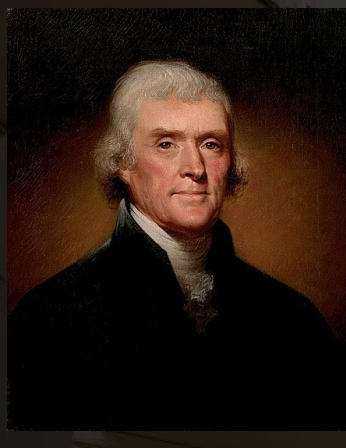
# Karlsruhe and Washinton D.C. has a connection!



Castle of Karlsruhe



US Capitol



Thomas Jefferson, as a US Ambassador to Paris, visited Karlsruhe on 15th April 1788 to study the design of Karlsruhe and shared it with Pierre Charles L'Enfant which later influenced the design of Washington D.C. (Source: Archive of Karlsruhe city)





Increase in thermal stress

Increase in pollution

Decline in Ecological complexity



Street trees



Gardens

# Urban and peri-urban forests

Solitary trees outside forests in cities to stand-forming trees within forest when a forest is within a city boundary (FAO-Rome of the UN)



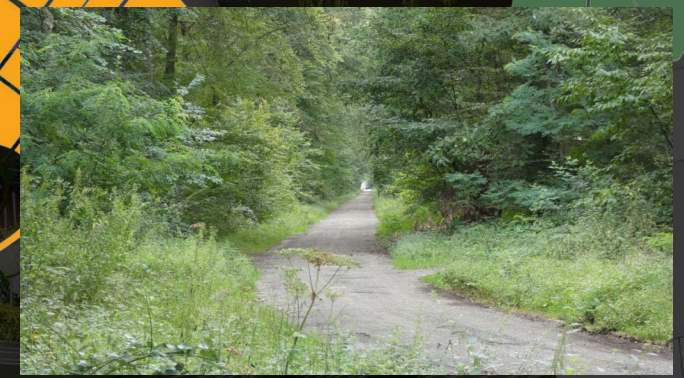
Parks



Peri-urban woodland-Berlin



Peri-urban woodland-Mumbai



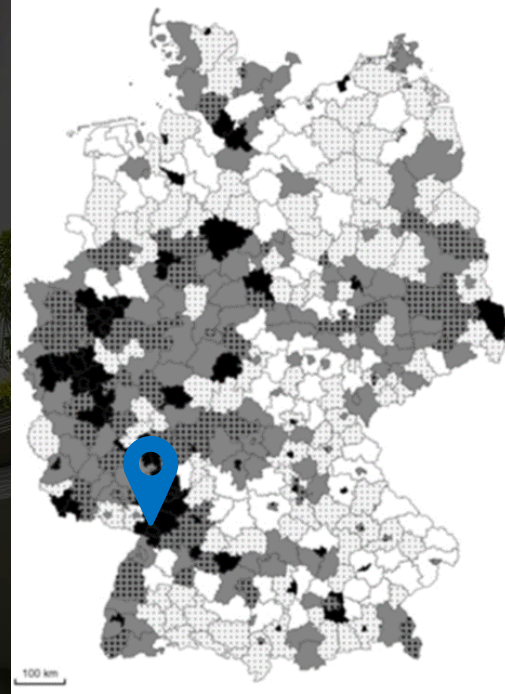
Peri-urban woodland-Karlsruhe

## Challenges of UPFs in Karlsruhe

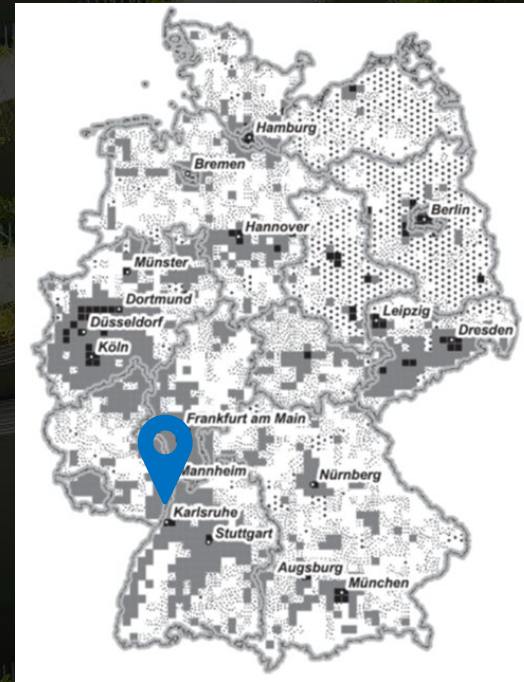
1. High mortality of trees
2. *Densification of cities*
3. *Loss of biodiversity*
4. *Lack of financial and human resources to care for and manage*



# Climate change and urbanization in Karlsruhe, southwest Germany

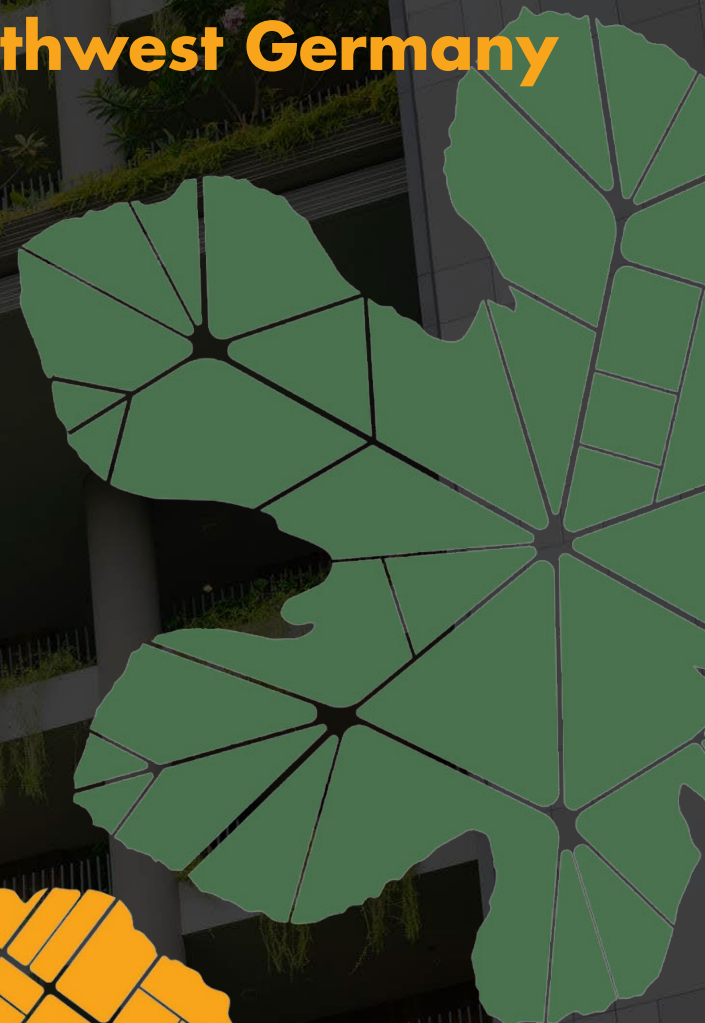


Climate change  
vulnerability



Urbanization

Karlsruhe is in the warmest part of Germany and is facing the double trouble of climate change impacts and urbanization (DWD 2016, Rannow et al. 2010, Siedentop and Fina 2010)





Transition from natural to built environment

Increase in thermal stress

Increase in pollution

Decline in Ecological complexity



Peri-urban woodland-Berlin

## Urban and peri-urban forests

Solitary trees outside forests in cities to trees within forest when a forest is solitary (FAO-Rome of the UN)

# UPFs are social-ecological system

GrüneLunge project's overall aim was to develop strategies for increasing the social-ecological resilience of UPFs to climate change impacts

## Changes of UPFs in Karlsruhe

Quantity of trees

of cities

diversity

social and human resources

and manage



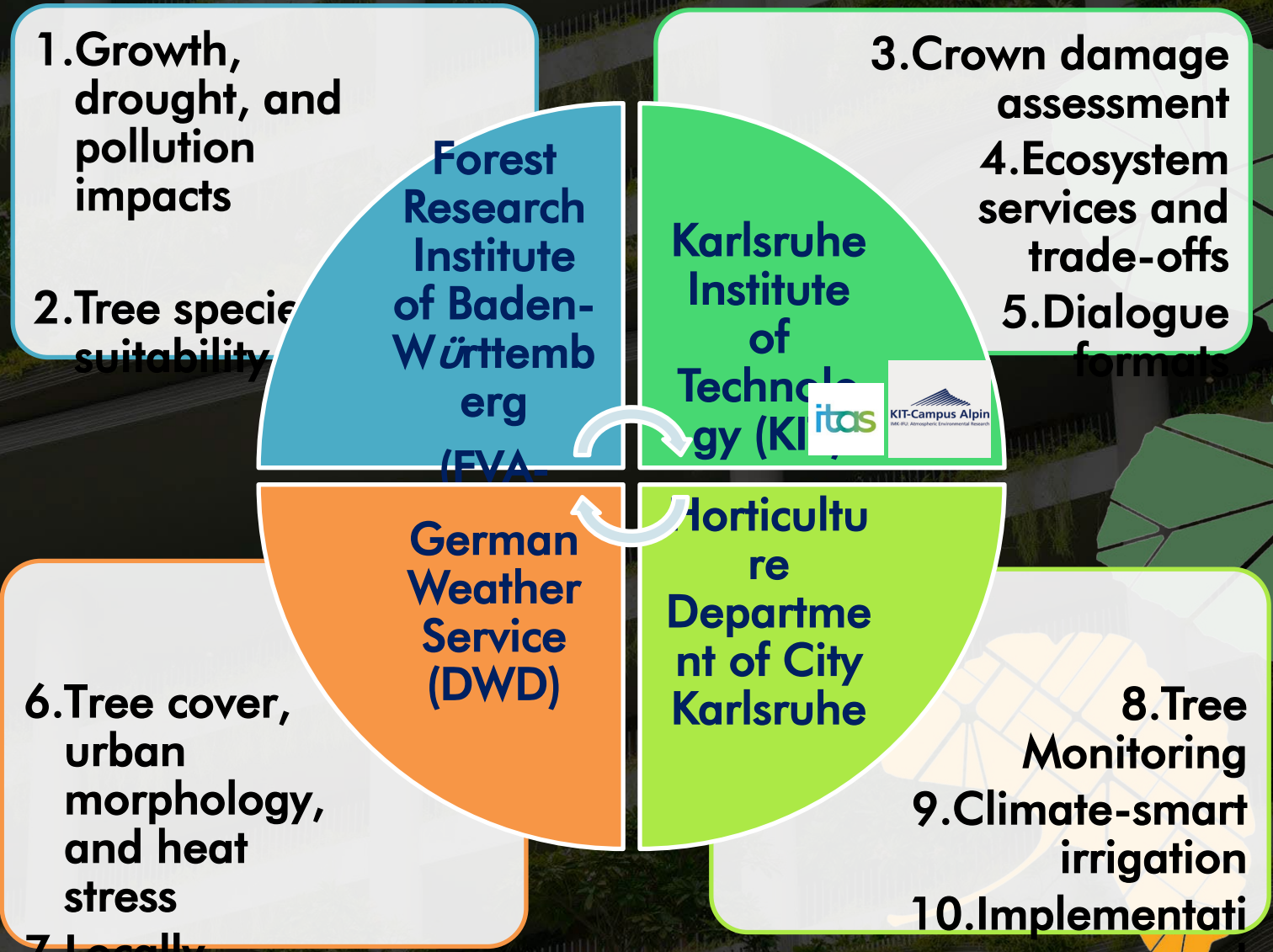
Peri-urban woodland-Mumbai



Peri-urban woodland-Karlsruhe



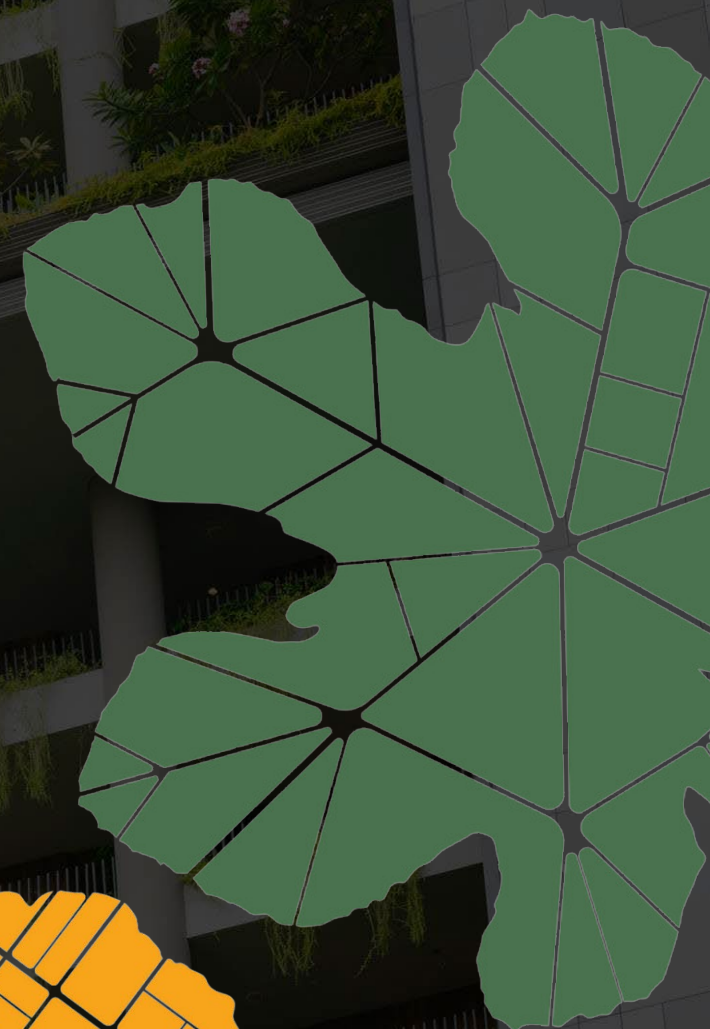
# to increase the social-ecological resilience of UPFs



**Diversity of disciplines and urgency to transfer research results in praxis to accelerate the social-ecological Transformation motivated us to inter- and transdisciplinary research.**

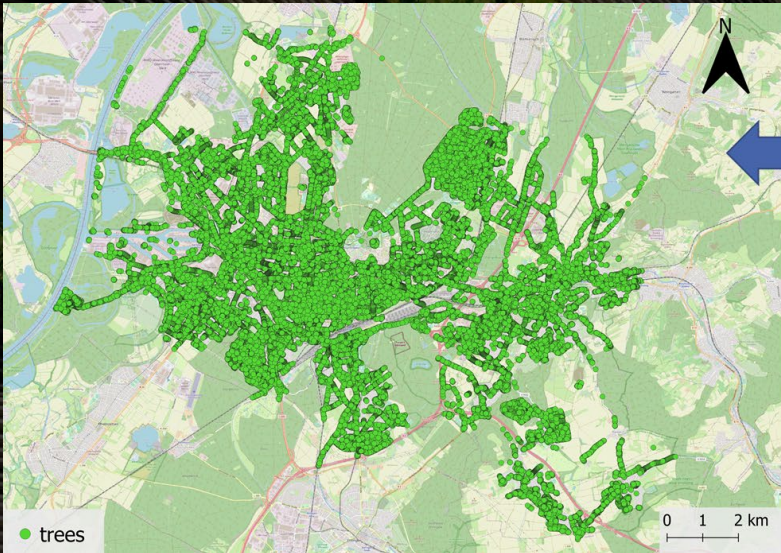


**Key results:  
Crown damage assessment**

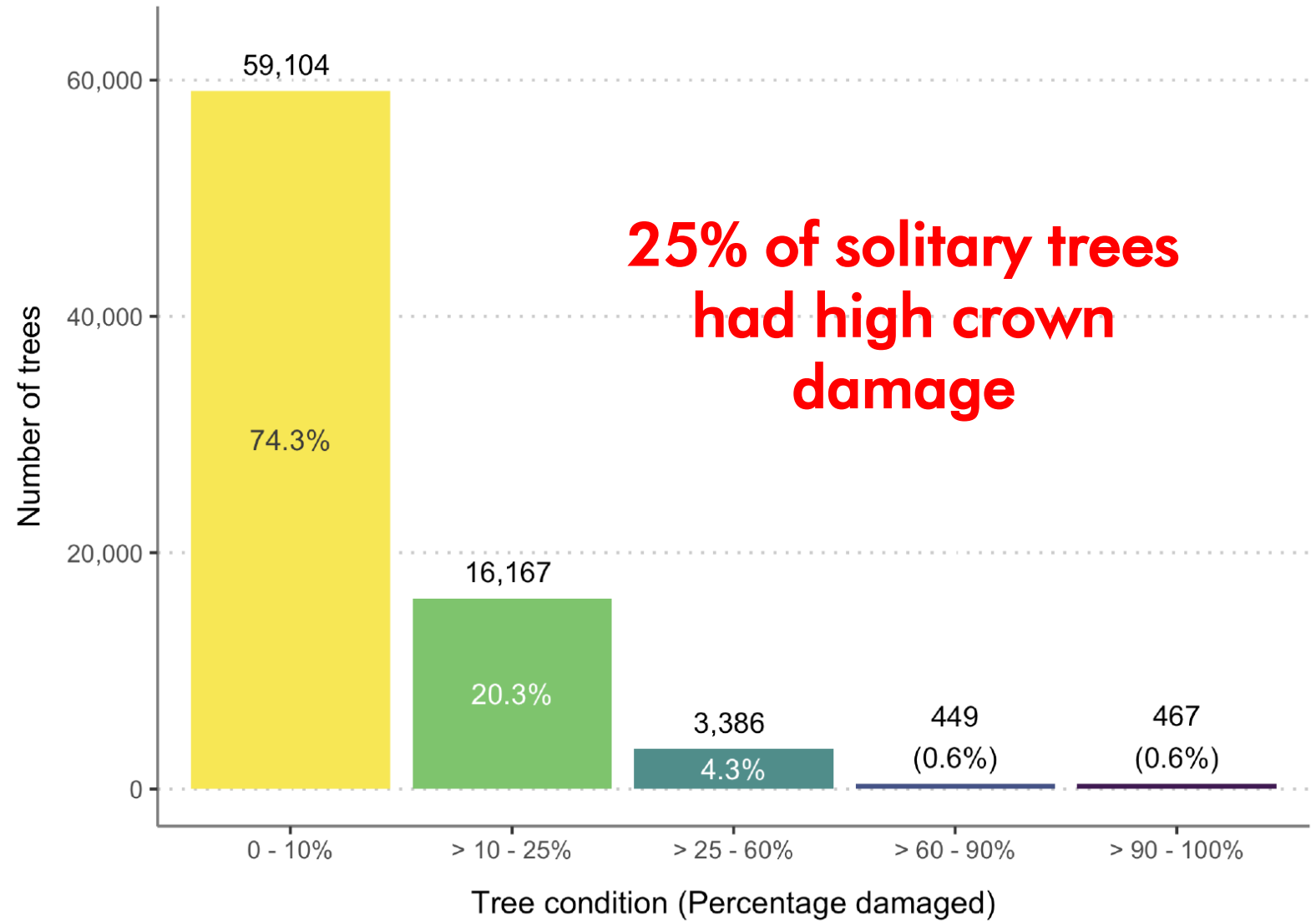




# Crown damage condition of solitary trees in Karlsruhe 2019 and 2020



$N_{trees} = 79,573$

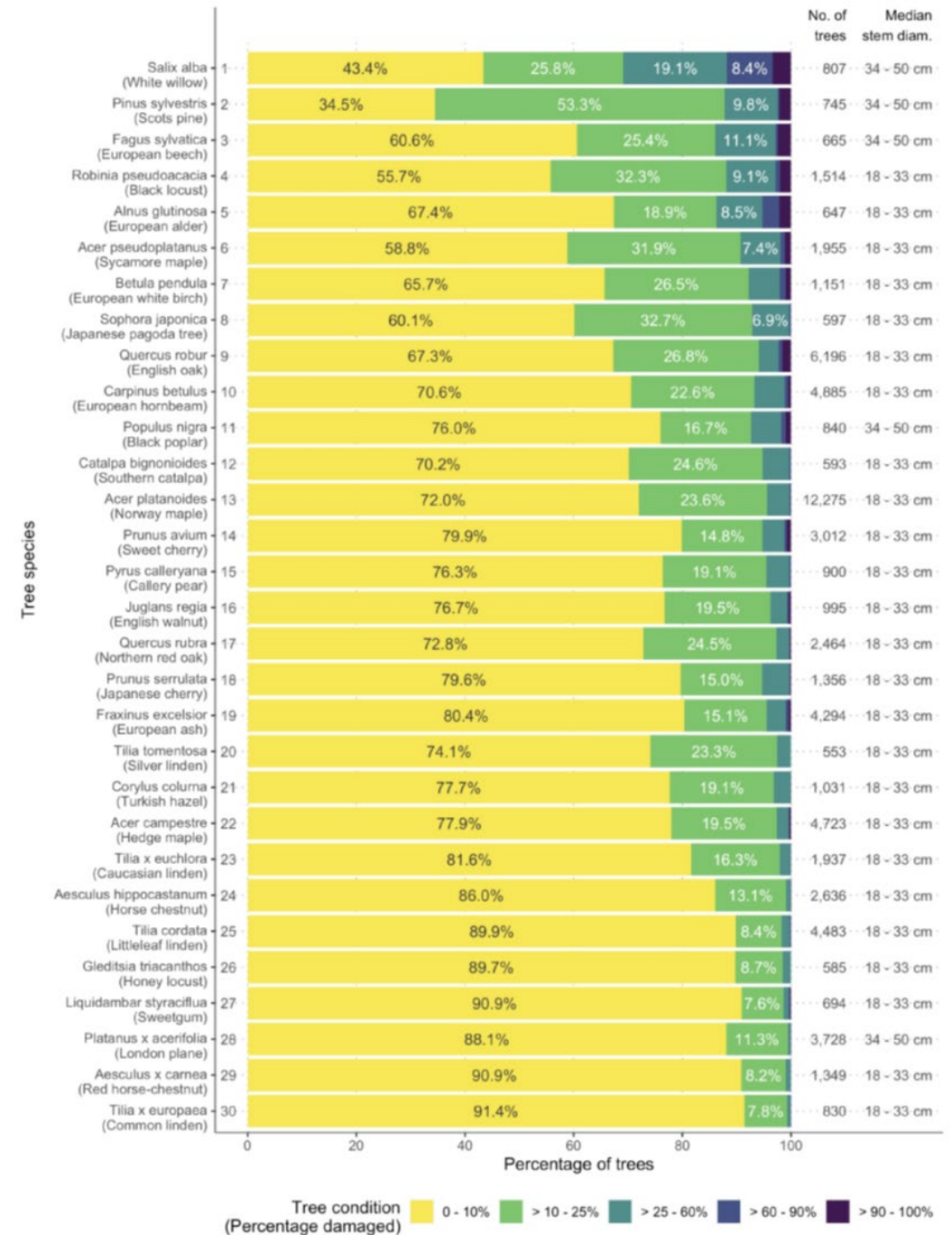




# Crown damage of solitary trees

- 28 out of 30 species had 10% or more crown damage
- Evergreen trees are more prone to crown damage
- Tolerance of roots to soil compaction reduces crown damage
- Moderate level of crown damage increases with tree size

Schobert, M. and Saha, S. (in preparation)



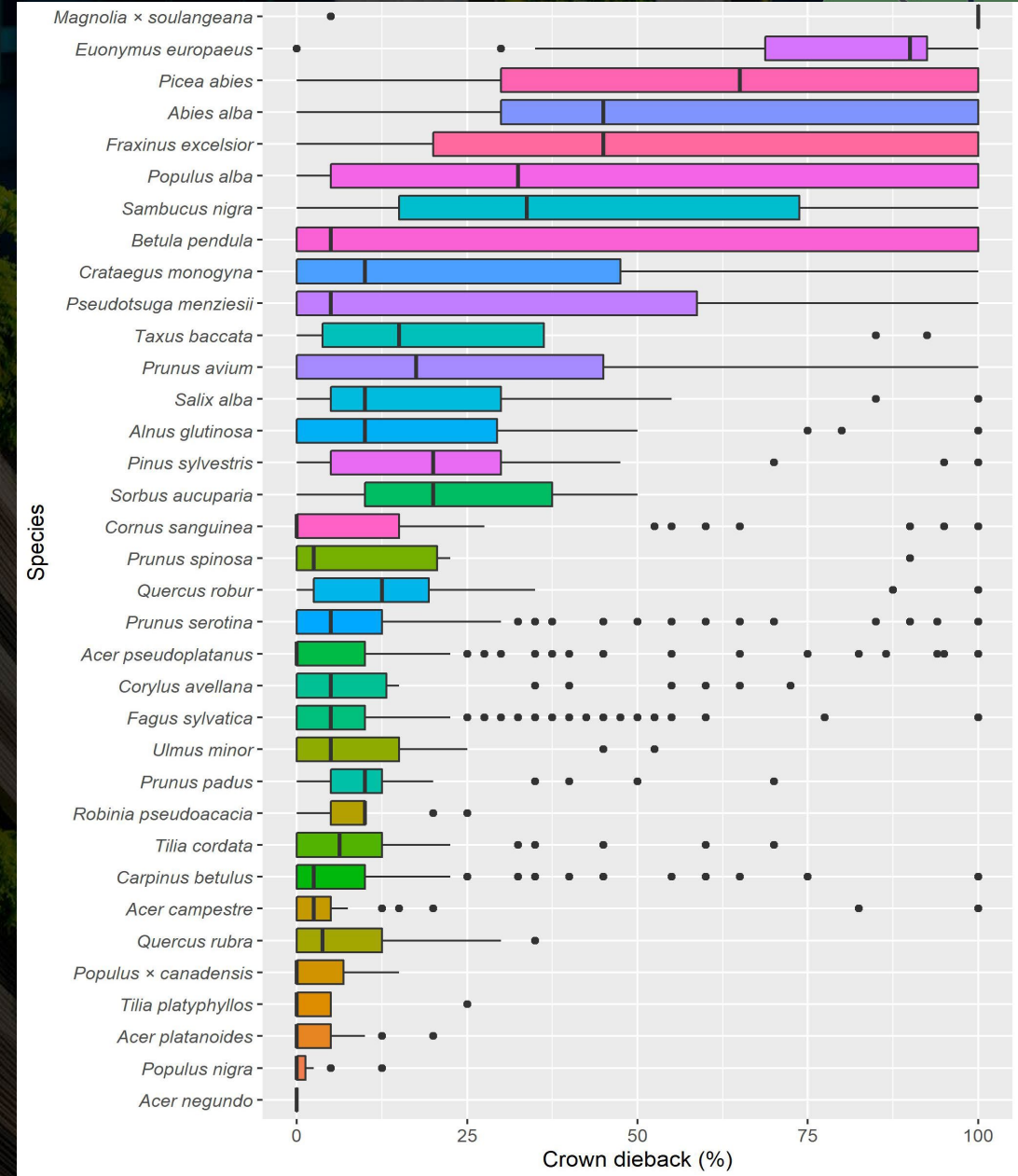


# High variation in crown die-back of tree species in peri-urban forests



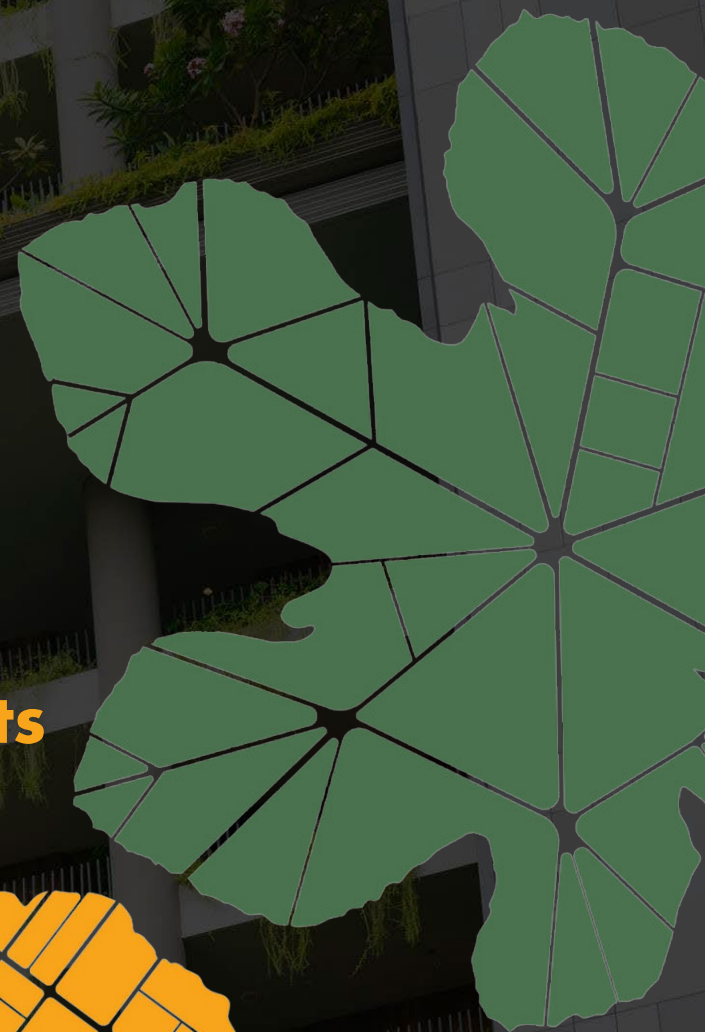
Crown die-back in Hardtwald, a peri-urban municipal forest of Karlsruhe

- 14 out of 28 native species had more than 10% crown die-back
- Drought tolerance and cavitation tolerance reduced mortality



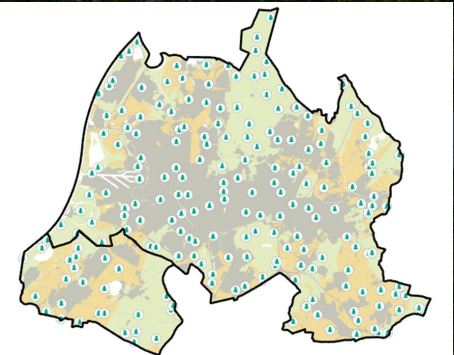


**Key results:  
Ecosystem services, transdisciplinary formats**

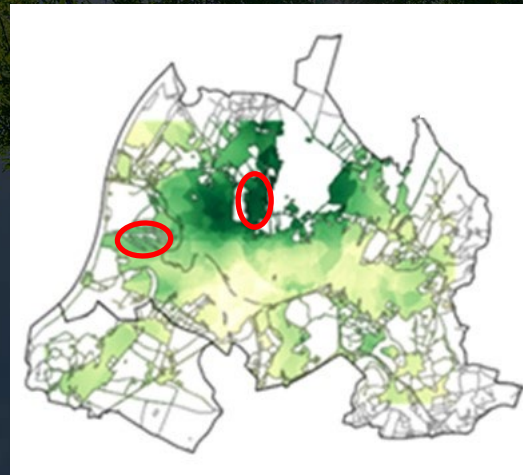




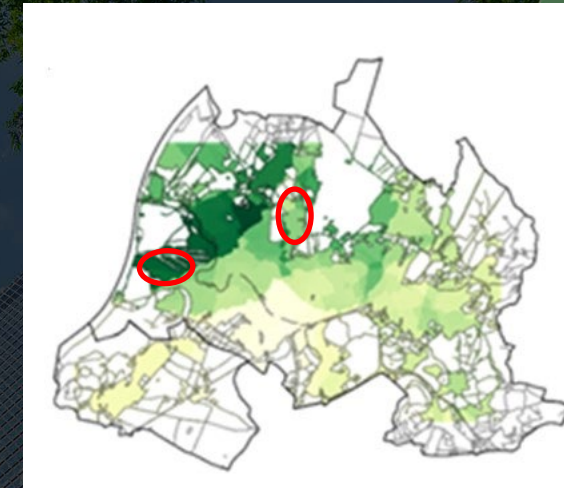
# Trade-offs between regulating and supporting ecosystem services



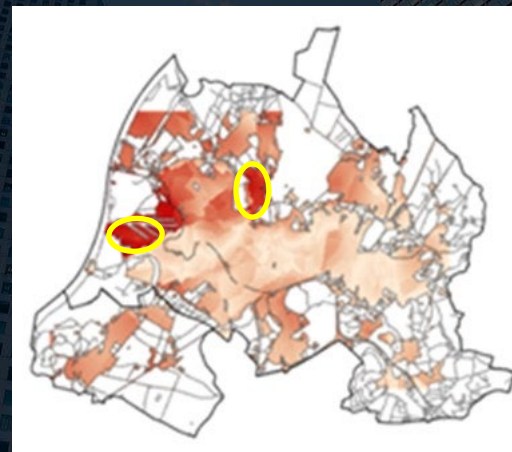
$N_{plots} = 201$   
 $N_{trees} = 2968$   
(i-tree-eco survey  
plus health and  
tree-related  
microhabitats)



Supporting ES



Regulating ES





# Why did trade-offs occur between regulating and supporting ES?

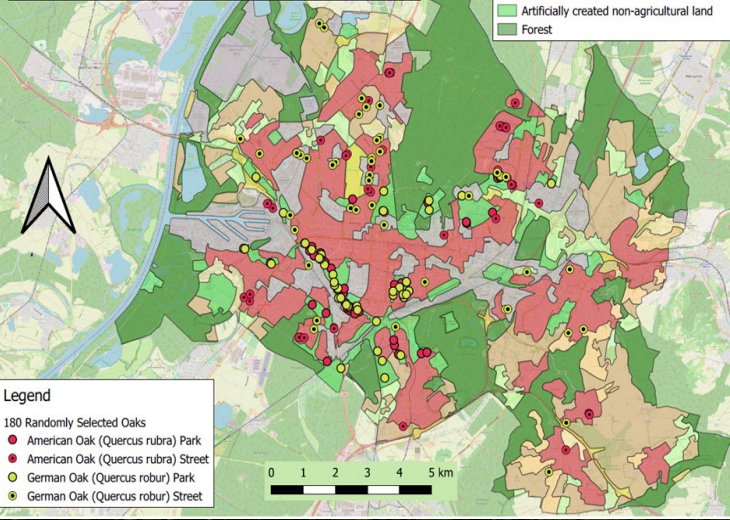
One reason was large and habitat trees key for biodiversity but their frequency is getting lower, and such trees also have a lower amount of healthy leaf area



Native oaks (*Quercus robur*) supported more bat diversity than exotic oaks (*Quercus rubra*)

## Bat and microhabitat

### Grüne Lunge Ecology Fieldwork

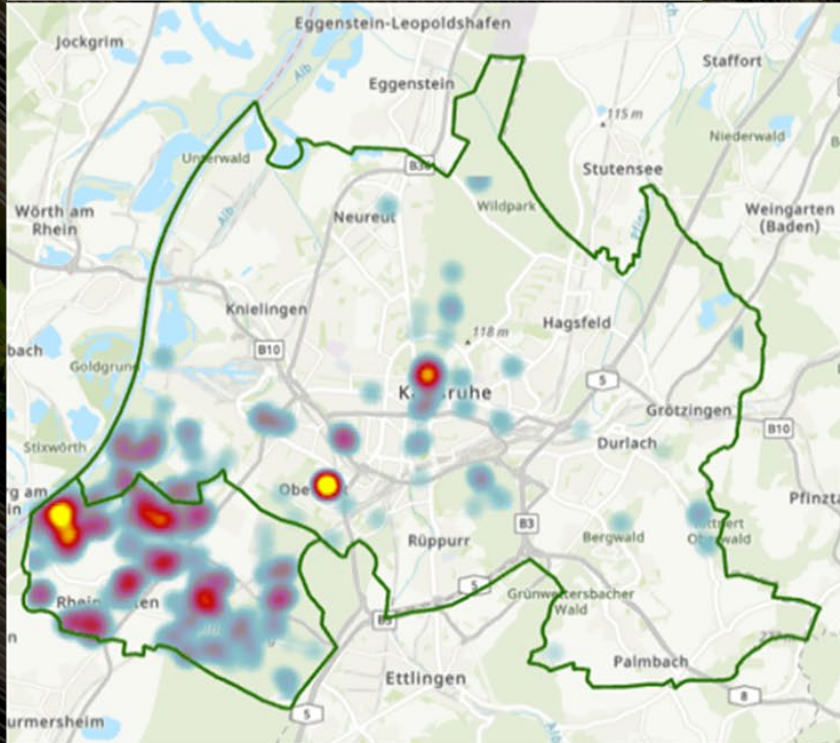


*Plecotus* bat can mostly be found near the native oaks in parks

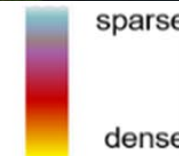
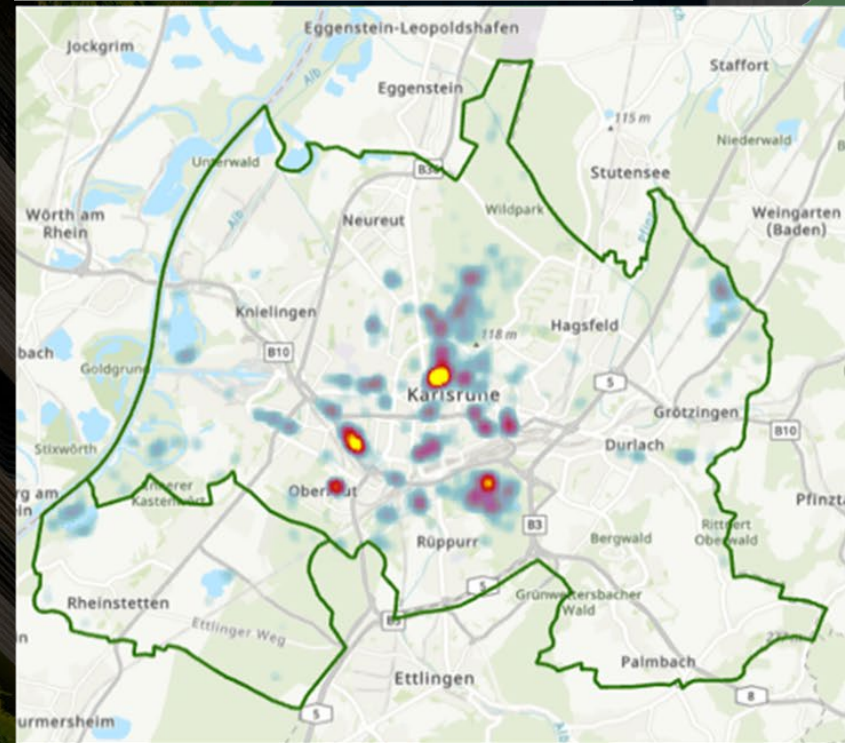


# UPFs as critical infrastructure during COVID-19 crisis

Residents of Rheinstetten  
(n=97; 316 evaluated points)



Residents of Karlsruhe  
(n=402; 1253 evaluated)



Density of selected sites (weighted by the sum of the perception of all values of CES)

UPFs were key to 90% for stress reduction during the pandemic

70% visited more green spaces during the pandemic

People without balconies, private gardens, and view of trees from window visited more to UPFs during pandemic



# Emerging conflicts between recreation services and climate change adaptation

- Increase in visitors hampered UPFs restoration
- Increase in accidents due to falling branches in UPFs
- We found a stakeholders' consensus on awareness development and dialogue between citizens, municipalities, and other key actors



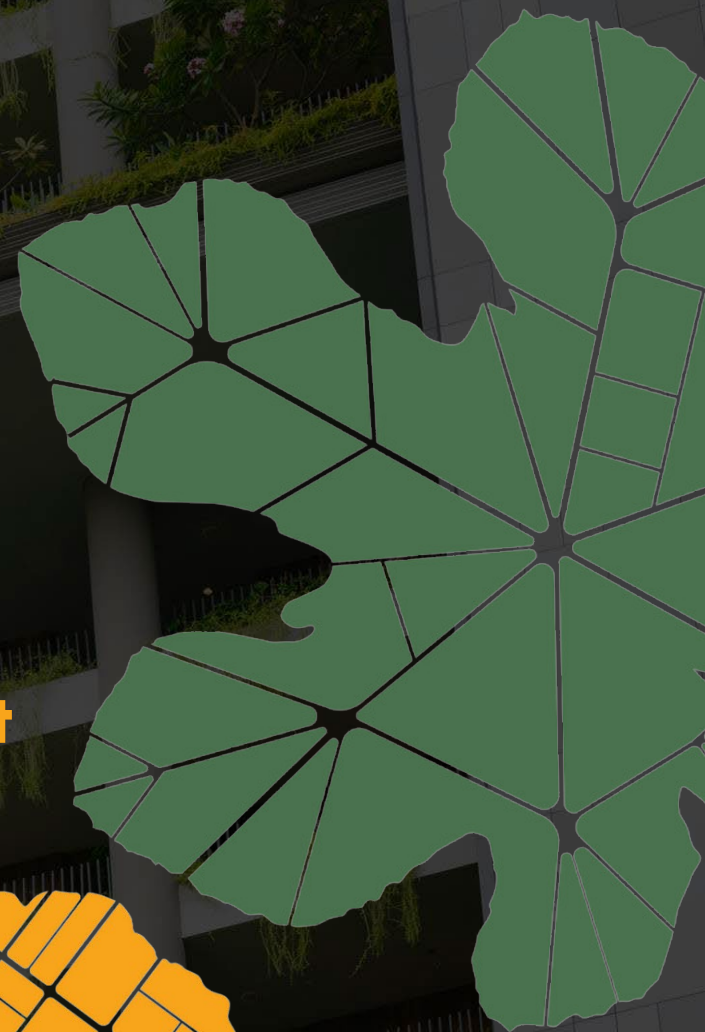
# Transdisciplinary dialogue formats to care and preserve UPFs

- Stakeholders should be engaged early on from co-creation to co-implementation and the dialogue format „City Tree Forum“ can help in this process
- We found that „Real World Lab“ (*Reallabor* in German) can be an effective initiative to reach consensus and reduce polarization in urban forestry discussion
- Our close-to-nature-urban gardening experiment demonstrated that **empowering citizens in urban biodiversity education and action can lead to an increase in diversity in private gardens**





**Key results:  
Tree radial growth and reaction to drought**





# Growth reaction to drought and NO<sub>x</sub> pollution

Norway maple  
*Acer platanoides*



Hornbeam  
*Carpinus betulus*



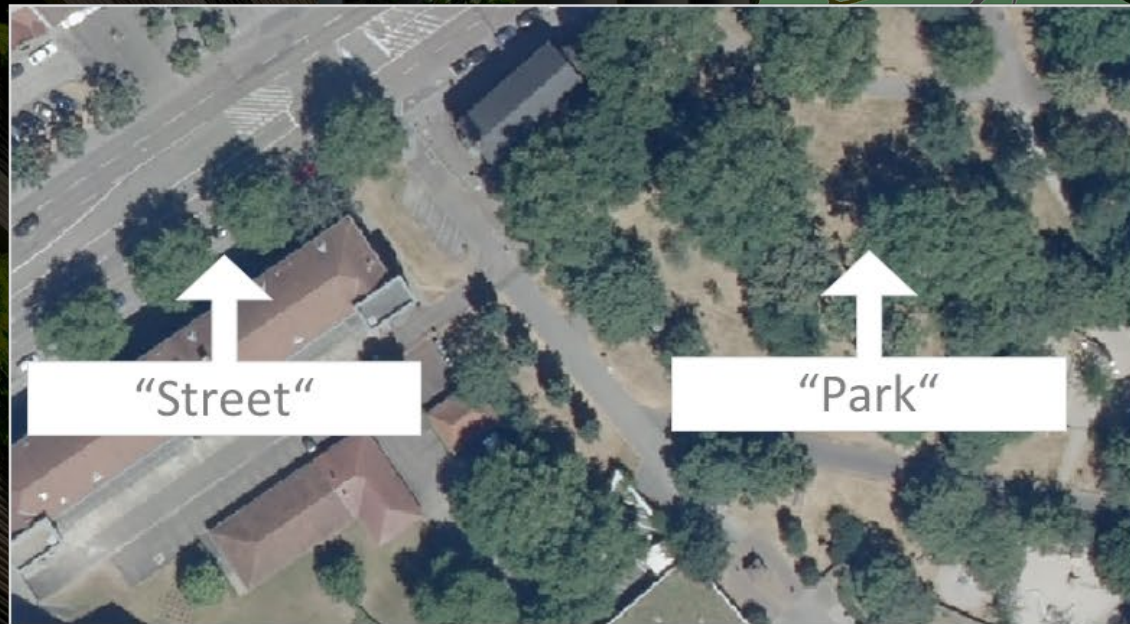
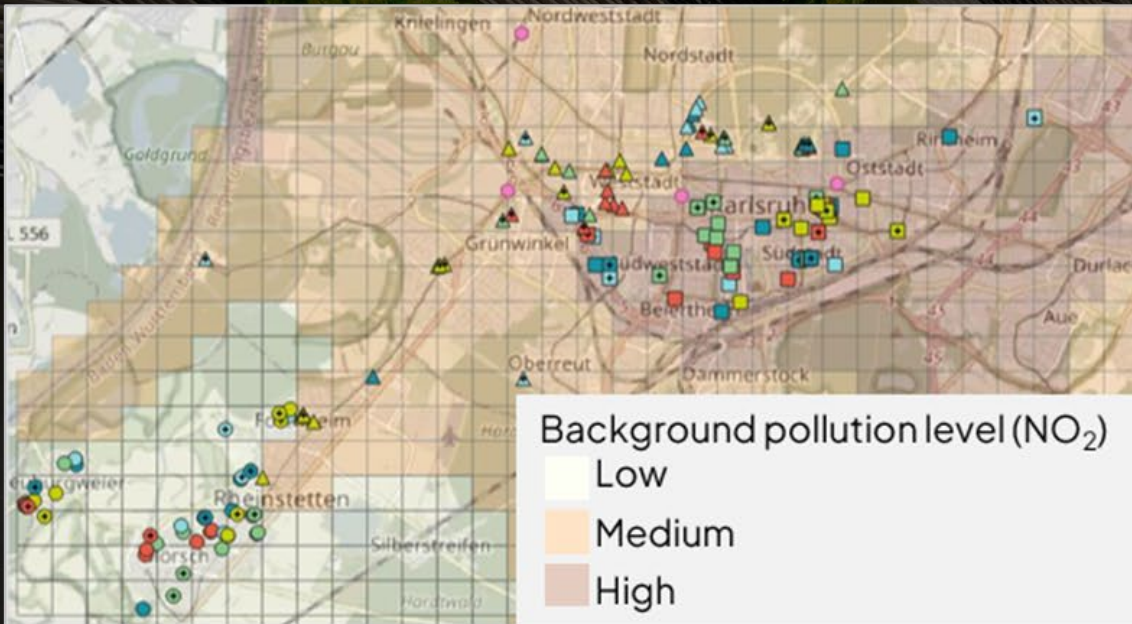
London plane  
*Platanus × hispanica*



Common oak  
*Quercus robur*



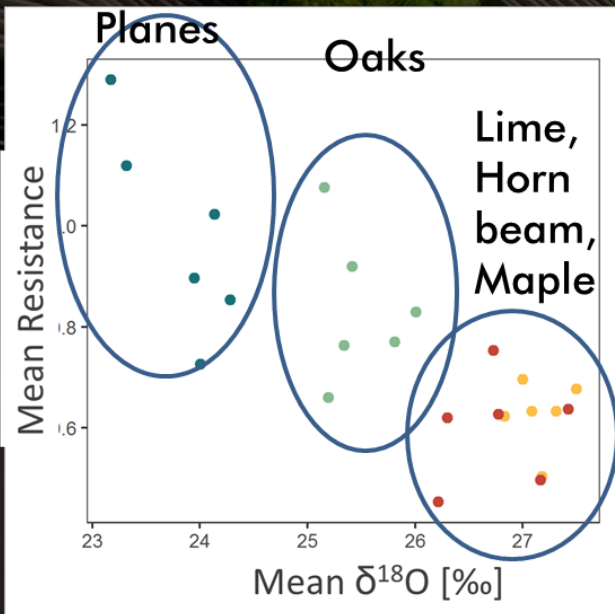
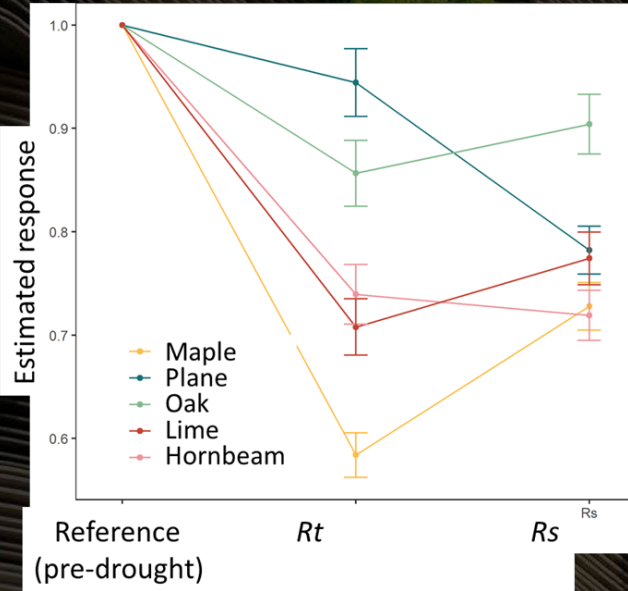
Small-leaved lime  
*Tilia cordata*





# Plane and oak trees have a greater drought tolerance

## Rainfall in spring was vital for growth in maple, oak and lime trees



Time period: 1982-2018

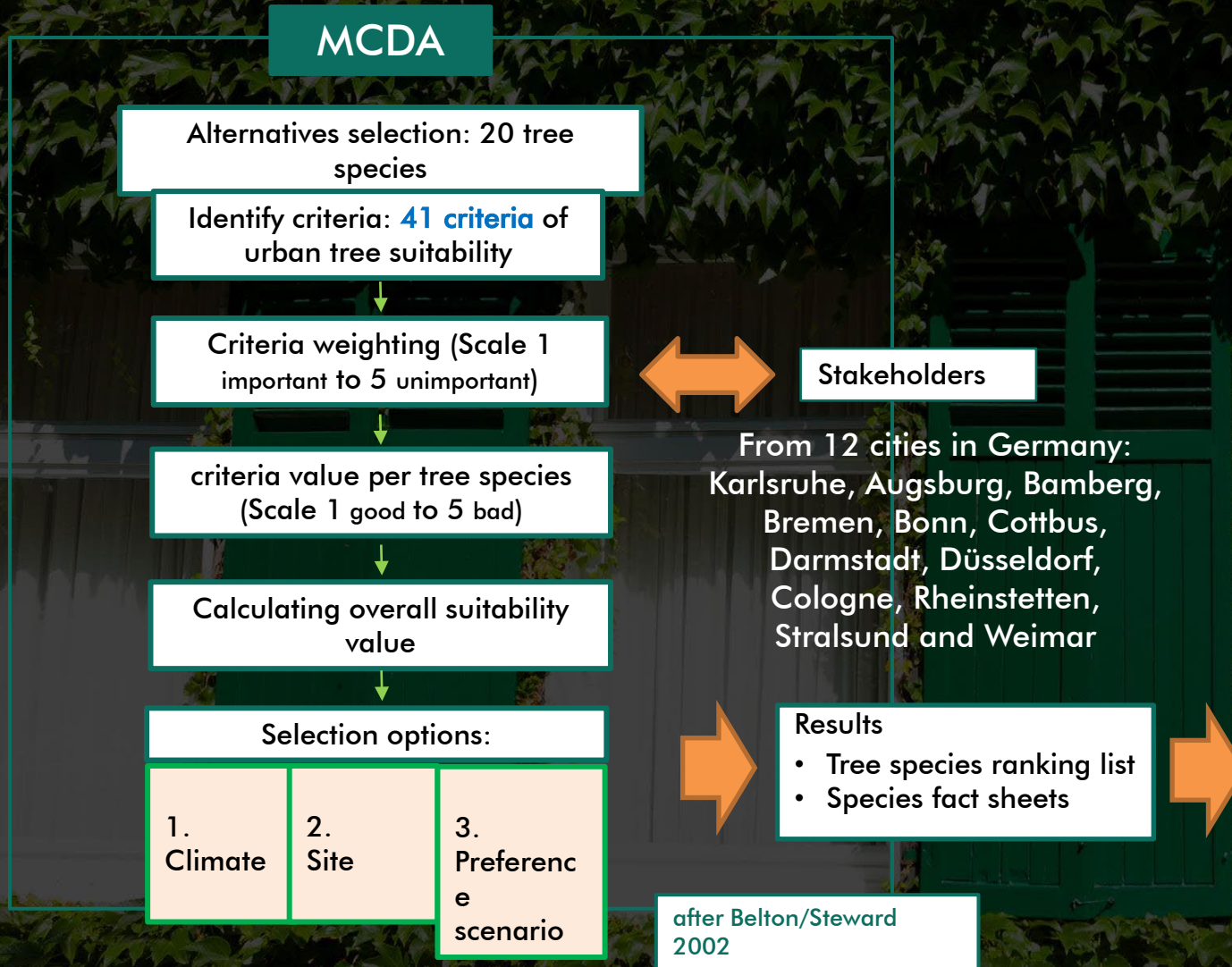
		March	April	May	June	July	Sum JJA (prev. year)
Maple	TRW <sub>i</sub>	↑		↑			
	$\delta^{13}C$			↓			
	$\delta^{18}O$			↓			
Oak	TRW <sub>i</sub>	↑		↑	↑		
	$\delta^{13}C$						
	$\delta^{18}O$			↓			
Hornbeam	TRW <sub>i</sub>			↑			
Lime	TRW <sub>i</sub>	↑		↑		↑	
	$\delta^{13}C$			↓			
	$\delta^{18}O$			↓			
Plane	TRW <sub>i</sub>						↑
	$\delta^{13}C$						
	$\delta^{18}O$			↓			↑

Graphics and tables:  
Mareike Hirsch/FVA

Hirsch, M.,..., Saha, S. (2023) (Trees-Structure and Function)  
<https://link.springer.com/article/10.1007/s00468-022-02294-0>



# MCDA-based tree species selection for future planting in cities

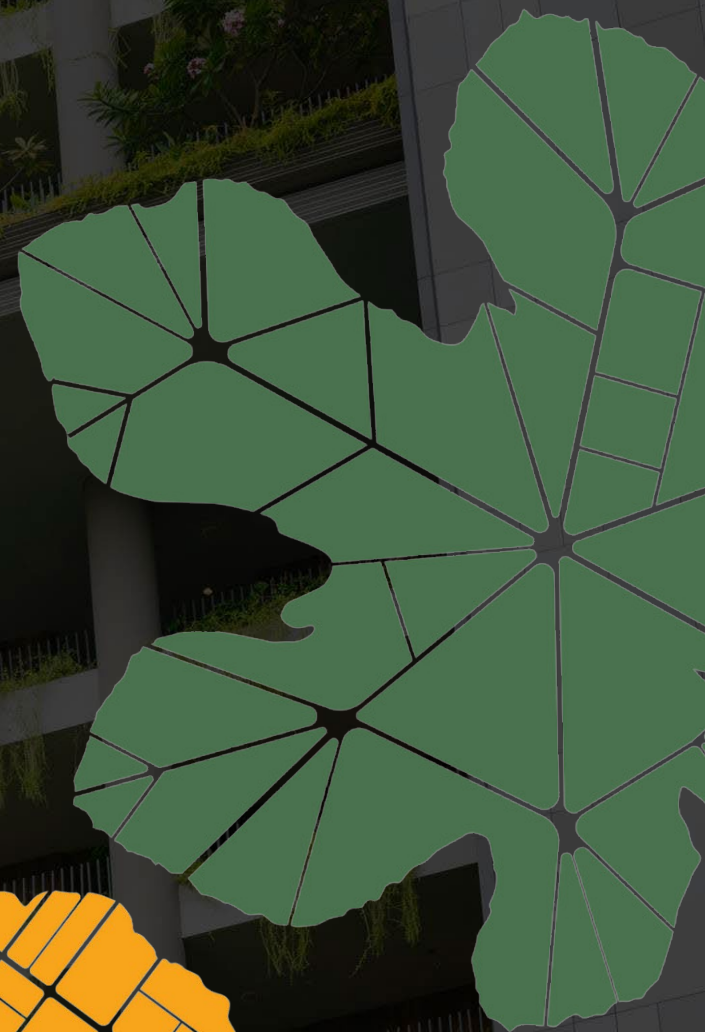


Example of a tree species ranking list

Tree species	Total value	Completeness
Amelanchier arborea	3.76	90%
Fraxinus pennsylvanica	3.89	95%
Alnus x spaethii	3.93	90%
Gleditsia triacanthos	4.05	78%
Ostrya carpinifolia	4.10	98%
Acer campestre	4.17	93%
Tilia tomentosa	4.27	85%
Carpinus betulus	4.31	85%
Fraxinus ornus	4.34	90%
Parrotia persica	4.36	85%
Quercus robur	4.51	85%
Tilia cordata	4.67	68%
Acer platanoides	4.76	73%
Quercus cerris	4.78	85%
Platanus x hispanica	4.82	90%
Sophora japonica	4.83	95%
Corylus colurna	4.89	95%
Liquidambar styraciflua	4.98	88%
Ginkgo biloba	5.11	93%
Robinia pseudoacacia	5.30	88%

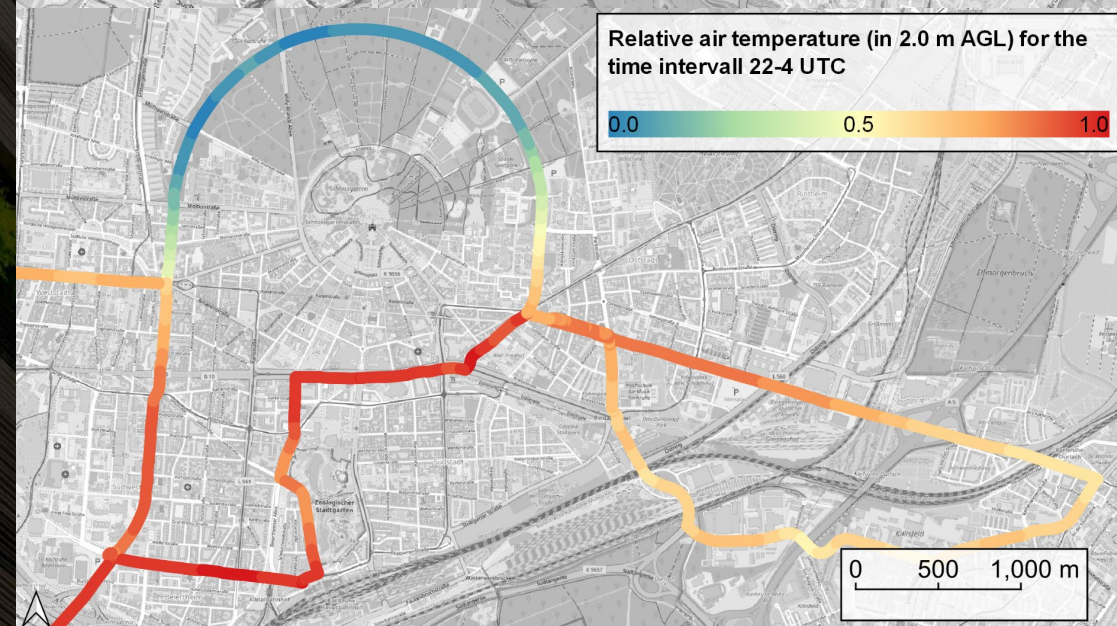
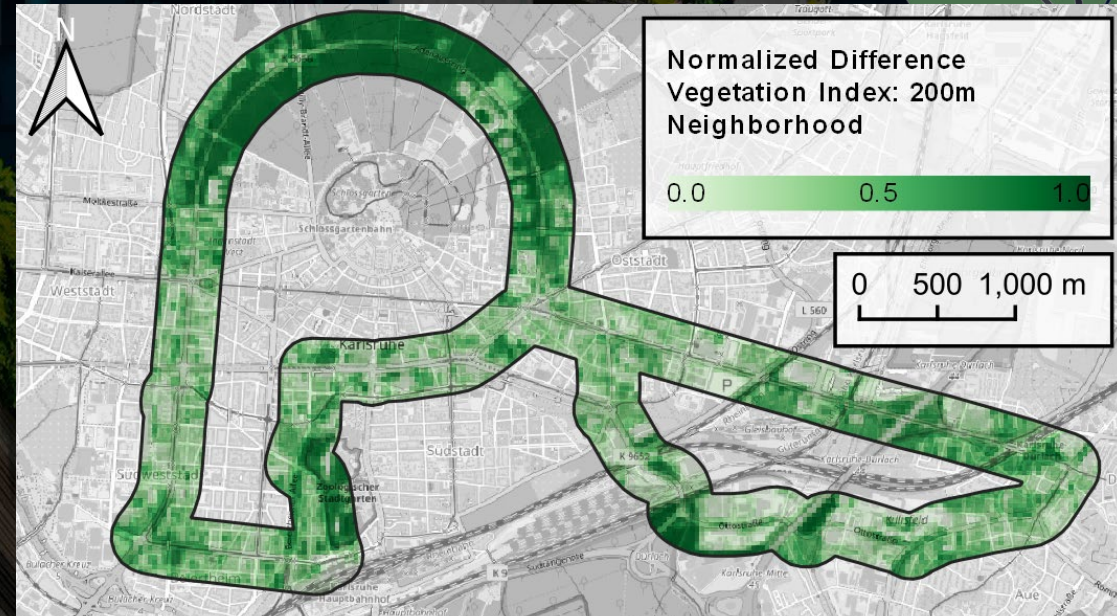
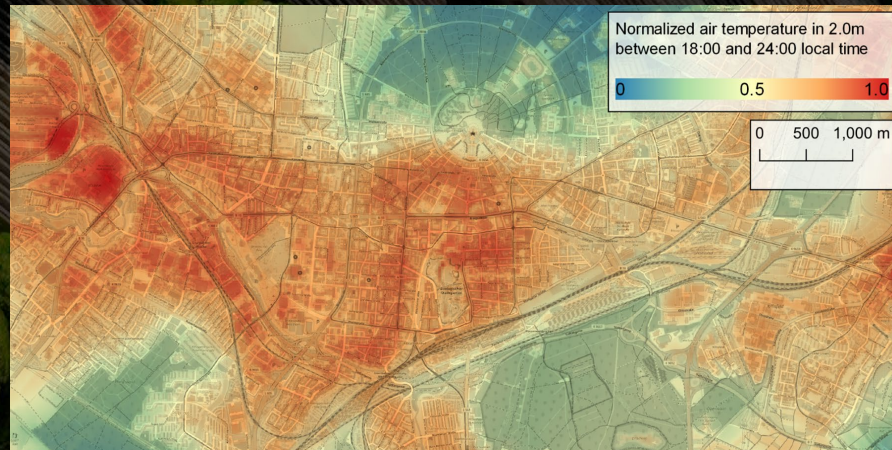
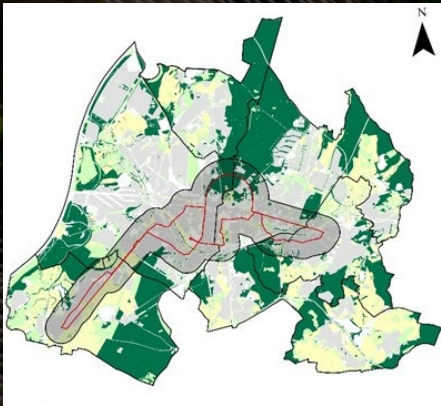


**Key results:  
Tree cover and heat stress reduction**





# Microclimatic modelling and linking to tree cover and urban morphology during heatwaves



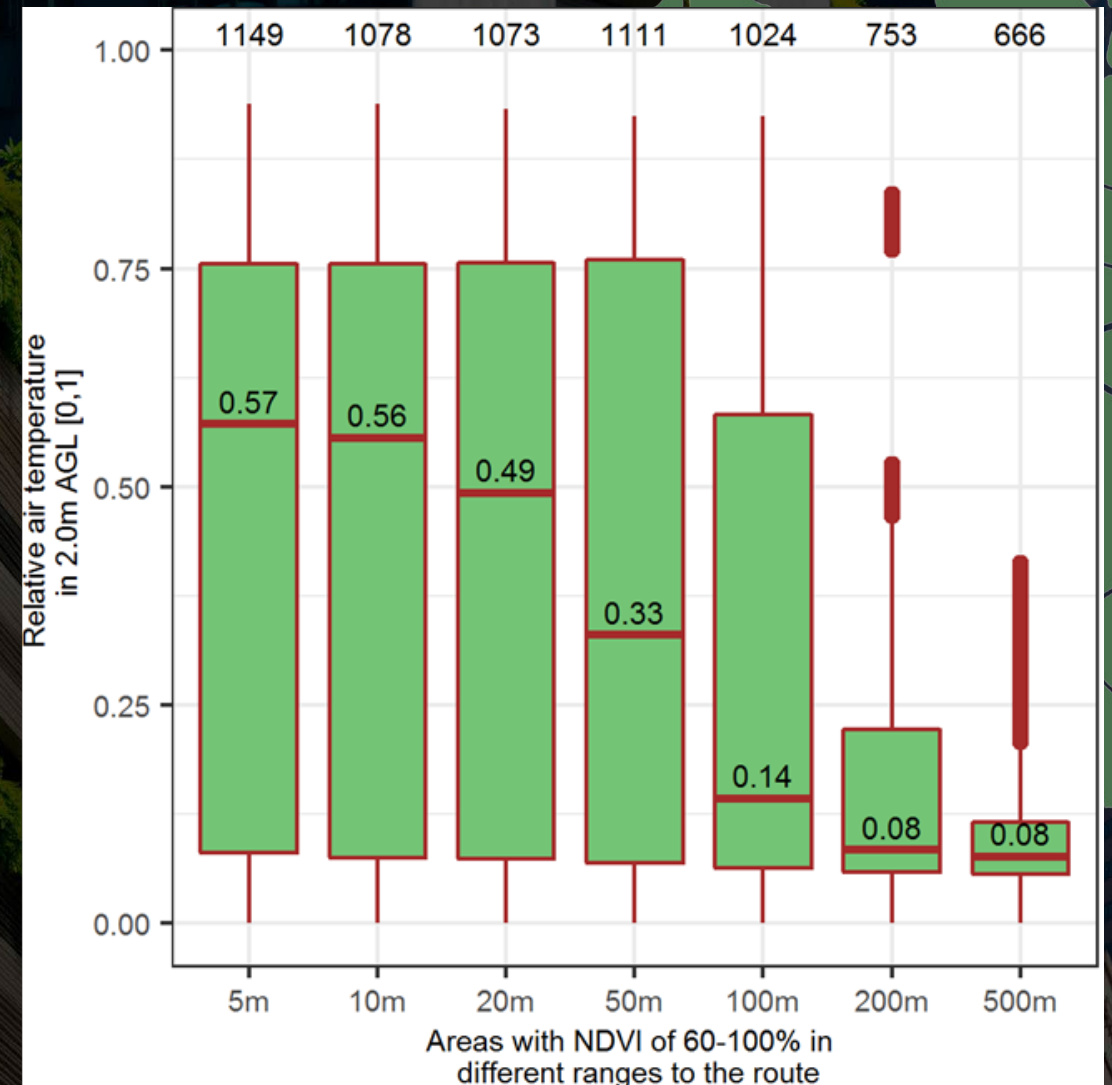
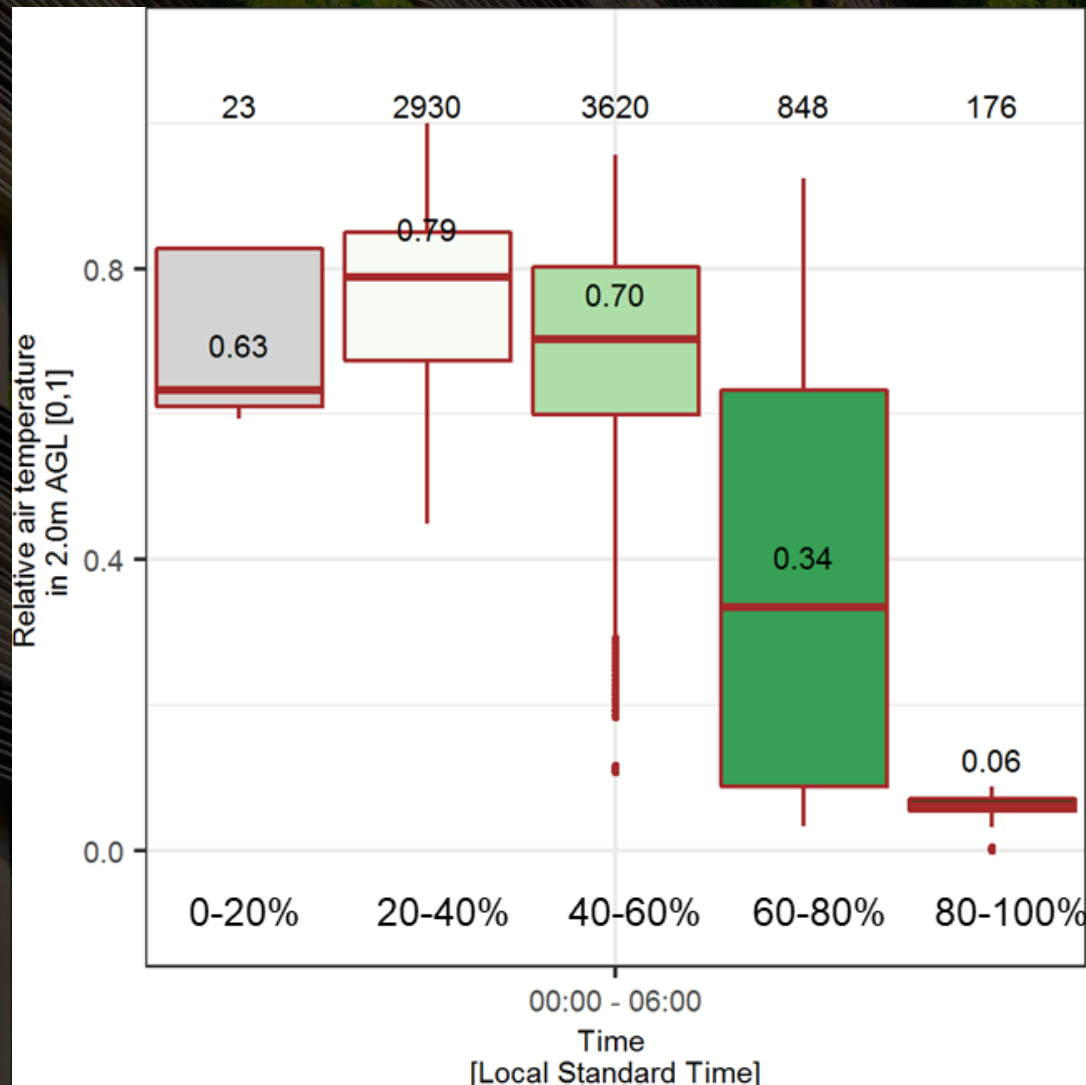
Graphics and photos:  
Marcel Gangwisch/DWD

Gangwisch, M.; Saha, S.; Matzarakis, A. (2023)  
(Urban Climate)

<https://www.sciencedirect.com/science/article/pii/S2212095523002183>



# Cooling increased with tree cover percentage and proximity to green space

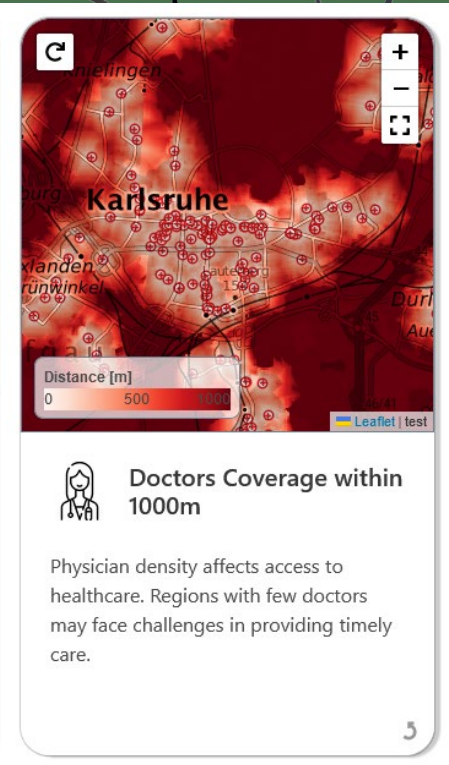
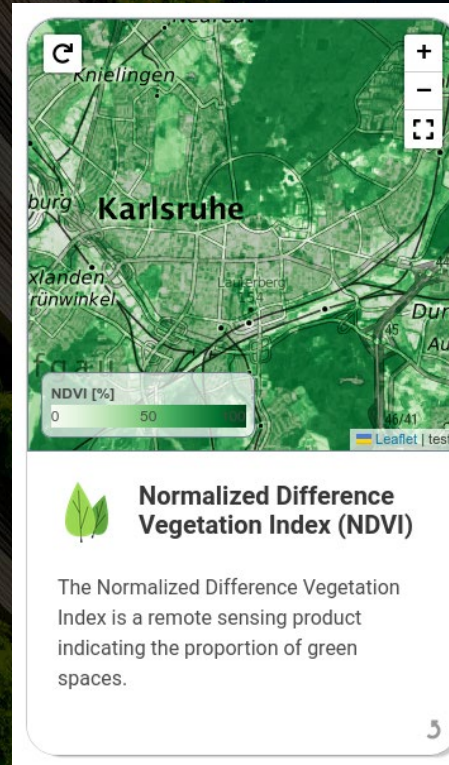
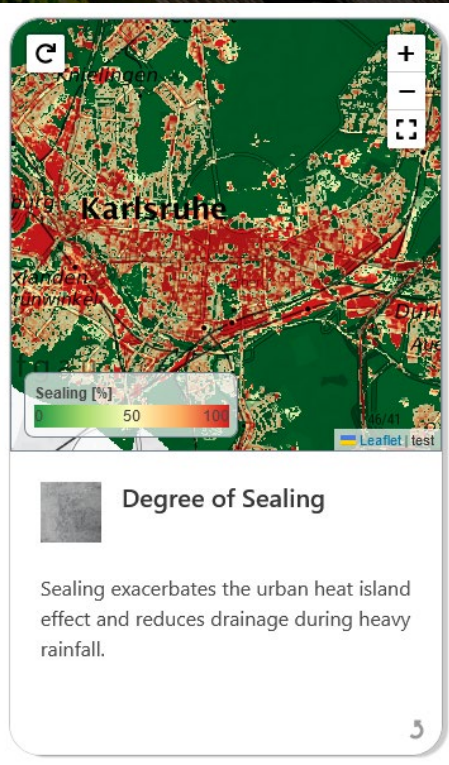
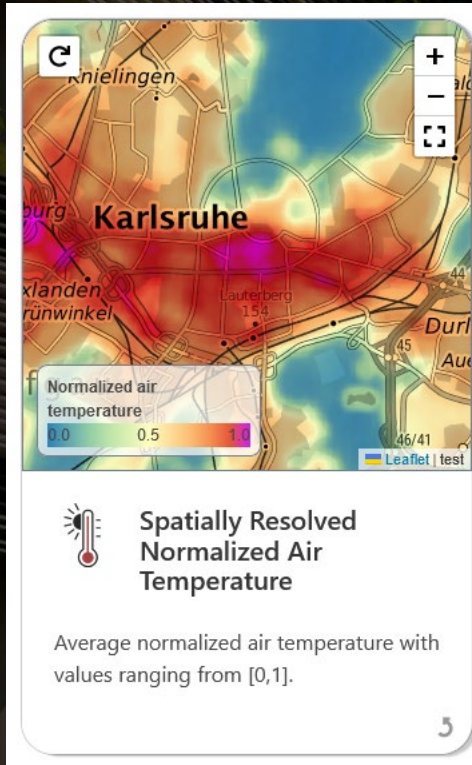


Gangwisch, M.; Saha, S.; Matzarakis, A. (2023)  
(Urban Climate)

<https://www.sciencedirect.com/science/article/pii/S2212095523002183>



# Urban heat warning and information system



Thermal Risk

Nature-based solutions and good planning of critical infrastructure



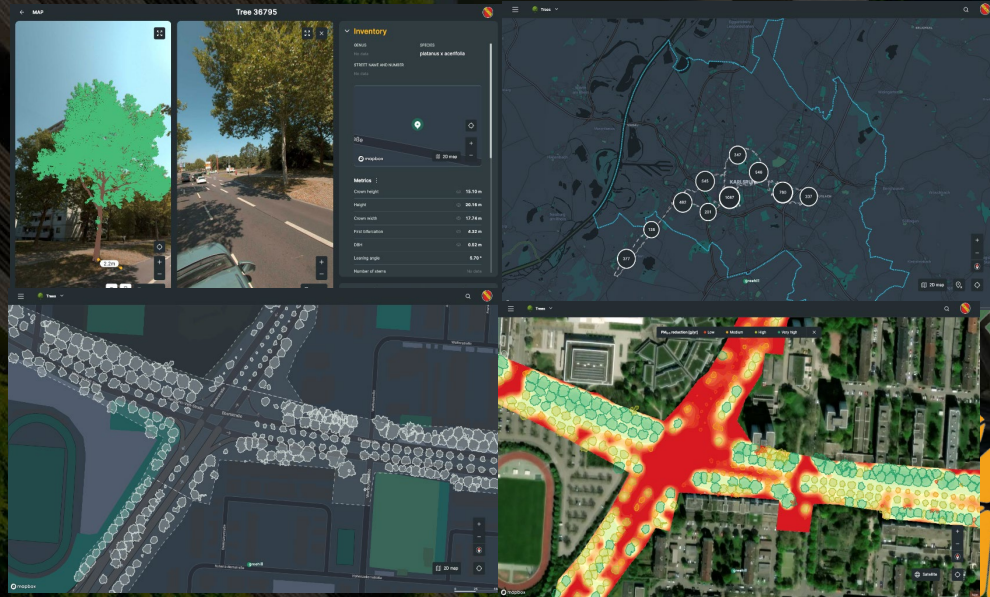
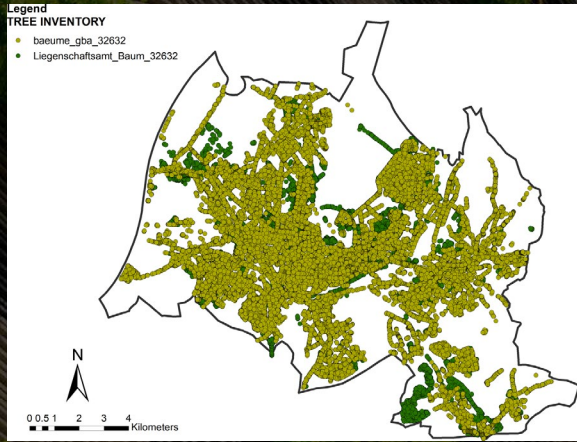


**Key results**  
**Tree monitoring, climate-smart irrigation**





# Digitalization and new monitoring system of Karlsruhe city trees



**Preliminary study**

**4720 trees surveyed across DWD's route**

**2 directions in Karlsruhe and Rheinstetten**

**Metric information  
Tree Crown shapes**

**100% accuracy between Greehill's AI prediction and actual Baumkataster species identity**

**400.000 solitary trees in the city of Karlsruhe**

**City horticulture department: 135.000**

**2 - 4 Tree Inspectors only**



*Courtesy: Sayantan Dey, Marcel Gangwisch, Mario Köhler, Sven König Dey, S.,...Saha, S. Manuscript in preparation*



# Smart and site-adapted city tree irrigation

Decision for efficient irrigation

Piloting and testing sensors, connectivity

Creating an irrigation information platform

Built up a representative sensor network (300 soil moisture sensors in Karlsruhe)

Monitor soil moisture and manage irrigation



**Synthesis**

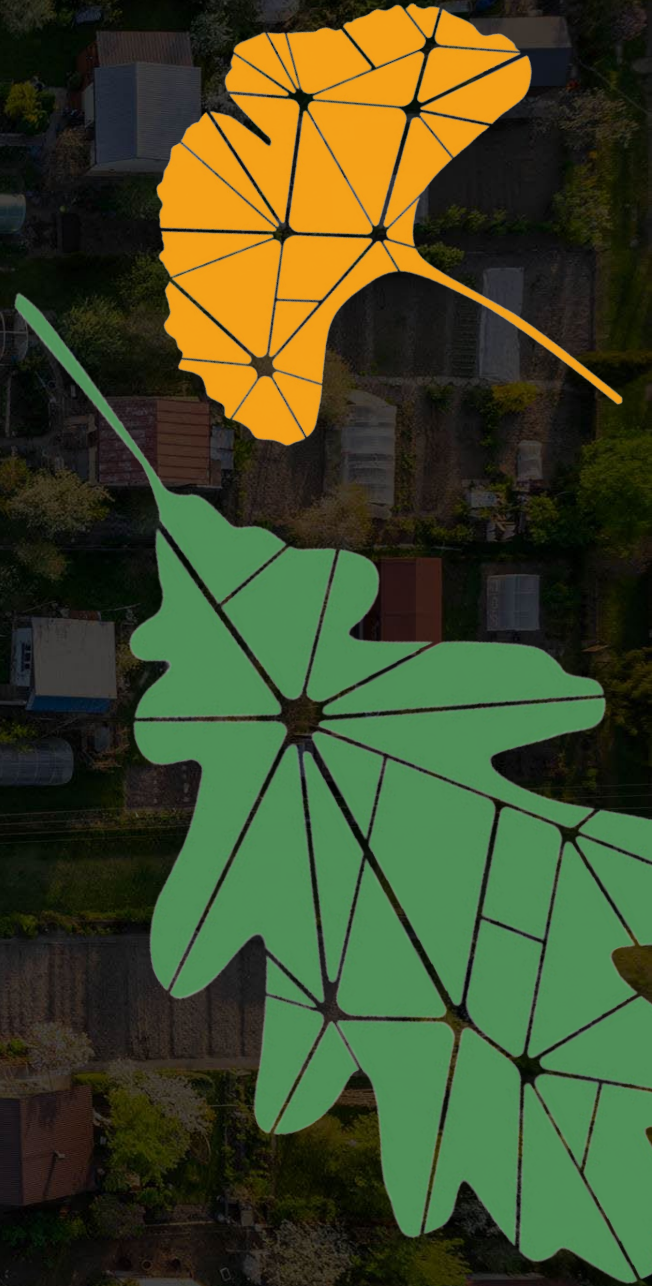




# Social-ecological resilience

“Social-ecological resilience is the **capacity to adapt or transform** in the face of change in social-ecological systems, **particularly unexpected change**, in ways that continue to support **human well-being**”

(Chapin et al. 2010, Biggs et al. 2015, Folke et al. 2016)





# Drivers of social-ecological resilience detected in GrüneLune project

## Increase Biodiversity

- Increase taxonomic diversity at local to regional scale
- Retain large trees/habitat;
- Increase drought and cavitation tolerance

## Allow connectivity

- Allow continuous tree canopy;
- Create green corridors;
- Link roots to actual soil
- Allow flow of ecosystem services

## Enhance Complex System Thinking

- Interdisciplinarity;
- Reduce trade-offs;
- Use MCDA or a similar approach in decision-making
- Positive aspects of digitalization and AI in urban ecology/forestry

## Broaden Democratic formats:

- Create new dialogue formats
- Use the *Realworldlab* approach for deliberative democratic discussion
- Involve stakeholders in the planning process

## Implement Polycentric Governance

- Local emphasize on decision making: species selection
- Create local communities, voluntary groups for urban tree care
- More KIT-Karlsruhe city cooperation (university-praxis)

**Requires inter- and transdisciplinary approaches, collaboration between academic institutions, municipalities, and civil society**



# Front of our institute today



Photo: Carolin Thomas



# Future Bio City – Design Ecological and carbon neutral

## Our wish in the next 20 years 😊



Creator: Carolin Thomas and Arturo Romero Carnicero-KIT/Landscape Architecture



# Otto Dullenkopf Park Today



Photo: Carolin Thomas



# Future Bio City – Design Ecological and carbon neutral Wish in the next 20 years 😊



Creator: Carolin Thomas and Arturo Romero Carnicero-KIT/Landscape Architecture



# Thank you

GrüneLunge project collaborators (in alphabetical orders of first name,  
\*Co-principle investigators)

1	Aditya Narang   Karlsruhe Institute of Technology	23	Killian Wäschle   Karlsruhe Institute of Technology
2	<b>Andreas Matzarakis*</b>   German Weather Service-DWD	24	Lisa Spoden   Karlsruhe Institute of Technology
3	Angela Beckmann-Wübbelt   Karlsruhe Institute of Technology	25	Lynn Türk   Karlsruhe Institute of Technology
4	Anna Dermann   Karlsruhe Institute of Technology	26	Marcel Gangwisch   German Weather Service-DWD
5	Annika Denner   Karlsruhe Institute of Technology	27	Mareike Hirsch   University of Freiburg
6	Annika Fricke   Karlsruhe Institute of Technology	28	Mario Köhler   City Horticulture Department Karlsruhe
7	<b>Axel Albrecht*</b>   Forest Research Institute of Baden-Württemberg	29	Martin Entling   University of Kaiserslautern-Landau
8	Diana Kramer   Karlsruhe Institute of Technology	30	Martin Reuter   City of Rheinstetten
9	Dietrich Schröder   Stuttgart Technology University of Applied Sciences	31	Metodi Sotirov   University of Freiburg
10	<b>Doris Fath*</b>   City Horticulture Department Karlsruhe	32	Monika Laux   Karlsruhe Institute of Technology
11	Fabian Collet   City Horticulture Department Karlsruhe	33	Moritz Heinzte   City Horticulture Department Karlsruhe
12	Ferdinand Betting   Karlsruhe Institute of Technology	34	Oliver Parodi   Karlsruhe Institute of Technology
13	Florian Dermann   Karlsruhe Institute of Technology	35	Rene Schütz   Karlsruhe Institute of Technology
14	Friederike Stoll   Forest Research Institute of Baden-Württemberg	36	Rocco Pace   Karlsruhe Institute of Technology
15	Gerhard Sardemann   Karlsruhe Institute of Technology	37	Rüdiger Grote   Karlsruhe Institute of Technology
16	Hailiang Lyu   Karlsruhe Institute of Technology	38	Sebastian Haaff   City Horticulture Department Karlsruhe
17	Helena Trenks   Karlsruhe Institute of Technology	39	Sebastian Schmidlein   Karlsruhe Institute of Technology
18	Iulia Almeida   Karlsruhe Institute of Technology	40	Sven König   greeHill Deutschland GmbH
19	Jens Schirmel   University of Kaiserslautern-Landau	41	Ulrich Kienzler   City Forest Department Karlsruhe
20	Jessica Cueva   Karlsruhe Institute of Technology	42	Winfried Meier   University of Freiburg
21	Jürgen Bausch   University of Freiburg	43	Zita Sebesvari   United Nations University Bonn
22	Katrin Fröhlich   Karlsruhe Institute of Technology	44	Zoe Petridis   Karlsruhe Institute of Technology

 [somidh.saha@kit.edu](mailto:somidh.saha@kit.edu)

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# CEUs

**Session 3.1: Metropolis: Creating the policy and legal conditions to ensure that role urban forests in urban resilience is duly recognized**



**PP-23-3569**



**World Forum on  
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